

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
REMINGTON OUTDOOR COMPANY, INC., <i>et</i>	:	Case No. 18-10684 (BLS)
<i>al.</i> , ¹	:	
	:	(Jointly Administered)
	:	
Reorganized Debtors.	:	
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Objection Deadline: July 11, 2018 at 4:00 p.m. (EDT)
Hearing Date: July 18, 2018 at 11:00 a.m. (EDT)

**FIRST AND FINAL APPLICATION OF MILBANK, TWEED,
HADLEY & M^cCLOY LLP, COUNSEL TO REORGANIZED DEBTORS, FOR
APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

Name of Applicant:	Milbank, Tweed, Hadley & M ^c Cloy LLP ("Milbank")
Name of Client:	Remington Outdoor Company, Inc., <i>et al.</i>
Period for Which Compensation and Reimbursement is Sought:	March 25, 2018 – May 15, 2018
Total Amount of Compensation Sought this Period:	\$2,827,350.00 ²

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, as applicable, are: Remington Outdoor Company, Inc. (4491); FGI Holding Company, LLC (9899); FGI Operating Company, LLC (9774); Remington Arms Company, LLC (0935); Barnes Bullets, LLC (8510); TMRI, Inc. (3522); RA Brands, L.L.C. (1477); FGI Finance, Inc. (0109); Remington Arms Distribution Company, LLC (4655); Huntsville Holdings, LLC (3525); 32E Productions, LLC (2381); Great Outdoors Holdco, LLC (7744); and Outdoor Services, LLC (2405). The principal offices of Remington Outdoor Company Inc., the top-level holding company, are located at 870 Remington Drive, Madison, NC 27025.

² This amount reflects a voluntary discount of \$81,827.50, or approximately 2.76% of Milbank's aggregate actual fees incurred during the Total Compensation Period (as defined below).

Total Amount of Expense Reimbursement Sought this Period:	\$51,555.69 ³
Petition Date:	March 25, 2018
Retention Date:	<i>Nunc pro tunc</i> to March 25, 2018
Date of Order Approving Employment:	April 13, 2018 [Docket No. 154]
Blended Rate in this Application for All Attorneys:	\$1,025.22
Blended Rate in this Application for All Timekeepers:	\$983.32
Number of Professionals Included in this Application:	28
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	3
Are any Rates Higher than those Approved or Disclosed at Retention?	No

³ This amount reflects a voluntary discount of \$21,797.03 of Milbank's expenses, including reductions that are intended to comply with the U.S. Trustee Guidelines (as defined below).

Milbank, attorneys to reorganized Remington Outdoor Company Inc., and its affiliated reorganized debtors (collectively, the “Debtors” or “Reorganized Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), hereby submits this first and final application (the “Application”), pursuant to sections 328, 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (as amended, the “Bankruptcy Rules”), and rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (as amended, the “Local Rules”), for allowance and final approval of all fees and expenses for professional services rendered from March 25, 2018 through and including May 15, 2018 (the “Total Compensation Period”).

By this Application, Milbank seeks (i) allowance and final approval of \$2,827,350.00 (100%) for actual and necessary professional services rendered during the Total Compensation Period, and (ii) reimbursement and final approval of \$51,555.69 (100%) of its actual and necessary expenses incurred during the Total Compensation Period. In support of this Application, Milbank respectfully represents as follows:

Background

1. On March 25, 2018 (the “Petition Date”), Remington Outdoor Company, Inc. and certain of its affiliates filed with this Court voluntary petitions for relief under chapter 11 of the Bankruptcy Code. On March 27, 2018, the Court entered an order authorizing the joint administration and procedural consolidation of the Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 55]. Information regarding the Debtors’ business and its reasons for filing these Chapter 11 Cases is set forth in the *Declaration of Stephen P. Jackson, Jr. in Support of Chapter 11 Petitions and First Day Pleadings of Remington Outdoor Company*,

Inc. and its Affiliated Debtors and Debtors in Possession [Docket No. 7] and is incorporated by reference as if fully set forth herein.

2. Until the Effective Date (as defined below) of the Plan (as defined below), the Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in the Chapter 11 Cases. On April 9, 2018, the Office of the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors for these Chapter 11 Cases (the “Committee”) [Docket No. 127].

3. On April 13, 2018, this Court entered the *Order Authorizing Retention and Employment of Milbank, Tweed, Hadley & McCloy LLP as Attorneys for the Debtors Nunc Pro Tunc to Petition Date* [Docket No. 154], approving the retention of Milbank as attorneys for the Debtors in these Chapter 11 Cases, effective as of March 25, 2018.

Case Status

4. On May 4, 2018, the Court entered an order confirming the *First Amended Joint Prepackaged Chapter 11 Plan of Remington Outdoor Company, Inc. and its Affiliated Debtors and Debtors in Possession (Technical Modifications)* [Docket No. 221] (as further amended by Exhibit A to the *Order (A) Approving Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement, and (C) Confirming Plan* [Docket No. 248], and as may be further amended, modified and/or supplemented, the “Plan”).¹ On May 15, 2018 (the “Effective Date”), the Plan became effective and the Debtors successfully emerged from chapter 11 as a reorganized enterprise [Docket No. 266].

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

5. Additionally, the Debtors intend to file a motion to close all of the Chapter 11 Cases and to have such motion heard concurrently with this Application.

Application

6. This Application is Milbank's first and final application for approval and allowance of compensation and reimbursement of expenses. No prior application has been made to this or any other court for the relief requested herein, nor has payment been received by Milbank for legal services provided to and on behalf of any of the Debtors, or for out-of-pocket expenses incurred in connection therewith, in respect of the Total Compensation Period.

7. Milbank has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these cases. Except as set forth in Milbank's prepetition engagement letter with the Debtors, no promises have been received by Milbank or any member thereof as to compensation in connection with these cases. All services for which compensation is sought herein were rendered by Milbank to the Debtors solely in connection with these Chapter 11 Cases and not on behalf of any other persons.

8. With respect to the Chapter 11 Cases, and to the best of Milbank's knowledge, Milbank has complied with the requests for information and additional disclosures from the U.S. Trustee, as set out in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the "U.S. Trustee Guidelines"). To that end, this Application is supported by the following Exhibits attached hereto:

- a) Exhibit A contains a summary of Milbank's timekeepers included in this Application.²

² Exhibit A is patterned on Exhibit B to the U.S. Trustee Guidelines.

- b) Exhibit B contains a summary of the fees sought for the Total Compensation Period, as well as a summary of the hours and fees budgeted by Milbank, and approved by the Debtors, listed by project category.³
- c) Exhibit C contains a summary of expense reimbursements requested by project billing category.⁴
- d) Exhibit D contains a disclosure of “customary and comparable” compensation.⁵
- e) Exhibits E-1 and E-2 contain the budget and staffing plan, respectively, prepared by Milbank and approved by the Debtors.⁶
- f) Exhibit F contains time entries recorded in tenths of an hour, by project category, with a detailed description of services performed.
- g) Exhibit G contains a breakdown of expenses, including the date the expense was incurred, the charge, and the person incurring the expense.

Fees and Expenses Incurred During Total Compensation Period

9. Milbank maintained written records of the time expended in the rendition of professional services required by the Debtors. These records were maintained in the ordinary course of Milbank’s practice. Set forth in Exhibit F are time entries recorded in tenths of an hour and by project category with a detailed description of services performed by each attorney and paraprofessional on behalf of the Debtors during the Total Compensation Period.

10. By this Application, Milbank seeks to be compensated at its standard hourly rates, which are based on, among other things, each professional’s level of experience. The hourly rates and corresponding rate structure that Milbank used in these Chapter 11 Cases are consistent with the rates that Milbank charges other comparable clients in comparable non-bankruptcy related matters and regardless of the location of the clients or any associated

³ Exhibit B is patterned on Exhibit D-1 to the U.S. Trustee Guidelines.

⁴ Exhibit C is patterned on Exhibit D-2 to the U.S. Trustee Guidelines.

⁵ Exhibit D is patterned on Exhibit A to the U.S. Trustee Guidelines.

⁶ Exhibits E-1 and E-2 are patterned on Exhibits C-1 and C-2, respectively, to the U.S. Trustee Guidelines.

case. As requested in the U.S. Trustee Guidelines, Exhibit D provides a summary of the average hourly rates of timekeepers included in this Application compared to the average hourly rates for all timekeepers in Milbank's domestic offices for calendar year 2017 with respect to non-restructuring related matters.

11. Milbank also maintained contemporaneous records of all actual and necessary expenses incurred in connection with performing professional services for the Debtors. A summary of the expenses incurred during the Total Compensation Period is attached hereto as Exhibit C. The summary lists the amounts and categories of expenses for which reimbursement is sought, and a breakdown of expenses by project category. Set forth in Exhibit G hereto is a breakdown of the expenses, including the date the expense was incurred, the charge, and the person incurring the expense. Milbank has incurred actual and necessary out-of-pocket expenses during the Total Compensation Period in the amount of \$51,555.69.

Summary of Services Rendered

12. To provide an orderly and meaningful summary of the services rendered on behalf of the Debtors by Milbank, Milbank established twenty-eight (28) separate project billing categories for these Chapter 11 Cases. The following is a summary of the professional services rendered by Milbank during the Total Compensation Period in the principal project categories, but is not intended to be a detailed description of all the work performed. As noted above, detailed descriptions of the day-to-day services provided by Milbank and the time expended performing such services in each project billing category are attached hereto as Exhibit F.⁷

⁷ Several of the project billing categories established in connection with the Chapter 11 Cases do not appear in this summary because Milbank did not bill any time or billed a relatively small amount of time under those categories during the Total Compensation Period. For a complete summary of hours billed and total compensation requested by project billing category, please refer to Exhibit B.

A. Case Administration

Total Hours: 141.70

Total Fees: \$123,505.00

13. During the Total Compensation Period, Milbank attorneys and paraprofessionals expended considerable time and effort attending to the administrative aspects of the Chapter 11 Cases. Throughout the Total Compensation Period, among other things, Milbank attorneys (i) advised the Debtors in connection with the chapter 11 process and its duties and responsibilities as debtors in possession, (ii) participated in frequent teleconferences with the Debtors' management concerning the administration of the Chapter 11 Cases and updates as to the status and progression of the Chapter 11 Cases, and (iii) assisted the Debtors' management in interpreting and complying with the various provisions of the Bankruptcy Code, Bankruptcy Rules, and any other applicable statute or guidelines, as well as the consideration of and compliance with certain deadlines imposed by the Court. In addition, Milbank attorneys participated in frequent internal meetings to discuss the status of the Chapter 11 Cases and open items requiring action.

14. Also during the Total Compensation Period, Milbank attorneys and paraprofessionals oversaw and worked with Prime Clerk, LLC ("Prime Clerk") – the Debtors' claims and notice agent – to coordinate the service of court filings as well as notices of hearings and other documents to be served. In addition, Milbank paraprofessionals maintained an internal filing and record-keeping system and monitored the docket in the Chapter 11 Cases for Milbank attorneys regarding pending motions and related filings. Milbank paraprofessionals and support staff worked diligently to organize and maintain systems to facilitate orderly management of pleadings, correspondence, and other documents generated by the Chapter 11 Cases. Milbank also maintained a calendar tracking system to alert Milbank attorneys to various scheduled

meetings, hearings, and deadlines in the Chapter 11 Cases. Additionally, Milbank circulated filings and other documents to, and discussed upcoming hearings and motions with, the Debtors, and, as needed, other parties in interest in the Chapter 11 Cases.

B. Corporate Governance and Board Matters

Total Hours: 300.00

Total Fees: \$336,902.00

15. During the Total Compensation Period, Milbank attorneys reviewed and addressed a variety of corporate governance and related matters. Specifically, Milbank negotiated and analyzed, among other corporate documents, an amendment and restatement of the certificate of incorporation of reorganized Remington Outdoor Company, Inc., an amendment to the bylaws of reorganized Remington Outdoor Company, Inc., a registration rights agreement, a stockholders agreement, and a warrant agreement – all of which were filed as attachments to the plan supplement [Docket No. 186, and as amended, Docket No. 265] (collectively, the “Plan Supplement”) and were critical components of the restructuring contemplated by the Plan.

16. Milbank also addressed issues relating to the appointment of the directors to serve on the new board of reorganized Remington Outdoor Company, Inc. Further, Milbank reviewed and analyzed additional corporate documentation related to the Debtors’ emergence from chapter 11, including the subsidiary reorganizations, as set forth in the Plan.

C. Employment and Fee Applications

Total Hours: 157.80

Total Fees: \$125,890.00

17. During the Total Compensation Period, Milbank provided services related to the retention of Milbank as Debtors’ counsel, which the Court approved by its order dated April 13, 2018 [Docket No. 154]. Specifically, Milbank attorneys and paraprofessionals spent

time, among other things, (i) performing a comprehensive review and analysis of connections between Milbank and potential parties in interest in the Chapter 11 Cases, (ii) reviewing the requests for information and disclosures set forth in the U.S. Trustee Guidelines and implementing measures in an effort to attempt to comply with such requests, (iii) preparing and filing Milbank's retention application, (iv) analyzing and addressing informal questions and issues raised by the U.S. Trustee with respect to Milbank's retention application, and (v) drafting a supplemental declaration in support of Milbank's retention.

18. Additionally, during the Total Compensation Period, Milbank spent time providing services related to the retention of the Debtors' other professionals in these Chapter 11 Cases. Specifically, Milbank reviewed certain engagement letters and assisted in the preparation and filing of retention applications for (i) Alvarez & Marsal North America, LLC ("A&M") as the Debtors' financial advisors [Docket No. 88], (ii) Lazard Frères & Co. LLC ("Lazard") as the Debtors' investment banker [Docket No. 133], and (iii) Prime Clerk as the Debtors' claims and noticing agent [Docket No. 4], and as the Debtors' administrative advisor [Docket No. 86].

19. In addition, Milbank worked with the Debtors' to compile a list of professionals utilized by the Debtors' in the ordinary course and prepared and filed a motion seeking to employ such professionals and to implement procedures to retain, compensate, and reimburse such professionals [Docket No. 134], which was granted by the Court on April 30, 2018 [Docket No. 231]. In accordance with such procedures, Milbank assisted in the preparation and filing of affidavits with respect to certain of these ordinary course professionals.

D. Financing and Cash Collateral

Total Hours: 807.80

Total Fees: \$730,784.00

20. In connection with that certain Restructuring Support Agreement, dated as of February 11, 2018, the Debtors sought Bankruptcy Court approval to enter into a DIP Term Facility and a DIP ABL Facility (collectively, the “DIP Facilities,” and all lenders with respect thereto, the “DIP Lenders”), portions of which would convert into exit facilities (the “Exit Facilities”), as contemplated by the Plan and to provide the financing to address the Debtors’ cash needs both during the Chapter 11 Cases and upon emergence from bankruptcy. Milbank prepared a motion seeking entry of interim and final orders (the “DIP Orders”) (i) authorizing the Debtors’ entry into the DIP Facilities, (ii) authorizing the postpetition use of cash collateral, (iii) granting adequate protection to the prepetition secured parties, (iv) scheduling a final hearing, and (v) granting related relief with respect to the ABL DIP/Exit Facilities commitment letter [Docket No. 15]. Milbank also prepared, after extensive negotiations with the DIP Lenders, the U.S. Trustee and other parties in interest, the proposed forms of the DIP Orders ultimately entered by the Court [Docket Nos. 68 and 177, respectively].

21. In connection with the DIP Facilities and the Exit Facilities, Milbank prepared and negotiated with the DIP Lenders various financing documents, including, among others, two separate DIP financing agreements, the New ABL Facility Loan Agreement, the New Term Loan Agreement, and the New FILO Term Loan Agreement. In addition, Milbank attorneys advised the Debtors in relation to, and coordinated, the satisfaction of conditions precedent to the closing of the various forgoing financing documents.

22. In respect of the forgoing, Milbank attorneys participated in numerous meetings and teleconferences and exchanged frequent correspondence with the DIP Lenders and their respective counsel, the U.S. Trustee and other parties in interest.

E. Hearings (Preparation and Attendance)

Total Hours: 219.10

Total Fees: \$260,786.50

23. During the Total Compensation Period, Milbank attorneys prepared for and appeared at the court hearings in these Chapter 11 Cases, namely (i) the hearing held on March 27, 2018 (the “First Day Hearing”), and (ii) the hearing held on May 2, 2018 on the approval of the Debtors’ prepetition procedures used to solicit votes on the Plan, the adequacy of the Disclosure Statement, and confirmation of the Plan (the “Confirmation Hearing”). To prepare for each hearing, Milbank attorneys reviewed court filings, related documents and various correspondence, conducted factual and legal research, prepared hearing presentations, and discussed various issues with the Debtors’ management, A&M, Lazard, Debtors’ bankruptcy co-counsel, Pachulski Stang Ziehl & Jones (“Pachulski”), the U.S. Trustee, counsel to the Committee and other parties in interest.

F. Plan and Disclosure Statement

Total Hours: 704.00

Total Fees: \$786,391.50

24. During the Total Compensation Period, Milbank expended considerable time related to seeking confirmation and consummation of the Plan. In connection therewith, Milbank (i) prepared and filed a motion seeking, among other things, approval of the prepetition solicitation procedures utilized and confirmation of the Plan; (ii) addressed, and negotiated resolutions of, issues raised by the Debtors’ key stakeholders in respect of the Plan; (iii) analyzed objections to the Plan, researched and prepared memoranda regarding such objections and

assisted the Debtors in resolving certain of those objections; (iv) revised the Plan and filed an amended Plan on March 30, 2018 [Docket No. 221]; (v) drafted and filed the Debtors' brief in support of confirmation; and (vi) prepared for the Confirmation Hearing.

25. In addition, Milbank negotiated and prepared the documents comprising the Plan Supplement [Docket Nos. 186 and 265], including, but not limited to: (i) the Litigation Trust Agreement; (ii) the New ABL Facility Loan Agreement; (iii) New Term Loan Agreement; (iv) New FILO Term Loan Agreement; (v) the Warrant Agreement; and (vi) certain new organizational documents.

26. Milbank also assisted in the drafting of declarations in support of confirmation of the Plan on behalf of James Daloia of Prime Clerk [Docket No. 220], Joseph Sciametta of A&M [Docket No. 223] and Ari Lefkovits of Lazard [Docket No. 224], and drafted and negotiated the form of the proposed confirmation order, which order was entered by the Court on May 4, 2018 [Docket No. 248]. Finally, Milbank drafted and filed a notice of the occurrence of the Effective Date on May 15, 2018 [Docket No. 266].

Requested Compensation And Expense Reimbursement Should Be Approved

27. Milbank believes the professional services it rendered during the Total Compensation Period required a high degree of professional competence and expertise to address, with skill and dispatch, the numerous issues requiring evaluation and action by the Debtors. The services rendered to the Debtors were performed efficiently, effectively, and economically, and the results obtained to date have benefited not only the Debtors, but all parties in interest with respect to the Debtors' estates.

28. With respect to the level of compensation and expense reimbursement allowable, section 330(a)(1) of the Bankruptcy Code provides, in pertinent part, that the Court may award to a professional person "(A) reasonable compensation for actual, necessary services

rendered . . . and (B) reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

Section 330(a)(3), in turn, provides that:

In determining the amount of reasonable compensation to be awarded to . . .
[a] professional person, the court shall consider the nature, the extent,
and the value of such services, taking into account all relevant factors,
including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

29. The Congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. In re Busy Beaver Bldg. Ctrs., Inc., 19 F.3d 833, 850 (3d Cir. 1994) (“Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.”) (internal quotations and citations omitted); In re Drexel Burnham Lambert Grp., Inc., 133 B.R. 13, 20 (Bankr. S.D.N.Y. 1991) (“Congress’ objective on requiring that the market, not the Court, establish attorneys’ rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists.”).

30. In assessing the “reasonableness” of the fees requested, courts have looked to a number of factors, including those first enumerated by the Fifth Circuit in In re First Colonial Corp. of America, 544 F.2d 1291, 1298-99 (5th Cir. 1977) and thereafter adopted by most courts.⁸ See Red Carpet Corp. of Panama City Beach v. Miller, 708 F.2d 1576, 1578 n.1 (11th Cir. 1983) (adopting First Colonial/Johnson analysis); In re Nine Assocs., Inc., 76 B.R. 943, 945 (S.D.N.Y. 1987) (same); see generally 3 COLLIER ON BANKRUPTCY ¶ 330.03[9] (enumerating First Colonial and Johnson as the “leading cases to be considered in determining a reasonable allowance of compensation”). Milbank respectfully submits that the consideration of these so-called Johnson factors should result in this Court’s allowance of the full compensation requested.

- (A) Time and Labor Required. The professional services rendered by Milbank on behalf of the Debtors have required the continuous expenditure of substantial time and effort, under time pressures that sometimes required the performance of services late into the evening and, on a number of occasions, over weekends and holidays. The services rendered required a high degree of professional competence and expertise in order to be administered with skill and dispatch.
- (B) Novelty and Difficulty of Questions. Novel and complex issues have arisen in the course of these Chapter 11 Cases. In these Chapter 11 Cases, as in many others in which the firm is involved, Milbank’s effective advocacy and creative approach to problem-solving have helped to clarify and resolve difficult issues.
- (C) Skill Requisite To Perform the Legal Services Properly. Milbank believes that its recognized expertise in the area of financial restructuring, its ability to draw from highly-experienced professionals in other areas of its practice such as finance, securities, and tax, as well as its practical approach to the resolution of issues, helped maximize the value of the Debtors’ estates.
- (D) Preclusion of Other Employment by Applicant Due to Acceptance of the Case. Due to the size of Milbank’s financial restructuring department and the firm as a

⁸ The factors embraced by the Fifth Circuit in First Colonial were first adopted by the Fifth Circuit’s decision in Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974), except that First Colonial also included the “spirit of economy” as a factor expressly rejected by Congress in enacting section 330 of the Bankruptcy Code. Stroock & Stroock & Lavan v. Hillsborough Holdings Corp. (In re Hillsborough Holdings Corp.), 127 F.3d 1398, 1403 (11th Cir. 1997). A majority of the First Colonial factors are now codified in section 330(a)(3). See 3 COLLIER ON BANKRUPTCY ¶ 330.03[9] (Lawrence P. King et al., 16th ed. 2014).

whole, Milbank's representation of the Debtors has not precluded the acceptance of new clients. However, the various issues arising during the Chapter 11 Cases required numerous Milbank attorneys, across multiple practice groups, to commit significant time to these Chapter 11 Cases.

- (E) Customary Fee. The compensation sought herein is based upon Milbank's normal hourly rates for services of this kind. Milbank respectfully submits that the compensation sought herein is not unusual given the time and labor dedicated to the Chapter 11 Cases. Such compensation is commensurate with fees Milbank has been awarded in other cases, as well as with fees charged by other attorneys of comparable experience.
- (F) Whether the Fee is Fixed or Contingent. Milbank charges customary hourly rates, as adjusted annually, for the time expended by its attorneys and paraprofessionals in representing the Debtors, and Milbank's fee is not outcome dependent.
- (G) Time Limitations Imposed by Client or Other Circumstances. As stated above, Milbank has been required to attend to various issues as they have arisen in these Chapter 11 Cases. Often, Milbank has had to perform these services under significant time constraints requiring attorneys and paraprofessionals assigned to these Chapter 11 Cases to work evenings and on weekends.
- (H) Amount Involved and Results Obtained. As a result of the consensual restructuring of the Debtors pursuant to the Plan, the Debtors were able to, among other things, significantly reduce their prepetition debt by approximately \$775 million, improve their overall financial condition and creditworthiness, ensure its continued operations as a competitively-positioned going concern, and leave unimpaired all existing unsecured and priority claims, including trade payables.
- (I) Experience, Reputation, and Ability of Attorneys. Milbank has a sophisticated and nationally recognized corporate reorganization and financial restructuring practice, and Milbank attorneys involved in this representation have played a major role in numerous complex restructurings including, for example, the chapter 11 cases of Lehman Brothers, Walter Investment Management Company, Inc., Caesars Entertainment Operating Company, Breitburn Energy Partners LP, Westinghouse Electric, Nortel Networks, Verso Corporation, General Motors Acceptance Corporation, The Great Atlantic & Pacific Tea Company, Inc., Cengage Learning, Inc., Hawker Beechcraft, Spansion, Inc., JL French Automotive, Midway Games, Delphi Corporation, and WorldCom, Inc. Milbank's experience enables it to perform the services described herein competently and expeditiously.
- (J) "Undesirability" of Cases. The Chapter 11 Cases are not undesirable but, as already indicated, required a significant commitment of time from numerous Milbank's attorneys.

- (K) Nature and Length of Professional Relationship. Milbank has represented the Debtors in connection with general corporate and finance matters, both related and unrelated to the Chapter 11 Cases, since 2006. Milbank was retained *nunc pro tunc* to the Petition Date pursuant to an order of the Bankruptcy Court dated April 13, 2018 [Docket No. 154]. Milbank has been rendering services continuously to the Debtors since it was retained, and Milbank has rendered such services in a necessary and appropriate manner.

31. The total time spent by Milbank attorneys and paraprofessionals during the Total Compensation Period was 2,875.30 hours, which has a fair market value of \$2,827,350.00. As demonstrated by this Application and supporting exhibits, Milbank submits that its services were rendered economically and without unnecessary duplication of efforts. In addition, the work involved, and thus the time expended, was carefully assigned in consideration of the experience and expertise required for each particular task. Furthermore, Milbank's requested fees reflect a voluntary discount of \$81,827.50 or roughly 2.76% of Milbank's actual fees incurred during the Total Compensation Period.

32. In addition, Milbank has incurred a total of \$51,555.69 in expenses in connection with representing the Debtors during the Total Compensation Period. Milbank records all expenses incurred in connection with its performance of professional services. Detailed descriptions of these expenses are attached hereto as Exhibit G and are summarized in Exhibit C.

33. In connection with the reimbursement of expenses, Milbank's policy is to charge its clients in all areas of practice for expenses, other than fixed and routine overhead expenses, incurred in connection with representing its clients. The expenses charged to Milbank's clients include, among other things, telephone toll and other charges, regular mail and express mail charges, special or hand delivery charges, photocopying charges, out-of-town travel expenses, local transportation expenses, expenses for working meals, computerized research charges and transcription costs.

34. Milbank charges the Debtors for these expenses at rates consistent with those charged to Milbank's other bankruptcy clients, which rates are equal to or less than the rates charged by Milbank to its non-bankruptcy clients. Milbank seeks reimbursement from the Debtors at the following rates for the following expenses: (i) ten cents (\$0.10) per page for photocopying; (ii) ten cents (\$0.10) per page for black and white printing; and (iii) twenty-five cents (\$.25) per page for color printing.

35. In accordance with section 330 of the Bankruptcy Code, the Local Guidelines, and the U.S. Trustee Guidelines, Milbank seeks reimbursement only for the actual cost of such expenses to Milbank.⁹

36. In providing or obtaining from third parties services that are reimbursable by clients, Milbank does not include in such reimbursable amount any costs of investment, equipment, or capital outlay.

37. Milbank regularly charges its non-bankruptcy clients for ordinary business hourly fees and expenses for secretarial, library, word processing, and other staff services because such items are not included in the firm's overhead for the purpose of setting billing rates. However, Milbank is not seeking reimbursement of hourly fees of its secretarial services.

38. Throughout the Total Compensation Period, Milbank has been keenly aware of cost considerations and has tried to minimize the expenses charged to the Debtors' estates.

⁹ The cost of expenses Milbank is seeking reflects any discounted rates based on volume or other discounts which Milbank anticipates receiving from certain outside vendors; however, Milbank does not perform a retrospective reconciliation of any "year-end" adjustments (positive or negative) to the actual discounted cost of such expenses.

39. To the best of Milbank's knowledge, this Application complies with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, guidelines promulgated by the U.S. Trustee as set forth herein, the Local Rules, and the orders of this Court.

Attorney Statement Pursuant to U.S. Trustee Guidelines

40. The following statement is provided in response to the request for additional information set forth in Section C.5 of the U.S. Trustee Guidelines:

- a. **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Answer: No.
- b. **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Answer: The fees sought in this Application are not higher by 10% or more than the fees budgeted for the time period covered by this Application.
- c. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.
- d. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? If so, please quantify by hours and fees.

Answer: Yes. The Application includes approximately \$7,078.00 in fees (24.40 hours) for reviewing time records in connection with the preparation of the Application. These fees are reflected in the time entries under the project billing code titled "Employment and Fee Applications."
- e. **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when

retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: The Application does not include any such rate increases.

Attorney Certification

41. In accordance with Local Rule 2016-2(g), the undersigned has reviewed the requirements of Local Rule 2016-2 and certifies to the best of his information, knowledge and belief that this Application complies with Local Rule 2016-2.

No Prior Request

42. No previous request for the relief sought herein has been made to this or any other court.

Notice

43. Milbank has caused notice of this Application to be provided by electronic mail, facsimile, regular or overnight mail and/or hand delivery to: (i) the U.S. Trustee; (ii) the Reorganized Debtors; and (iii) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, the Reorganized Debtors submit that no other or further notice is required.

WHEREFORE, Milbank respectfully requests (i) allowance and final approval of compensation for professional services rendered during the Total Compensation Period in the total amount of \$2,827,350.00; (ii) reimbursement and final approval of its actual and necessary expenses incurred during the Total Compensation Period in the amount of \$51,555.69; and (iii) such other relief as is just and appropriate.

Dated: June 20, 2018

MILBANK, TWEED, HADLEY & McCLOY LLP

/s/ Gregory A. Bray

Gregory A. Bray (admitted *pro hac vice*)

Thomas R. Kreller (admitted *pro hac vice*)

Haig M. Maghakian (admitted *pro hac vice*)

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Counsel for the Reorganized Debtors

EXHIBIT A

Summary of Milbank Timekeepers

FINAL COMPENSATION BY PROFESSIONAL**(MARCH 25, 2018 – MAY 15, 2018)**

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Gregory Bray	Financial Restructuring Partner at Milbank for 17 years; admitted in 1984.	\$1,465	234.10	\$342,956.50
Roland Hlawaty	Global Corporate Partner at Milbank for 20 years; admitted in 1991.	\$1,465	239.80	\$351,307.00
		\$732.5*	11.60	\$8,497.00
Joel Krasnow	Tax Partner at Milbank for 10 years; admitted in 1990.	\$1,465	23.90	\$35,013.50
Thomas Kreller	Financial Restructuring Partner at Milbank for 17 years; admitted in 1992.	\$1,465	109.10	\$159,831.50
Tyson Lomazow	Financial restructuring Partner at Milbank for 8 years; admitted in 2001.	\$1,465	31.30	\$45,854.50
Dara Panahy	Transportation and Space Group Partner at Milbank for 11 years; admitted in 1998.	\$1,465	13.10	\$19,191.50
Alan Stone	Litigation Partner at Milbank for 11 years; admitted in 1988.	\$1,465	38.80	\$56,842.00
		\$732.5*	7.50	\$5,493.75
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 11 years; admitted in 1992.	\$1,190	160.20	\$190,638.00
		\$595*	1.50	\$892.50
Husam Badawi	Global Capital Markets Special Counsel for 1 year; admitted in 2008.	\$1,065	82.90	\$88,288.50
Meir Hornung	Global Leveraged Finance Special Counsel at Milbank for 1 year; admitted in 2006.	\$1,065	183.90	\$195,853.50
Haig Maghakian	Financial Restructuring Special Counsel at Milbank	\$1,065	264.80	\$282,012.00

	for 1 year; admitted in 2002.	\$532.5*	49.90	\$26,571.75
Kristin Yohannan	Litigation Special Counsel at Milbank for 2 years; admitted in 1994.	\$1,065	41.90	\$44,623.50
Lisa Brabant	Real Estate Associate at Milbank for 20 years; admitted in 1999.	\$995	17.00	\$16,915.00
James Beebe	Tax Associate at Milbank for 4 years; admitted in 2011.	\$940	13.40	\$12,596.00
Nicole Nielson	Litigation Associate at Milbank for 6 years; admitted in 2013.	\$910	76.70	\$69,797.00
Donald Canavaggio	Global Capital Markets Associate at Milbank for 5 years; admitted in 2014.	\$835	23.20	\$19,372.00
Rachel Franzoia	Financial Restructuring Associate at Milbank for 1 year; admitted in 2013.	\$835 \$417.5*	249.90 17.00	\$208,666.50 \$7,097.50
Aram Hanessian	Litigation Associate at Milbank for 4 years; admitted in 2015.	\$835	27.40	\$22,879.00
Parker Milender	Financial Restructuring Associate at Milbank for 1 year; admitted in 2014.	\$835	36.10	\$30,143.50
Zachary Goldberg	Global Leverages Finance Associate at Milbank for 3 years; admitted in 2016.	\$790	162.40	\$128,296.00
Robert Nussbaum	Financial Restructuring Associate at Milbank for 2 years; admitted in 2015.	\$790 \$395	170.00 5.80	\$134,300.00 \$2,291.00
Renee Stern	Global Corporate Associate at Milbank for 3 years; admitted in 2015.	\$790	100.60	\$79,474.00
Rebecca Hall	Litigation Associate at Milbank for 2 years; admitted in 2017.	\$700	12.10	\$8,470.00

David Hanno	Tax Associate at Milbank for 2 years; admitted in 2017.	\$700	16.60	\$11,620.00
Paul Springer	Financial restructuring Associate at Milbank for 2 years; admitted in 2016.	\$700	107.60	\$75,320.00
Andrew Gregory	Global Project, Energy & Infra. Finance at Milbank; not yet admitted.	\$565	37.00	\$20,905.00
Susan Moskovits	Global Corporate Associate at Milbank; not yet admitted.	\$565	21.60	\$12,204.00
Henry Seeley	Global Leveraged Finance Associate at Milbank; not yet admitted.	\$565	129.30	\$73,054.50
Charmaine Thomas	Legal Assistant	\$280	16.60	\$4,648.00
Jacqueline Brewster	Legal Assistant	\$265	21.00	\$5,565.00
Jarret Bryan	Legal Assistant	\$240	11.70	\$2,808.00
Emily Eskin	Legal Assistant	\$210	13.60	\$2,856.00
Megan Bronner	Legal Assistant	\$200	10.40	\$2,080.00
Sachin Chandani	Specialist	\$295	66.30	\$19,558.50
Audrey Johnson	Admin.	\$145	17.70	\$2,566.50
Total		\$983.32 (blended rate)¹	2,875.30 Hours	\$2,827,350.00²

¹ The blended rate excluding paraprofessionals is \$1,025.48 per hour.

² This amount reflects a voluntary discount of \$81,827.50, or approximately 2.76% of Milbank's aggregate actual fees incurred during the Total Compensation Period.

EXHIBIT B

Summary of Fees Sought

FINAL COMPENSATION BY PROJECT CATEGORY**(MARCH 25, 2018 – MAY 15, 2018)**

PROJECT CATEGORY	HOURS	FEES
Asset Disposition	.10	\$106.50
Assumption and Rejection of Leases and Contracts	.20	\$185.50
Budgeting (Case)	13.90	\$10,953.50
Business Operations	24.30	\$27,238.00
Case Administration	141.70	\$123,505.00
Claims Administration and Objections	5.30	\$4,774.00
Corporate Governance and Board Matters	300.00	\$336,902.00
Employee Benefits and Pensions	53.20	\$64,976.00
Employment and Fee Applications	157.80	\$125,890.00
Financing and Cash Collateral	807.80	\$730,784.00
Hearing (Preparation and Attendance)	219.10	\$260,786.50
Litigation	224.20	\$171,215.50
Meetings and Communications with Creditors Committee	19.40	\$18,076.00
Non-Working Travel ¹	93.30	\$50,843.50
Plan and Disclosure Statement	704.00	\$786,391.50
Real Estate	17.00	\$16,915.00
Regulatory Matters	18.80	\$25,077.50
Relief from Stay and Adequate Protection	17.70	\$17,696.00
Reporting	34.50	\$37,043.00
Tax	23.00	\$17,991.00
Total	2,875.30	\$2,827,350.00²

¹ Non-working travel is billed at 50% of the normal hourly rate.

² This amount reflects a voluntary discount of \$81,827.50, or approximately 2.76% of Milbank's aggregate actual fees incurred during the Total Compensation Period.

EXHIBIT C

Summary of Expense Reimbursements

FINAL EXPENSE SUMMARY
(MARCH 25, 2018 – MAY 15, 2018)

DISBURSEMENTS	AMOUNT
Cab Fares/Local Transportation	\$4,726.03
Computerized Database Research	\$20,152.21
Express Mail/Messenger	\$172.49
Filing Fees	\$701.00
Lodging	\$8,514.64
Meals	\$2,144.56
Photocopies/Printing	\$3,619.18
Rail	\$2,063.85 ¹
Telephone	\$788.23
Transcript Expenses	\$838.50
Air Travel	\$2,445.00
USPTO	\$5,390.00
TOTAL DISBURSEMENTS	<u>\$51,555.69²</u>

¹ Billed at 50%.

² This amount reflects a voluntary discount of \$21,797.03 of Milbank's expenses, including reductions that are intended to comply with the U.S. Trustee Guidelines.

EXHIBIT D

Disclosure of Customary and Comparable Compensation

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm-wide for preceding Fiscal year (FY2017)¹	Billed March 25, 2018 through May 15, 2018
Partner	\$1,197.83	\$1,445.27
Counsel	\$944.27	\$1,055.76
Associate	\$703.44	\$762.91
Paralegal ²	\$263.47	\$250.98
Aggregated	\$781.06	\$977.54

¹ As requested in the U.S. Trustee Guidelines, the calculations in this column exclude members of Milbank's Financial Restructuring Group.

² For purposes of this Exhibit D, the term "paralegal" also includes certain other staff attorneys, case managers, and related specialists.

EXHIBIT E-1

Budget

BUDGET FOR THE PERIOD MARCH 25, 2018 THROUGH MAY 15, 2018

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery	32.00	\$29,228.12
Asset Disposition	.10	\$106.50
Assumption and Rejection of Leases and Contracts	.40	\$298.50
Budgeting (Case)	1.60	\$2,301.33
Business Operations	25.00	\$28,313.30
Case Administration	210.00	\$205,460.12
Claims Administration and Objections	10.50	\$9,094.40
Corporate Governance and Board Matters	300.00	\$333,228.15
Employee Benefits and Pensions	62.00	\$73,524.10
Employment and Fee Applications	225.00	\$167,486.10
Financing and Cash Collateral	800.00	\$736,938.90
Hearing (Preparation and Attendance)	230.00	\$262,262.85
Litigation	290.00	\$216,289.15
Meetings and Communications with Creditors Committee	8.00	\$10,205.70
Non-Working Travel	100.00	\$54,471.10
Plan and Disclosure Statement	725.00	\$798,760.60
Real Estate	18.00	\$17,910.00
Regulatory Matters	25.00	\$30,734.20
Relief from Stay and Adequate Protection	18.00	\$16,481.05
Reporting	50.00	\$50,970.80

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Tax	32.00	\$30,349.50
TOTAL	3,162.60	\$3,074,414.47

EXHIBIT E-2

Staffing Plan

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE¹
Partners	11	\$1,310
Counsel	6	\$1,157
Sr. Associates (7+ years experience)	4	\$968
Associates (4-6 years experience)	10	\$873
Jr. Associates (1-3 years experience)	7	\$685
Paralegals	9	\$254

¹ The Average Hourly Rates are subject to customary annual firm-wide adjustments in the ordinary course of business, notice of which adjustments shall be provided to the Debtors and the U.S. Trustee.

**SUMMARY OF FEES AND HOURS
BUDGETED COMPARED TO FEES AND HOURS BILLED**

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Asset Analysis and Recovery	32.00	0.00	\$29,228.12	\$0.00
Asset Disposition	.10	.10	\$106.50	\$106.50
Assumption and Rejection of Leases and Contracts	.40	.20	\$298.50	\$185.50
Budgeting (Case)	1.60	13.90	\$2,301.33	\$10,953.50
Business Operations	25.00	24.30	\$28,313.30	\$27,238.00
Case Administration	210.00	141.70	\$205,460.12	\$123,505.00
Claims Administration and Objections	10.50	5.30	\$9,094.40	\$4,774.00
Corporate Governance and Board Matters	300.00	300.00	\$333,228.15	\$336,902.00
Employee Benefits and Pensions	62.00	53.20	\$73,524.10	\$64,976.00
Employment and Fee Applications	225.00	157.80	\$167,486.10	\$125,890.00
Financing and Cash Collateral	800.00	807.80	\$736,938.90	\$730,784.00
Hearing (Preparation and Attendance)	230.00	219.10	\$262,262.85	\$260,786.50
Litigation	290.00	224.20	\$216,289.15	\$171,215.50
Meetings and Communications with Creditors Committee	8.00	19.40	\$10,205.70	\$18,076.00
Non-Working Travel	100.00	93.30	\$54,471.10	\$50,843.50
Plan and Disclosure Statement	725.00	704.00	\$798,760.60	\$786,391.50
Real Estate	18.00	17.00	\$17,910.00	\$16,915.00
Regulatory Matters	25.00	18.80	\$30,734.20	\$25,077.50
Relief from Stay and Adequate Protection	18.00	17.70	\$16,481.05	\$17,696.00

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Reporting	50.00	34.50	\$50,970.80	\$37,043.00
Tax	32.00	23.00	\$30,349.50	\$17,991.00
TOTAL	3,162.60	2,875.30	\$3,074,414.47	\$2,827,350.00

Exhibit F

Time Entries by Project Category

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00200 ROC/Asset Disposition

Date	Description	Hours	Name
21804088 3/26/2018	Review and respond to inquiries re: asset sales.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00300 ROC/Assumption & Rejection of Leases and Contracts

Date	Description	Hours	Name
21775134 3/27/2018	Compile material contracts requested from Lazard.	0.10	Stern, Renee G.
21938290 5/3/2018	Emails with G. Almond re: Old Dominion contract.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00500 ROC/Budgeting (Case)

Date	Description	Hours	Name
21877459 4/4/2018	Review comments from UST and prepare revised drafts of proposed final orders on first day motions (1.4); correspondence with H. Maghakian and P. Springer re: same (0.7); review/analyze deadlines and requirements in cash management motion and UST comments (0.8); correspondence with H. Maghakian and A&M team re: same (0.8).	3.70	Franzoia, Rachel
21807377 4/4/2018	Revise final utilities order (.5); revise final taxes order (.4); revise final wages order (.6); correspondence w/ R. Franzioia and H. Maghakian re the foregoing (.4); correspondence w/ M. Robinson (Remington) and M. Cofield re caps under wages order (.2).	2.10	Springer, Paul J.
21984089 4/5/2018	Circulate proposed drafts of final orders on first day motions and correspond with working group re: same.	1.50	Franzoia, Rachel
21810586 4/5/2018	Review proposed final first day orders; email to G. Bray re: same	0.40	Maghakian, Haig M.
21808916 4/5/2018	Correspondence w/ R. Franzioia and H. Maghakian re lender comments to proposed final orders re first day relief.	0.30	Springer, Paul J.
21877491 4/9/2018	Revise and finalize proposed cash management final order (0.6); correspondence with local counsel re. proposed final orders on first day motions (0.5); review local procedure and conference with local counsel re. same (0.6).	1.70	Franzoia, Rachel
21822158 4/9/2018	Prepare revised proposed final order for employee benefits and wages motion.	1.20	Springer, Paul J.
21828824 4/10/2018	Revise proposed final utility order in response to U.S. Trustee comments (.4); revise proposed final employee wages order in response to U.S. Trustee comments (.3).	0.70	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00500 ROC/Budgeting (Case)

Date	Description	Hours	Name
21831433 4/11/2018	Prepare proposed final orders for filing (1.4); correspondence w/ H. Maghakian, R. Franzoia, and J. Mulvhill (Pachulski) re same (.5).	1.90	Springer, Paul J.
21856348 4/12/2018	Review COCs re: final first day orders and retention orders (.2); email to S. Jackson (Remington) re: entered first day orders and retention orders (.2).	0.40	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00600 ROC/Business Operations

Date	Description	Hours	Name
21973934 3/26/2018	Review UST comments and revise cash management order accordingly (0.8); review UST comments and revise utilities motion accordingly (0.7); conference with H. Maghakian re. same (0.3).	1.80	Franzoia, Rachel
21804066 3/26/2018	Revisions to cash management order (.5); emails with J. Sarkessian (UST) re: first day order comments (.3); emails with Skadden, OMM and Willkie re: same (.2); review and respond to Duke Energy inquiry re: utility order (.1); discuss treatment of vendor claims with S. Jackson (Remington) (.1); review and consider Wells Fargo letter re: bank accounts (.1); review and consider UST comments to utilities order (.1); corresp with P. Springer re: same (.1).	1.50	Maghakian, Haig M.
21772696 3/26/2018	Correspondence w/ H. Maghakian and L. Colombo (Duke Energy) re utility listing.	0.20	Springer, Paul J.
21788373 3/27/2018	Internal correspondence re Arubis request for backstop collateral.	0.10	Hlawaty, Roland
21779677 3/27/2018	Emails with R. Strickland (Willkie), A. Parlen (OMM) re: cash management order, UST comments.	0.30	Maghakian, Haig M.
21780840 3/27/2018	Call w/ L. Colombo (Duke Energy) re account information for utility provider.	0.20	Springer, Paul J.
21787983 3/29/2018	Revise form advisor NDA for potential DIP strategic advisors.	0.20	Stern, Renee G.
21976857 3/30/2018	Review draft NDA and language of DIP Order re same (0.8); correspondence with R. Hlawaty re same (0.1).	0.90	Bray, Gregory A.
21790379 3/30/2018	Comment on draft NDA for advisor required by DIP order (.6); corresp with G. Bray re same (.1).	0.70	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00600 ROC/Business Operations

Date	Description	Hours	Name
21795284 3/30/2018	Review correspondence from National Grid. Sprague re: utilities motion	0.40	Maghakian, Haig M.
21789284 3/30/2018	Correspondence w/ H. Maghakian re potential objection from utility provider.	0.20	Springer, Paul J.
21789584 3/30/2018	Review and revise proposed Bankruptcy advisor NDA.	0.30	Stern, Renee G.
21801435 4/2/2018	Comment on M-III NDA comments (.2); corresp with Stern re same (.1); corresp to S. Jackson (Remington) re NDAs and blowouts (.3) and guarantee questions (.1).	0.70	Hlawaty, Roland
21801545 4/2/2018	Review correspondence from counsel to utility providers (.2); t/c with G. Almond re: Old Dominion contract (.3); t/c with V. Chemtob (A&M) re: same (.1); t/c with S. Jackson (Remington) re: vendor issues (.5).	1.10	Maghakian, Haig M.
21805972 4/3/2018	Internal corresp re Aurubis matter and M III NDA.	0.20	Hlawaty, Roland
21803993 4/3/2018	T/c with S. Jackson (Remington) re: outstanding vendor, service provider invoices (.2); emails with P. Springer re: Sprague contract, utility motion (.2).	0.40	Maghakian, Haig M.
21805409 4/3/2018	Call w/ K. Cunningham (Peirce Atwood) re Sprague objection to utility motion (.2); correspondence w/ H. Maghakian re same (.1).	0.30	Springer, Paul J.
21807527 4/4/2018	Corresp to OMM re M-III NDA (.1); analysis of potential DZ JV issues (.2); corresp re A&M tasks with H. Maghakian (.2).	0.50	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00600 ROC/Business Operations

Date	Description	Hours	Name
21855344 4/4/2018	Review and comment on cash management order (.3); consider UST comments re: same, 345(b) waiver (.2); review and comment on final employee wages order (.1); review and comment on payable claims order (.1); respond to Niagra inquiry re: adequate assurance demand (.2).	0.90	Maghakian, Haig M.
21807372 4/4/2018	Correspondence w/ H. Maghakian and K. Cunningham (Pierce Atwood) re resolution of utility provider potential objection.	0.30	Springer, Paul J.
21816924 4/6/2018	Prepare advice corresp to J. Geisler (Remington) re contracts at emergence (.2); comment on M-III EL changes and revisions (.6).	0.80	Hlawaty, Roland
21816969 4/8/2018	Call with S. Jackson (Remington) re operating report.	0.20	Hlawaty, Roland
21820832 4/9/2018	Review and comment on final cash management order; emails with R. Franzioia re: same.	0.30	Maghakian, Haig M.
21877493 4/10/2018	Conference with A&M regarding requirements in cash management order and UST guidelines (0.5); further revise proposed final order on cash management motion (0.7).	1.20	Franzoia, Rachel
21829211 4/10/2018	Review adequate assurance demand from Empire District (.1); review UST comments re: cash management order (.1); emails with J. Sciametta (A&M) and S. Jackson (Remington) re: same (.2).	0.40	Maghakian, Haig M.
21877497 4/11/2018	Correspondence with H. Maghakian and A&M regarding cash management requirements and compliance with UST guidelines.	1.00	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00600 ROC/Business Operations

Date	Description	Hours	Name
21829980 4/11/2018	Emails with J. Sciametta (A&M) re: cash management order (.1); email to J. Sarkessian (US Trustee) re: final first day orders (.2); emails with J. Sarkessian (US Trustee) and P. Springer re: employee order (.1); review and comment on same (.1); emails with V. Chemtob (A&M) and G. Almond re: retraction of cancellation notice (.1); finalize first day orders and corresp. re: same (.8).	1.40	Maghakian, Haig M.
21877501 4/12/2018	Finalize proposed drafts of final orders on first day motions (0.8); correspondence with working group, Milbank team and local counsel re. same (1.4).	2.20	Franzoia, Rachel
21868938 4/18/2018	Review Duke energy adequate assurance demand.	0.10	Maghakian, Haig M.
21875497 4/19/2018	Analysis of various Aurubis operational matters and security.	0.30	Hlawaty, Roland
21876632 4/22/2018	Continue review of Aurubis demands.	0.20	Hlawaty, Roland
21894849 4/25/2018	T/c with V. Chemtob re: vendor inquiries.	0.10	Maghakian, Haig M.
21897599 4/27/2018	Review draft sources and uses.	0.20	Maghakian, Haig M.
21939189 5/3/2018	Analysis of questions from company re Sapentia contract.	0.60	Hlawaty, Roland
21937934 5/3/2018	Review Sapentia related documents and correspond with parties regarding the same	0.60	Hornung, Meir S.
21939234 5/4/2018	Review Docs to evaluate Sepentia contract rights (.7); correspond with M. Hornung re Sapentia issues (.4) and G. Bray (.2).	1.30	Hlawaty, Roland
21946273 5/4/2018	T/c with L. Kenworthy re: utilities deposit, closing, lender invoices	0.30	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00600 ROC/Business Operations

Date	Description	Hours	Name
21964981 5/8/2018	Evaluate issues from notice of fire (.4); call with J. Geisler, G. Bray and Lefkovitz re same (.5); corresp to creditor groups re same (.3); analysis of Sepentia engagement and COAC termination (.5).	1.70	Hlawaty, Roland
21966181 5/11/2018	Update call with J. Geisler (Remington) and creditors re plant issues.	0.20	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21792503 3/26/2018	Set up automatic alerts for R. Nussbaum and working team (.2); review, revise and mark-up edits re Interim DIP Order Index for R. Nussbaum (3.9).	4.10	Brewster, Jacqueline
21797649 3/26/2018	Prepare firm wide email re firm connections re retention application (.4); correspond with P. Springer re same (.1); circulate same (.1).	0.60	Bryan, Jarret J.
21792615 3/26/2018	Correspondence with P. Springer re hearing line (.2); correspondence with R. Nussbaum re exhibit formatting (.1).	0.30	Eskin, Emily Rose
21803858 3/26/2018	Review first day filings and circulate to working group.	1.50	Franzoia, Rachel
21804071 3/26/2018	Correspond with P. Kizel re: open issues (.2); review core service list (.1).	0.30	Maghakian, Haig M.
21772690 3/26/2018	Review various first day filings (.4); set up case notifications (.2).	0.60	Springer, Paul J.
21793938 3/26/2018	Update ECF list; update and organize internal drive.	0.50	Thomas, Charmaine
21792504 3/27/2018	Update and revise Index re DIP Interim Ord'r for R. Nussbaum (1.0) review docket re new filings posted (.5); modify ECF alerts for R. Nussbaum and P. Milender (.20).	1.70	Brewster, Jacqueline
21783657 3/27/2018	Draft task list of open items (.4); email to team re: same (.2).	0.60	Milender, Parker
21975329 3/28/2018	Update call with Milbank team re next steps/strategy (.5); internal correspondence re same (3.0).	3.50	Bray, Gregory A.
21792510 3/28/2018	Review court docket re recent filings posted (.4); compile a list of today's filings (.1).	0.50	Brewster, Jacqueline

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21975366 3/28/2018	Finalize timeline and circulate to working group (0.6); update restructuring checklist (0.7); update call with Milbank team to discuss case status and next steps (.5); correspondence with Prime Clerk and Pachulski re filing and service of first day orders and notices (1).	2.80	Franzoia, Rachel
21975600 3/28/2018	Attend Internal status call.	0.50	Goldberg, Zachary Robert
21788387 3/28/2018	Internal call re next steps and upcoming filings.	0.50	Hlawaty, Roland
21975748 3/28/2018	Attend team update call.	0.50	Kreller, Thomas R.
21784252 3/28/2018	T/c and emails with T. Cairns re: service of first day orders, case commencement notices (.2); review and comment on publication notice (.2); review case timeline (.1); emails with S. Jackson (Remington) and J. Sciametta (A&M) re: same (.1).	0.60	Maghakian, Haig M.
21799008 3/28/2018	Attend internal team update call.	0.50	Nussbaum, Robert D.
21784166 3/28/2018	Internal update call w/ G. Bray and extended Milbank team.	0.50	Springer, Paul J.
21784233 3/28/2018	Call with Milbank team to discuss next steps with respect to bankruptcy cases.	0.50	Stern, Renee G.
21794040 3/28/2018	Circulate recent filing to attorney team.	0.20	Thomas, Charmaine
21784118 3/29/2018	Correspondence with H. Maghakian and S. Jackson re initial debtor interview (0.7); review materials re same (0.3).	1.00	Bray, Gregory A.
21792633 3/29/2018	Prepare Affidavit of Service re March 28, 2018 filings with court (.9); review documents re same (.5).	1.40	Brewster, Jacqueline

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21803888 3/29/2018	Update restructuring checklist (0.7); correspondence with Milbank team re: same (0.2).	0.90	Franzoia, Rachel
21787692 3/29/2018	Review closing checklist.	0.20	Maghakian, Haig M.
21799118 3/29/2018	Review case checklist.	0.10	Nussbaum, Robert D.
21803889 3/30/2018	Update restructuring checklist (0.7); correspondence with working group re. same (0.3).	1.00	Franzoia, Rachel
21793819 3/30/2018	Review correspondence re case status and next steps.	0.50	Lomazow, Tyson
21795304 3/30/2018	Review and revise transaction checklist	0.60	Maghakian, Haig M.
21986857 4/2/2018	All hands call re strategy.	0.80	Bray, Gregory A.
21809925 4/2/2018	Review court docket for recent filings.	0.40	Brewster, Jacqueline
21877480 4/2/2018	Update timeline and checklist and correspond with working group re. same (1.5); multiple calls with Milbank team regarding strategy and next steps (1.2).	2.70	Franzoia, Rachel
21982515 4/2/2018	Internal Milbank call re misc case issues.	0.70	Goldberg, Zachary Robert
21982516 4/2/2018	Attend all hands call re checklist and next steps.	0.70	Hlawaty, Roland
21818135 4/2/2018	Review correspondence re case status and next steps (.2); call with internal team re case update (.7).	0.90	Lomazow, Tyson
21801542 4/2/2018	Review transaction checklist (.1); call with R. Franzoia re: same (.4); all hands call re same (.7); revise checklist (.3); review and comment on case calendar (.2).	1.70	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21801698 4/2/2018	Internal update call.	0.70	Milender, Parker
21824973 4/2/2018	Internal MTHM call re: strategy, next steps.	0.70	Moskovits, Susan
21823868 4/2/2018	Internal team call re pending items/various workstreams.	0.70	Nussbaum, Robert D.
21805680 4/2/2018	Review outstanding documents and tasks list (.8); internal emails re same (.6); participate in team update call (.7).	2.10	O'Donnell, Dennis C.
21802182 4/2/2018	Call w/ H. Maghakian, R. Franzoia, and P. Milender re next steps (.4); all hands internal call w/ G. Bray re restructuring checklist (.7).	1.10	Springer, Paul J.
21801617 4/2/2018	Participate in call with Milbank team to discuss open action items with respect to Bankruptcy plan.	0.70	Stern, Renee G.
21982748 4/3/2018	Team call re checklist (.7); lenders call (.4).	1.10	Bray, Gregory A.
21809814 4/3/2018	Update internal drive with recent filings.	0.50	Brewster, Jacqueline
21877457 4/3/2018	Update checklist and prepare for call with working group (0.5); Status call with working group and correspondence with working group re. same (0.7); prepare for initial debtor interview (1.0).	2.20	Franzoia, Rachel
21982785 4/3/2018	Working group call re: Closing checklist.	0.70	Goldberg, Zachary Robert
21983069 4/3/2018	Attend all hands call.	0.70	Hlawaty, Roland
21806378 4/3/2018	All hands call regarding checklist.	0.70	Hornung, Meir S.
21983080 4/3/2018	Attend update call with working group.	0.70	Kreller, Thomas R.
21818155 4/3/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21806320 4/3/2018	Call w/ lenders re: plan supplement, confirmation strategy, etc. (.4); prepare for same (.1).	0.50	Milender, Parker
21805703 4/3/2018	Review task list.	0.80	O'Donnell, Dennis C.
21805406 4/3/2018	All lenders call re restructuring checklist (.4); correspondence w/ H. Maghakian re bankruptcy inquiries from potential creditors (.2).	0.60	Springer, Paul J.
21983085 4/3/2018	Participate in all hands call to discuss open action items with respect to matters required for confirmation of Plan.	0.70	Stern, Renee G.
21983142 4/3/2018	Team update call.	0.70	Stone, Alan J.
21809869 4/4/2018	Review court docket re recent filings posted (.2); compile a list of today's filings (.2).	0.40	Brewster, Jacqueline
21818139 4/4/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson
21807380 4/4/2018	Prepare call-log spreadsheet to manage external bankruptcy inquiries (1.3); calls to various inquirers in connection with same (.8); correspondence w/ H. Maghakian and V. Chemtob (A&M) re same (.3).	2.40	Springer, Paul J.
21984088 4/5/2018	Review checklist and case strategy and correspondence with H. Maghakian re same.	0.90	Bray, Gregory A.
21809840 4/5/2018	Review and distribute recent court filings.	0.20	Brewster, Jacqueline
21877463 4/5/2018	Update checklist and prepare for status update call with working group.	1.00	Franzoia, Rachel
21818142 4/5/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21809905 4/6/2018	Review court docket re recent filings.	0.40	Brewster, Jacqueline
21818145 4/6/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson
21818709 4/6/2018	Update internal drive with recently filed pleadings.	0.20	Thomas, Charmaine
21810559 4/8/2018	T/c with S. Jackson (Remington) re OCPs, pension, DIP, creditor issues.	0.50	Maghakian, Haig M.
21845971 4/9/2018	Attend team status call (.7); prepare for and correspondence re same (1.2).	1.90	Bray, Gregory A.
21877498 4/9/2018	Calls/emails with Milbank team re. various issues including case updates, status of outstanding items and next steps (1.3); update and circulate several drafts of restructuring checklist (0.8); status update call with working group and follow-up correspondence re. same (0.8).	2.90	Franzoia, Rachel
21985031 4/9/2018	Internal Milbank call re: Updates.	0.70	Goldberg, Zachary Robert
21822164 4/9/2018	Prep for (.3) and attend all hands call re document checklist (.7).	1.00	Hlawaty, Roland
21985077 4/9/2018	Team update call.	0.70	Kreller, Thomas R.
21820868 4/9/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson
21820799 4/9/2018	Calls/emails with R. Franzioia and P. Springer re: checklist, next steps, final first day orders, retention apps, OCP motion (.6); internal status call with G. Bray, T. Kreller and R. Hlawaty (.7).	1.30	Maghakian, Haig M.
21985089 4/9/2018	Internal team update call.	0.70	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21822163 4/9/2018	Call w/ H. Maghakian and R. Franzioia re task list (.7); all hands call with Milbank team re restructuring checklist (.8); correspondence w/ H. Maghakian, P. Milender, and R. Franzioia re appointment of creditors' committee (.4).	1.90	Springer, Paul J.
21820554 4/9/2018	Participate in internal call to discuss status of open items for Plan Supplement and hearings (.8); Revised restructuring checklist (.1).	0.90	Stern, Renee G.
21985135 4/9/2018	Team update call.	0.80	Stone, Alan J.
21846967 4/9/2018	Assemble invoices and create chart re same.	2.70	Thomas, Charmaine
21847000 4/9/2018	Update pleadings drive.	0.20	Thomas, Charmaine
21877495 4/10/2018	Prepare updated checklist and circulate to working group (0.3); status update call with working group (0.7); correspondence with company and Prime Clerk regarding update to mailing matrix (0.2); correspondence with local counsel re: revised notice provisions (0.5).	1.70	Franzioia, Rachel
21828874 4/10/2018	Analysis of UCC background information in prep for call with debtors (.3); call with debtors and Lazard re UCC appointment (.7); review updated document checklist in prep for all hands call (.2) and attend all hands call (.7).	1.90	Hlawaty, Roland
21985166 4/10/2018	All hands update call	0.70	Hornung, Meir S.
21831461 4/10/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson
21829209 4/10/2018	T/c with S. Jackson (Remington) re: appointment of UCC, case status, second day hearing, confirmation (.8); t/c with J. Sciametta (A&M) re: UCC appointment, case timing (.2); update call with Skadden, O'Melveny and Willkie (.5).	1.50	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21836741 4/10/2018	Attend internal working group call (.7); correspond with R. Franzioa re workstreams (.2).	0.90	Nussbaum, Robert D.
21828825 4/10/2018	Update call log in connection with same (.2); correspondence w/ H. Maghakian and R. Franzioa re task list (.4).	0.40	Springer, Paul J.
21828467 4/10/2018	Participate in all hands advisors call to discuss status of documentation for Plan Supplement and remaining orders.	0.70	Stern, Renee G.
21846983 4/10/2018	Update internal drive with recently filed pleadings.	1.10	Thomas, Charmaine
21845709 4/11/2018	Review court docket re recent filings posted.	0.50	Brewster, Jacqueline
21877500 4/11/2018	Update restructuring checklist in preparation for working group status call.	0.50	Franzioa, Rachel
21849442 4/11/2018	Review correspondence re case status and next steps.	0.40	Lomazow, Tyson
21829983 4/11/2018	Review and comment on closing checklist (.2); t/c with S. Jackson (Remington) re: final orders on first day motions, retention applications, second day hearing, DIP issues (.6).	0.80	Maghakian, Haig M.
21831434 4/11/2018	Review additional adequate assurance requests from utility providers (.3); correspondence with V. Chemtob (A&M) re same (.3).	0.60	Springer, Paul J.
21845975 4/12/2018	Review second days and evaluate, plan, litigation issues, UCC, financing issues.	2.10	Bray, Gregory A.
21986090 4/12/2018	Prepare for second day hearing and review docs re same.	1.00	Bray, Gregory A.
21986091 4/12/2018	Review and internal correspondence re exit financing.	0.50	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21845725 4/12/2018	Revise documents re court filings; research documents re same.	0.50	Brewster, Jacqueline
21877503 4/12/2018	Revise/update checklist in preparation for working group call (0.4); correspondence with Milbank team re. same (0.3); status update call with working group and follow-up calls/correspondence re. same (1.0).	1.70	Franzoia, Rachel
21836699 4/12/2018	Prepare material to respond to UST questions.	0.50	Hlawaty, Roland
21986093 4/12/2018	Review checklist and next steps in prep for call (.2); all hands call re document checklist (.5).	0.70	Hlawaty, Roland
21835863 4/12/2018	All hands update call.	0.50	Hornung, Meir S.
21986096 4/12/2018	Team update call (.5); prepare for same (.4).	0.90	Kreller, Thomas R.
21849446 4/12/2018	Review correspondence re case status and next steps.	0.30	Lomazow, Tyson
21856343 4/12/2018	Review and comment on closing checklist (.2); t/c with working group re: same, plan supplement, plan issues (.5).	0.70	Maghakian, Haig M.
21836726 4/12/2018	Review task list (.2); call with lender group re case issues (.5).	0.70	Nussbaum, Robert D.
21833161 4/12/2018	Participate in all hands call to discuss open items for plan supplement and confirmation.	0.50	Stern, Renee G.
21986313 4/12/2018	Working group call.	0.50	Stone, Alan J.
21845760 4/13/2018	Review court docket re newly filed pleadings.	0.50	Brewster, Jacqueline
21849449 4/13/2018	Review correspondence re case status and next steps.	0.30	Lomazow, Tyson

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21837224 4/13/2018	Correspond with R. Franzioa re: second day hearing, final orders (.3); t/c with L. Jones re: same, stay relief (.2).	0.50	Maghakian, Haig M.
21849882 4/13/2018	Correspondence with H. Maghakian and D. O'Donnell re appointment of the Committee (.2); review draft agenda for Wednesday's hearing (.1).	0.30	Nussbaum, Robert D.
21837850 4/13/2018	Update call log for miscellaneous bankruptcy inquiries.	0.20	Springer, Paul J.
21847089 4/13/2018	Organize internal drive with recent filings.	0.40	Thomas, Charmaine
21876284 4/16/2018	Review court docket (.2); circulate list of new pleadings to internal team (.1).	0.30	Brewster, Jacqueline
21847458 4/16/2018	Correspond w/ H. Maghakian and R. Franzioa re task assignments (.4); return calls from various potential claim holders re miscellaneous bankruptcy inquiries (1.1); update call-log in connection with same (.3); correspondence w/ H. Maghakian re same (.1).	1.90	Springer, Paul J.
21876675 4/17/2018	Evaluate UCC, plan, lit issues (1.9).	1.90	Bray, Gregory A.
21876521 4/17/2018	Corr. w M. Alston re complaint (.1) review docket re new filings posted to docket; list today's filing for internal group (.3).	0.40	Brewster, Jacqueline
21877524 4/17/2018	Prepare for working group call (0.7); status update call with working group (0.8).	1.50	Franzioa, Rachel
21883053 4/17/2018	Working group call.	0.50	Nussbaum, Robert D.
21858129 4/17/2018	All lender update call re restructuring checklist (.4).	0.40	Springer, Paul J.
21876346 4/18/2018	Retrieve precedent case briefing (.3); review court docket re recent filings posted (.3).	0.60	Brewster, Jacqueline

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21878869 4/18/2018	Review revised task list.	0.60	O'Donnell, Dennis C.
21862307 4/18/2018	Correspondence w/ V. Chemtob (A&M) and G. Faust (Prime Clerk) re lease assignment notice (.2); update creditor inquiries call-log (.2).	0.40	Springer, Paul J.
21876319 4/19/2018	Revise documents re court filings; research documents re same.	0.20	Brewster, Jacqueline
21877514 4/19/2018	Update restructuring checklist in preparation for working group call (0.6); status update call with working group and follow-up calls/correspondence re. same (0.5); correspondence with H. Maghakian to address comments/concerns from the UST with respect to various pleadings/proposed orders (0.7).	1.80	Franzoia, Rachel
21883309 4/19/2018	Attend working group call.	0.20	Nussbaum, Robert D.
21866553 4/19/2018	All lender call re restructuring checklist (.2).	0.20	Springer, Paul J.
21876388 4/20/2018	Review court docket re latest filed materials.	0.20	Brewster, Jacqueline
21910913 4/23/2018	Review court docket re latest pleadings.	0.20	Brewster, Jacqueline
21895355 4/23/2018	Detailed review of Lefkovitz affidavit (.5); advise re allocation of confirmation affidavits (.2).	0.70	Hlawaty, Roland
21911613 4/23/2018	Update pleadings database and plan docs.	0.30	Thomas, Charmaine
21911140 4/24/2018	Research docket re new filings posted to docket (.3); list today's filing for internal group (.2).	0.50	Brewster, Jacqueline
21898694 4/24/2018	Revise restructuring checklist and prepare for working group call (0.5); status update call with working group and follow-up correspondence re. same (0.6); update internal checklist and circulate to Milbank team (0.4).	1.50	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21897580 4/24/2018	Corr. with R. Franzioa re: open issues.	0.40	Maghakian, Haig M.
21883274 4/24/2018	Working group call.	0.30	Nussbaum, Robert D.
21891120 4/24/2018	Update call with all lenders re restructuring checklist/recent developments (.3); update utilities adequate assurance log (.2).	0.50	Springer, Paul J.
21911027 4/25/2018	Research confirmation transcript precedent for R. Franzioa (.7); review court docket re recent filings posted; compile a list of today's filings (.3).	1.00	Brewster, Jacqueline
21895613 4/25/2018	Correspondence with R. Franzioa re work streams and open issues (.3); correspondence with H. Maghakian re same (.2).	0.50	Nussbaum, Robert D.
21893286 4/25/2018	Correspondence w/ H. Maghakian and R. Nussbaum re task assignments (.1).	0.10	Springer, Paul J.
21911154 4/26/2018	Revise documents re court filings (.3); research documents re same (.2).	0.50	Brewster, Jacqueline
21923995 4/26/2018	Working group call.	0.70	Nussbaum, Robert D.
21911047 4/27/2018	Review court docket (.3); research re pleading transactions (.2).	0.50	Brewster, Jacqueline
21923556 4/27/2018	Working group call.	0.40	Nussbaum, Robert D.
21911736 4/27/2018	Review and distribute precedent Plans with Injunction Provisions and Orders re same (.8); update pleadings (.3).	1.10	Thomas, Charmaine
21925169 4/28/2018	Correspondence with R. Franzioa re open workstreams and issues.	0.40	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21943724 4/30/2018	Coordinate with CourtCall to obtain a telephonic listen line for P. Springer for May 2nd call (.20); retrieve cases from WestLaw for R. Nussbaum (.40); review court docket; research documents re filings and related pleadings (.40).	1.00	Brewster, Jacqueline
21923912 4/30/2018	Call with R. Franzioia re open workstreams.	0.40	Nussbaum, Robert D.
21923924 4/30/2018	Correspondence with Local Counsel re pro hac vice applicable re Robert Minion (.3); correspondence with Local Counsel re various filings (.5).	0.80	Nussbaum, Robert D.
21924076 4/30/2018	Coordinate printing re hearing binders for G. Bray, H. Maghakian and T. Kreller.	0.50	Nussbaum, Robert D.
21943771 5/1/2018	Review docket re new filings.	0.50	Brewster, Jacqueline
21939159 5/1/2018	Respond to company requests re timing and status.	0.50	Hlawaty, Roland
21928487 5/1/2018	Return various calls re miscellaneous bankruptcy inquiries from potential claim holders (.5); update call log in connection with same (.2).	0.70	Springer, Paul J.
21926613 5/1/2018	Distribute plan docs to team.	0.20	Thomas, Charmaine
21943744 5/2/2018	Conf w/ transcriber re confirmation transcript precedent for R. Nussbaum (.3); review court docket re recent filings posted (.3).	0.60	Brewster, Jacqueline
21944386 5/3/2018	Review general case emails.	0.30	Beebe, James M.
21943757 5/3/2018	Circulate yesterday's transcript to R. Nussbaum (.1); circulate recently filed pleadings (.4).	0.50	Brewster, Jacqueline
21938291 5/3/2018	Emails with T. Cairns re: case closing, UST fees.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21937875 5/3/2018	Correspondence w/ R. Nussbaum, H. Maghakian, and R. Franzoia re internal task list (.3); correspondence w/ V. Chemtob (A&M) re response to creditor inquiries (.3).	0.60	Springer, Paul J.
21944387 5/4/2018	Review case emails.	0.30	Beebe, James M.
21943812 5/4/2018	Review court docket for recently filed pleadings.	0.20	Brewster, Jacqueline
21967184 5/4/2018	Call with H. Maghakian and P. Springer re: next steps following plan confirmation (0.7); update internal checklist (0.6); conference call with Milbank team re: post-confirmation issues (0.6); correspondence with A. Logan (Remington) and various professionals re: OCP declarations and procedures (0.5); prepare notice of entry of confirmation order and correspondence re: same (0.8).	3.20	Franzoia, Rachel
21962789 5/4/2018	Review correspondence re confirmation.	0.20	Lomazow, Tyson
21946280 5/4/2018	T/c with R. Franzoia and P. Springer re: closing checklist, final fee apps, case closing, final decree, OCP affidavits.	0.70	Maghakian, Haig M.
21939710 5/4/2018	Team call with H. Maghakian, P. Springer, R. Franzoia re open issues/work streams (.7); review notice of confirmation (.3).	1.00	Nussbaum, Robert D.
21940192 5/4/2018	Call w/ H. Maghakian, R. Franzoia, and R. Nussbaum re task list (.7); update creditor inquiry call log (.1).	0.80	Springer, Paul J.
21948021 5/5/2018	Review plan and confirmation order re important dates and deadlines.	0.60	Nussbaum, Robert D.
21948020 5/6/2018	Review publication notice.	0.20	Nussbaum, Robert D.
21965876 5/7/2018	Review court docket (.1); review documents re filings and related pleadings (.1).	0.20	Brewster, Jacqueline

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00700 ROC/Case Administration

Date	Description	Hours	Name
21971704 5/7/2018	Prepare misc. documents for attorney review.	0.10	Bryan, Jarret J.
21965877 5/8/2018	Review docket re new filings posted.	0.20	Brewster, Jacqueline
21965940 5/9/2018	Review court docket re recent filings posted (.1); compile a list of today's filings (.1).	0.20	Brewster, Jacqueline
21966216 5/9/2018	Emails with J. Mulvihill (Pachulski) and G. Bray re: case closing, timing.	0.30	Maghakian, Haig M.
21965947 5/10/2018	Update files re recent court filings.	0.20	Brewster, Jacqueline
21965948 5/11/2018	Review court docket for recent filings.	0.20	Brewster, Jacqueline
21969191 5/11/2018	Emergence planning call with all lender advisors (0.5); correspondence w/ H. Maghakian re creditor inquiries log (0.2).	0.70	Springer, Paul J.
21971697 5/13/2018	Correspondence with H. Maghakian, R. Franzioia, R. Stern, Z. Goldberg and S. Badawi re closing issues.	2.00	Nussbaum, Robert D.
21995187 5/14/2018	Review court docket (.20); research documents re filings and related pleadings (.10).	0.30	Brewster, Jacqueline
21989479 5/14/2018	Internal call re closing (.5); call with Willkie and OMM re same (.4); correspondence with R. Stern and S. Badawi re same (.5); correspondence with R. Franzioia re open issues and workstreams (.3).	1.70	Nussbaum, Robert D.
21995174 5/15/2018	Review court docket re new filings.	0.20	Brewster, Jacqueline
22000920 5/15/2018	Call with J. Zujkowski (OMM) re funding issue (.2); update call re closing (.5); call with Prime Clerk re closing call (.7).	1.40	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00800 ROC/Claims Administration and Objections

Date	Description	Hours	Name
21789581 3/30/2018	Correspond with R. Hlawaty regarding RSA transfer provisions.	0.20	Stern, Renee G.
21828817 4/10/2018	Call w/ V. Chemtob (A&M) re adequate assurance request (.2); correspondence w/ H. Maghakian re same (.2); prepare adequate assurance request log (.2).	0.60	Springer, Paul J.
21840787 4/11/2018	Internal call to discuss SEC comments (0.6); correspond with H. Maghakian to discuss SEC issues (0.1); call with AST and follow up on transfer agent engagement and forms (0.3); correspond with D. Canavaggio re same and update (0.2); review files for exculpation SEC comment precedent and review related materials (0.5).	1.70	Badawi, Husam
21897578 4/24/2018	Review and respond to J. Montgomery re: SAP claims	0.20	Maghakian, Haig M.
21894850 4/25/2018	Emails with J. Hurst re: Texas franchise tax claim (.3); email to J. Sears re: same (.1).	0.40	Maghakian, Haig M.
21966217 5/9/2018	Review claims register and filed claims.	0.50	Maghakian, Haig M.
21971770 5/11/2018	Update local storage with relevant proofs of claim.	0.50	Bryan, Jarret J.
21977623 5/14/2018	Review proofs of claims.	0.80	Franzoia, Rachel
21985121 5/15/2018	Review filed proofs of claims.	0.40	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21772786 3/26/2018	Meeting with D. Canavaggio to discuss DTC and securities related issues.	0.20	Badawi, Husam
21973933 3/26/2018	Meet with S. Badawi re securities related issues.	0.20	Canavaggio, Donald P.
21788363 3/26/2018	Prep for (.2) and attend Board meeting (.3); meet with S. Jackson (Remington) re board matters (.2); comment on final press release (.2).	0.90	Hlawaty, Roland
21788377 3/27/2018	Evaluate OMM questions on regulatory approval of Board members (.2) and call with R. Stern re same (.1) and edit corresp to Logan re same (.1); comment on ROC resolutions for DIP (.2)	0.60	Hlawaty, Roland
21975327 3/27/2018	Review proposed allocation of governance documentation responsibility provided by OMM (.1); discuss same with R. Hlawaty (.1); email to A. Logan (Remington) regarding regulatory approvals required in connection with potential changes to boards of directors of debtor entities (.2); call with J. Lee (OMM) regarding potential regulatory approvals required in connection with changes to boards of directors of ROC and debtor subsidiaries (.1); corresp with R. Hlawaty re same (.1).	0.60	Stern, Renee G.
21788395 3/28/2018	Analyze governance questions from OMM (.2) call with OMM and A. Logan (Remington) re regulatory issues for confirmation (.4); comment on Board deck (.3) and prep for board meeting (.2); attend board call (.2); advice re foreign ownership in COI (.2).	1.50	Hlawaty, Roland
21784253 3/28/2018	Corresp with R. Hlawaty re: board materials (.1); review same (.1); attend board call (.1); review corporate governance docs checklist (.1).	0.40	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21784240 3/28/2018	Compile historical BOD minutes (.2); review and revise draft A&R COI, A&R Bylaws and stockholders agreement of ROC (2.3); draft email to A. Logan (Remington) regarding DDTC requirements for U.S. ownership and control of ROC (.3); call with OMM team and ROC to discuss DDTC requirements in connection with changes to ROC board of directors and equity ownership of ROC (.3); call with A. Logan (Remington) to discuss threshold for ownership requirements under DDTC licenses (.1); email correspondence with OMM team regarding ownership threshold requirements with respect to DDTC registration (.1).	3.30	Stern, Renee G.
21788413 3/29/2018	Discussion of meeting issues with S. Jackson (Remington) (.2); initial comment on draft cert of incorporation from OMM (1.8); initial comment on draft bylaws from OMM (1.1); initial comment on draft stockholder agreement from OMM (1.6).	4.70	Hlawaty, Roland
21976554 3/29/2018	Review and revise draft A&R COI, A&R Bylaws and stockholders agreement of ROC.	1.10	Stern, Renee G.
21790353 3/30/2018	Continue to comment on draft cert of incorp from OMM (.6); comment on draft bylaws from OMM (.3); comment on draft stockholder agr from OMM (.8); call with R. Stern to summarize comments (.6); comment on doc checklist (.3).	2.60	Hlawaty, Roland
21977071 3/30/2018	Revise bankruptcy checklist to incorporate required corporate document at ROC (.6); call with R. Hlawaty to discuss comments to draft organizational documents (.6).	1.20	Stern, Renee G.
21801384 4/2/2018	Corresp with S. Jackson (Remington) re D&Os (.1); corresp with Stern re org docs (.2); prepare additional comments on draft org docs (.6); analysis of equity issues at Plan confirmation (.8); prepare high level comments on initial draft D&O questionnaire from OMM (.2); comment on draft director NDA (.3).	2.20	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21982739 4/2/2018	Review and review NDA with Blue Torch Capital (.2); revised current D&O listing (.2); excerpt provisions of Plan and Disclosure Statement relevant to post-closing holding of equity (.1); correspond with R. Hlawaty and R. Franzoia regarding timing for outstanding corporate governance documents (.1); correspond with A. Logan (Remington) regarding draft director questionnaire (.1); draft NDA for prospective ROC director candidates (.8); corresp with R. Hlawaty to discuss status of corporate governance documents (.1); revise proposed Bankruptcy advisor NDA (.1); call with OMM to discuss information needed with respect to each new director and officer of ROC for puposes of ITAR registration (.2).	1.90	Stern, Renee G.
21982747 4/3/2018	Review issues re change of CFO.	3.00	Bray, Gregory A.
21803630 4/3/2018	Review D&O Questionnaire and compare against the D&O questionnaire previously used by the Company and Corporate Counsel.	1.80	Canavaggio, Donald P.
21805968 4/3/2018	Discuss issues with R. Stern re org docs (.4); prepare additional comments on draft org docs in prep for call with OMM (1.2); call with OMM re org docs (.5); analysis of equity issues at Plan confirmation (.3); comment on initial draft D&O questionnaire from OMM (1.0); corresp with G. Bray re officer matters (.2); corresp with A. Logan (Remington) re OMM questions (.1); analysis of requirements for subsidiary org docs (.4).	4.10	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21983084 4/3/2018	Call with L. Tiari at OMM to discuss timing for filing of ROC corporate governance documents (.1); meet with R. Hlawaty to discuss ROC organizational documents (.4); email to OMM regarding call to discuss draft corporate governance documents (.1); email to OMM and Willkie teams regarding prospective director NDA (.1); email to S. Jackson (Remington) regarding reporting requirements in draft organizational documents provided by OMM (.1); email to A. Logan (Remington) regarding preferred approach to A&R organizational documents of debtor subsidiaries (.1); revise Second A&R Certificate of Incorporation, A&R Bylaws, and Stockholder Agreement of ROC (2); call with OMM to discuss regulatory issues as they relate to A&R ROC organizational documents (.5).	3.40	Stern, Renee G.
21983143 4/4/2018	Discuss officer matters with J. Geisler (Remington) and R. Hlawaty (.5); consider same (2.3).	2.80	Bray, Gregory A.
21807528 4/4/2018	Catch up discussion with R. Stern re open matters (.7); prepare additional comments on revised org docs: COI (.5); Bylaws (.3) and SH Agr (.6); comment on OMM revisions (.1) and Willkie revisions (.1) to draft director NDA and various corresp re same (.2); comment on D&O questionnaire comments (.2); discuss officer matters with J. Geisler (Remington) and G. Bray (.5) and initial comment on related press release (.4); analysis of general corp questions from company (.7); draft note to creditors re CRO (.2); numerous internal corresp re CFO/CRO issue (.3); analysis of requirements for subsidiary org docs (.2); comment on financial reporting matters in bylaws (.3).	5.30	Hlawaty, Roland
21807049 4/4/2018	Correspond with A. Logan (Remington) re board materials.	0.10	Nielson, Nicole C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21984085 4/4/2018	Correspond with S. Jackson (Remington) regarding M-III NDA (.1); review and revise prospective ROC director NDA (.2); revise ROC draft second A&R COI, A&R Bylaws and Stockholder Agreement of ROC (.4); call with A. Logan (Remington) to discuss org documents of subsidiary debtor entities (.2); call with OMM and Willkie to discuss prospective director NDA (.2); multiple conferences with R. Hlawaty re all of the above (.7).	1.80	Stern, Renee G.
21807747 4/4/2018	Corresp. with R. Hlawaty re management.	0.20	Stone, Alan J.
21984086 4/5/2018	Review board issues and documents.	1.60	Bray, Gregory A.
21809461 4/5/2018	Correspond with R. Stern re org docs (.1); comment on Company disclosure and reporting revisions (.2); advice to J. Geisler (Remington) re officer appointments (.2) and corresp re same (.1); comment on D&O questionnaire revisions (.2); response to general corp questions from company (.5); analysis of issues around replacement D&Os (.3); comment on business opportunity definition in COI (.3); discuss board minute review with A Logan (Remington) (.2); corresp with OMM re MNPI issues (.2); internal corresp re NDA for Beretta with A. Wang (.2); review material in prep for call with OMM, Willkie and Schulte re MNPI (.5).	3.00	Hlawaty, Roland
21984102 4/5/2018	Review LLCA and draft A&R LLCAs for debtor subsidiaries.	4.00	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21984103 4/5/2018	Compile fully executed version of Blue Torch Capital NDA (.1); revise ROC Director Questionnaire (.1); email to OMM team regarding comments to ROC Directors' Questionnaire (.1); review and revise definition of "corporate opportunity" proposed by OMM (.2); correspond with OMM re same (.1); compile execution version M-III NDA (.1); revise A&R bylaws of ROC (.3); correspond with OMM re revised draft org docs (.1); correspond with S. Moskowitz re org docs of debtor subsidiaries (.1).	1.20	Stern, Renee G.
21984104 4/6/2018	Consider issues and review correspondence re change of CFO.	1.90	Bray, Gregory A.
21816923 4/6/2018	Discuss Beretta NDA with A. Wang (.5); analysis of NDA terms in prep for call with OMM, Willkie and Schulte re MNPI (.4); comment on revised press release (.2); corresp to creditor counsel re same (.1); call with OMM, Willkie and Schulte re NDA and MNPI (.7); call with Gusman SRZ re info to creditors (.2); analysis of SRZ/Cerberus NDA (.3); internal corresp re Schultze Asset Management's NDA (.2).	2.60	Hlawaty, Roland
21984107 4/6/2018	Review TMRI Inc and FGI Finance Inc Bylaws and Certs of Incorporation to compare forms (.4); meet with R. Stern (.2) and incorporate comments to A&R LLCA of FGI Operating Company, LLC (1.9).	2.50	Moskovits, Susan
21810444 4/6/2018	Review and revise draft A&R LLCA of FGI Operating Company, LLC (.7); meet with S. Moskowitz to discuss draft A&R LLCA of FGI Operating Company, LLC (.2).	0.90	Stern, Renee G.
21816782 4/6/2018	Emails with R. Hlawaty re D&O Ins.	0.10	Stone, Alan J.
21816959 4/7/2018	Corresp to/from company and Willkie re D&O carrier notice.	0.20	Hlawaty, Roland
21816790 4/7/2018	Emails with R. Hlawaty re: D&O.	0.20	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21814155 4/8/2018	Review and revise A&R LLCA of FGI Operating Company, LLC.	0.80	Stern, Renee G.
21840735 4/9/2018	Review warrant agent issues.	0.30	Badawi, Husam
21822147 4/9/2018	Analysis of PSZG comments to org docs (1.5); begin review of Cerberus material from Schulte in prep for meeting on Friday (1.0); review re transfer/warrant agent (.1); comment on subsidiary LLC docs (.6); corresp to creditor counsel re board minutes (.1).	3.30	Hlawaty, Roland
21842644 4/9/2018	Update draft A&R LLCA for FGI Operating co.	0.80	Moskovits, Susan
21820476 4/9/2018	Review Pachulski comments to draft org docs of ROC (.2); corresp with R. Hawaty re Pachulski comments to draft org docs (.2)	0.40	Stern, Renee G.
21985098 4/9/2018	Call with counsel to Schultze Asset Management regarding NDA with FGI Operating Company (.2); email to OMM and Willkie regarding A&R subsidiary org docs (.1); correspond with L. Tirari regarding status of outstanding corporate governance documents (.2);	0.50	Stern, Renee G.
21840737 4/10/2018	Call with transfer agent and related follow up.	0.40	Badawi, Husam
21828873 4/10/2018	Discuss Board member issues with J. Geisler (Remington) (.3); review and analysis of Lazard deck for MNPI issues in connection with lender meetings (1.0); advice to company and Lazard re same (.2); advice on warrant agent issues (.1); continue review of Cerberus material from Schulte re MNPI issues in prep for meeting on Friday (1.5); review draft director indemnity agreement from Willkie (.6); discuss director indemnity agreement issues and comments with R. Stern (.4); evaluation of NDA issues raised by OMM (.2) and corresp to and from Remington re same (.1).	4.40	Hlawaty, Roland
21829210 4/10/2018	Research re: claims issues.	0.80	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21843183 4/10/2018	Review bylaws and COIs for TMRI, Inc and FGI Finance, Inc. (.9); draft A&R Bylaws for TMR, Second A&R COI for TMRI and A&R COI for FGI Finance (.9).	1.80	Moskovits, Susan
21985168 4/10/2018	Correspond with S. Moskovits re A&R org docs of TMRI Inc. and FGI Finance Inc (.1); review and revise ROC Director Indemnification agreement (1.7); meet with R. Hlawaty re same (.4); review and revise A&R org documents of TMRI and FGI (.3).	2.50	Stern, Renee G.
21985188 4/11/2018	Review board issues (.9); discuss same with R. Hlawaty (.2).	1.10	Bray, Gregory A.
21836677 4/11/2018	Analysis of NDA, Blowout and MNPI issues raised by OMM (1.4); discuss same with G. Bray (.2); prepare corresp response to (.5) and comment on (1.0) draft NDA from OMM; call with J. Geisler (Remington) re MNPI issues (.2); advice to R. Stern re TMRI non-voting stock and related corresp (.3); continue review of Cerberus material from Schulte re MNPI issues in prep for meeting on Friday (1.8); call with sponsor and creditor counsel re MNPI and NDAs for Friday meeting (1.2); call with Gussman (Schulte) at Schulte re Friday meeting issues (.5).	7.10	Hlawaty, Roland
21843222 4/11/2018	Update A&R Bylaws for TMR, Second A&R COI for TMRI and A&R COI for FGI Finance.	0.70	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21986089 4/11/2018	Call with G. Bray and R. Hlawaty to discuss FGI OpCo NDA with term loan lenders (.2); call with J. Geisler (Remington) and R. Hlawaty to discuss FGI OpCo NDA with term loan lenders (.2); review and revise M-III engagement letter (.2); correspond with Remington re outstanding equity of TMRI (.3); prepare for and participate in call with Schulte, OMM, Willkie and R. Hlawaty regarding proposed NDA between FGI Operating Company, LLC and the term loan lenders (.8); revised NDA (.9); correspond with R. Hlawaty to discuss comments to revised NDA (.2); call with OMM regarding NDA (.2); correspond with Milbank team regarding TMRI, Inc.'s outstanding classes of stock (.1).	3.10	Stern, Renee G.
21840898 4/12/2018	Follow up with AST regarding engagement (0.3); review and revise draft registration rights agreement (3.2); review and comment on draft litigation trust agreement (2.4).	5.90	Badawi, Husam
21836694 4/12/2018	Evaluate OMM revisions to NDA (.6) and prepare comments on same (.4); advice re D&O indemnity agreements (.2); call with creditor and equity counsel re MNPI issues (.8); continue review of Cerberus material from Schulte re MNPI issues in prep for meeting on Friday (1.3); Call with sponsor counsel re NDA issues (.2); review and comment on Willkie draft Trust Agreement from corporate perspective (1.0); evaluate NDA comments from Schulte (.2); review and comment on OMM draft Reg Rights Agr (1.4).	6.10	Hlawaty, Roland
21986097 4/12/2018	Review and comment on list of new directors (.2); review comments on litigation trust agreement (.3).	0.50	Maghakian, Haig M.
21843234 4/12/2018	Update draft re: TMRI A&R COI.	0.90	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21986318 4/12/2018	Review and revise NDA between FGI and TL lenders (.5); calls with OMM to discuss NDA (.5); correspond with R. Hlawaty re: comments to NDA (.3); email to R. Hlawaty regarding call with OMM regarding NDA (.2); Reviewed and revised ROC Registration Rights Agreement (1.2); correspond with D. O'Donnell regarding Skadden comments to M-III engagement letter (.1); review and revise Litigation Trust Agreement (.7); review and revise A&R certificates of incorporation of TMRI Inc and FGI Finance (.4).	3.90	Stern, Renee G.
21840965 4/13/2018	Call to discuss reporting obligations and retrieve sample MNPI language in connection therewith, and review SHA provisions related thereto.	0.50	Badawi, Husam
21837005 4/13/2018	Review material to prep for settlement meeting (.4); continue work/calls/corresp to finalize NDA (.7); attend meeting with numerous parties at Schulte re potential settlement between term lenders and Cerberus/directors (2.2); call with J. Geisler (Remington) re MNPI issues (.2); Analysis of comments to various org docs: COI (.5), bylaws (.2), SH agreement (.3) and Reg Rights Agreement (.5); discuss org doc changes with R. Stern (.3); analysis of comments to Lit Trust Agr (.3); comment on TMRI Certificate (.2).	5.80	Hlawaty, Roland
21986325 4/13/2018	Update draft COIs for TMRI, Inc. and FGI Finance, Inc. and review original COIs for limitations on changing indemnification provisions.	1.00	Moskovits, Susan
21986434 4/13/2018	Correspond with OMM regarding Franklin NDA (.2); review and revise ROC organizational documents (COI, Bylaws, SHA, Reg Rights Agreement, and Director Indemnification Agreement) (1.1); discuss ROC organizational documents with R. Hlawaty (.3).	1.60	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21841133 4/14/2018	Review and comment on registration rights agreement.	0.40	Badawi, Husam
21837702 4/14/2018	Review collected comments on Trust Agreement (.4); comment on RRA revisions from creditors (.5).	0.90	Hlawaty, Roland
21837817 4/14/2018	Compile execution version of JPM/FGI Operating Company NDA (.2); correspond with OMM team regarding JPM NDA.	0.30	Stern, Renee G.
21841273 4/15/2018	Follow up on RRA issues.	0.10	Badawi, Husam
21844128 4/15/2018	Comment on revised RRA from creditors (.4); advice to Geissler re board question (.2)	0.60	Hlawaty, Roland
21882057 4/16/2018	Review RRA (0.7); call with R. Stern to discuss RRA edits (0.1); call with O'Melveney to discuss warrant settlement mechanics (0.2); review draft warrant agreement (2.6); call with R. Stern to discuss warrant agreement (0.2).	3.80	Badawi, Husam
21847344 4/16/2018	Comment on revised RSA (.2); corresp re ITAR issues (.2); comment on revised warrant (1.0); comment on material for board call (.7); attend board call (.3); comment on org docs for subs (.3).	2.70	Hlawaty, Roland
21849431 4/16/2018	Prepare board update email (.7); email to J. Geisler and S. Jackson(Company) re: same (.3); review board materials (.4); attend board call (.6)	2.00	Maghakian, Haig M.
21876140 4/16/2018	Review OMM comments on FGI Operating A&R LLCA.	0.30	Moskovits, Susan
21848195 4/16/2018	Revised Highland Capital NDA (.2); Revised Stockholders' Agreement of ROC (.2); revise Registration Rights Agreement (.4); revise Warrant Agreement (1.8).	2.60	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21882091 4/17/2018	Review transfer agent agreement (0.5); call with transfer agent (0.2); review bylaws (0.7); review drafts of warrant agreement (1.0); review registration rights agreement (0.2); corr with R. Stern regarding corporate documents (0.1); review closing deliverables (0.4); comment on final draft of warrant agreement (0.4); review shareholder agreement (0.3).	3.80	Badawi, Husam
21874996 4/17/2018	Call with Geisler re Board member issues (.2); numerous corresp. with creditors counsel re board matters (.3); final comments on revised org docs for ROC (.7); final comments on RRA (.4); comment on revised warrant (.4); analysis of equity issuance and securities exemptions re warrants (.3)	2.30	Hlawaty, Roland
21989202 4/17/2018	Communication with CCS re TMRI, Inc. COI recapitalization of shares language;	2.80	Moskovits, Susan
21856791 4/17/2018	Call with OMM to discuss A&R LLCA form for subsidiary debtors (.2); reviewed and revised ROC COI (.6); revise SHA (.6); corresponded with Milbank team regarding OMM comments to Bylaws (.1); revised plan confirmation checklist (.2); participate in all hands call re Plan supplement and ultimate plan confirmation (.5); call with Highland Capital to discuss access to dataroom in connection with proposed funding (.2); call with OMM to discuss status of plan supplement documentation related to organizational docs of ROC (.4); corresponded with Milbank team regarding revisions to warrant (.3).	3.10	Stern, Renee G.
21882130 4/18/2018	Corr. with R. Stern regarding corporate documents (0.2), review and comment on transfer agent agreement (2.9); call with Willkie and OMM regarding RRA (0.3); finalize corporate agreements and follow up on emails related thereto (1.2).	4.60	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21875024 4/18/2018	Comment on final org docs (.6); comment on final RRA (.3); comment on revised warrant (.2); advice re new board members (.2); advice re last minute RRA changes (.5); corresp re CEO matters (.2)	2.00	Hlawaty, Roland
21886708 4/18/2018	Continue drafting A&R LLC agreements.	1.10	Moskovits, Susan
21862994 4/18/2018	Call with OMM regarding status of final corporate documents for filing (.1); compile execution version of Highland Capital NDA (.2); revise draft bylaws of ROC (.3); call with OMM bankruptcy and corporate teams re Registration Rights Agreement (.1); email to H. Maghakian regarding status of final corporate governance documents for filing (.1); email to Milbank team regarding comparison of Registration Rights Agreement to governance term sheet (.2); corr. with H. Maghakian to discuss Registration Rights Agreement (.2); call with Willkie to discuss Registration Rights Agreement (.1); call with Willkie and OMM to discuss Registration Rights Agreement (.1); corr with S. Badawi to discuss Registration Rights Agreement (.1); revised registration rights agreement (.4); corresponded with Milbank team regarding proposed revisions to Registration Rights Agreement (.1); compiled filing versions of ROC corporate governance documents (.7); email to R. Franzoia regarding filing versions of ROC corporate governance documents (.1)	2.80	Stern, Renee G.
21875490 4/19/2018	Begin high level review of Board committee charters and board policies from OMM (1.0); corresp re D&O insurance matters (.2); work on final Plan board designees (.3).	1.50	Hlawaty, Roland
21885256 4/19/2018	Emails with D. Johnson re: new board.	0.10	Maghakian, Haig M.
21876174 4/19/2018	Finish reviewing A&R LLC agreements.	0.40	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21866370 4/19/2018	Correspondence with A. Logan to discuss D&O insurance post-confirmation (.2); call with OMM to provide update on D&O insurance (.1).	0.30	Stern, Renee G.
21866377 4/19/2018	Revised A&R LLC Agreements of subsidiary LLC debtors.	1.10	Stern, Renee G.
21882536 4/20/2018	Correspondence with D. Canavaggio to discuss transfer agent agreement and review markup.	0.30	Badawi, Husam
21875510 4/20/2018	Comment on Board member disclosures (.3); initial review of Transfer Agent Agreement comments (.3).	0.60	Hlawaty, Roland
21886776 4/20/2018	Update A&R LLC Agreements.	2.30	Moskovits, Susan
21869570 4/20/2018	Revise draft A&R LLC agreements of subsidiary debtors.	0.60	Stern, Renee G.
21895343 4/23/2018	Corresp. re emergence documents with R. Stern (.5); analysis of D&O insurance matters (.3); advice to Geisler re NDA issues (.2) and officer status (.2); advice to Geisler re Board approval matters (.2); detailed review of AST agreement and AST comments (.8).	2.20	Hlawaty, Roland
21897980 4/23/2018	Draft resolutions appointing Anthony Acitelli as CFO of certain entities.	1.70	Moskovits, Susan
21878350 4/23/2018	Corr with R. Hlawaty to discuss status update on corporate governance documents (.2); email to J. Geisler regarding ROC/FGI Opco NDAs (.1); corr. with S. Moskovits to discuss resolutions appointing A. Acitelli as officer of subsidiary entities (.1); review draft board of director policies and board of director charters (1.0); call with A. Logan to discuss Director NDAs and status of corporate documents (.3); revise resolutions of subsidiary entities appointing new CEO (.5).	2.20	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21909968 4/24/2018	Follow up on noteholder issues and correspondence with OMM and Willkie regarding same (0.4); corr. with R. Stern regarding DTC issues (0.1).	0.50	Badawi, Husam
21951544 4/24/2018	Email exchange with H. Maghakian and J. Geisler re: board call (0.2); prepare for board call (0.6).	0.80	Bray, Gregory A.
21895373 4/24/2018	Calls with Hillman re BH discussions (.4) and assessment of potential claims (.2); comment on new board resolutions (.5); work on lender NDA issues (.2); emails re Board policy comments with R. Stern (.4); review revised Opcos org docs (1.0); review issues for Board matters for next meeting (.4); emails re strategy for settlement meeting with G. Bray (.2).	3.30	Hlawaty, Roland
21897575 4/24/2018	Emails with G. Bray and J. Geisler re: board call.	0.10	Maghakian, Haig M.
21888318 4/24/2018	Revise subsidiary org docs (.5); corresponded with OMM and Willkie regarding subsidiary org docs (.2); revise bankruptcy checklist to confirm status of items for confirmation (.2); compile execution versions of First Lien prospective director NDAs (.3); correspond with T. Logan at OMM regarding D&O insurance (.1); call with S. Badawi to discuss settlement of bonds through DTC (.1); call with T. Logan at OMM regarding settlement of bonds through DTC (.1).	1.50	Stern, Renee G.
21910201 4/25/2018	Follow up correspondence on indenture covenant and compliance matters (0.6); review comments to transfer agent agreement (0.2); call with AST on DTC issues and respond to comments to agreement (1.0); call with O'Melveney (0.2); follow up corr. on DTC issues (0.8).	2.80	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21895380 4/25/2018	Correspondence with Hillman at Schulte in prep for settlement meeting (.4); continue review of NDA issues in prep for settlement meeting (.3) call with Schulte re same (.2); evaluate board meeting issues (.3); review drafts of, and Milbank comments to, OMM drafts of three Board committee charters and three board policies (2.4); high level review of ethics policy draft from OMM (.3) corr with Stern re same and DTC issues (.4).	4.30	Hlawaty, Roland
21892313 4/25/2018	Email to A. Logan regarding OMM requested in draft Code of Conduct and Ethics (.2); review and revise Code of Conduct and Ethics (.5); corr. with A. Logan regarding Code of Conduct and Ethics (.2).	0.90	Stern, Renee G.
21992108 4/25/2018	Revise ROC board of directors committee charters and corporate governance policies (.8); draft list of documents re emergence for signature from company entities (.4).	1.20	Stern, Renee G.
21910018 4/26/2018	Review DTC issues (1.6); call with O'Melveny regarding shareholders agreement (0.4); corr. with FRG team to discuss distributions (1.2).	3.20	Badawi, Husam
21895384 4/26/2018	Additional review of material re MNPI issues in prep for settlement meeting (.8); review issues for upcoming board meeting (.3); analysis of new OMM request re no DTC shares (.6); corr. with R. Stern re same and next steps (.1); review material filed with court to assess SH and DTC requirements (1.0); corr. with bankruptcy and securities teams re DTC issues (.9); review trustee comments to draft litigation trust agreement (.2); call with OMM re DTC issue (.5).	4.40	Hlawaty, Roland
21895425 4/26/2018	Correspond with S. Badawi to discuss Stockholders Agreement and DTC (.3); revise A&R subsidiary LLC agreements (.3).	0.60	Stern, Renee G.
21910031 4/27/2018	Follow up correspondence on DTC issues.	0.50	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
22088597 4/27/2018	Review materials for board meeting.	0.50	Bray, Gregory A.
21897584 4/27/2018	Continue evaluation of material re MNPI issues and related material in prep for settlement meeting (.6); attend settlement meeting by teleconference (1.5); research material for Willkie requests re engagements (.5); corresp with Hilman re settlement and diligence issues (.2); discuss OMM diligence requests with Stern (.2); discuss settlement status with Geisler (.3) and Bray (.1); work on NDA and confi issues for BH material (.8); discuss Board issues with Geisler (.2); review of Board material (1.0); strategy discussion with Bray and Stone re settlement docs (.3) and financing proposals (.2).	5.90	Hlawaty, Roland
21897602 4/27/2018	Prepare materials for board meeting	0.40	Maghakian, Haig M.
21992173 4/27/2018	Participate in working group call to discuss status of documentation for confirmation/emergence (.3); email to J. Geisler regarding resolutions appointing A. Acitelli as CEO of subsidiary entities (.2); email with A. Logan to discuss OMM request for litigation status update for purposes of updating prospective directors (.3).;	0.80	Stern, Renee G.
21897915 4/28/2018	Correspond with internal team re creditor NDA issues (.2); review Lazard material for Board meeting (.3).	0.50	Hlawaty, Roland
21910197 4/29/2018	Follow up emails with internal team on solicitation order issues.	0.10	Badawi, Husam
21911755 4/29/2018	Review board material and presentation (1.1); review settlement NDA issues from Willkie (.2); securities law advice for Plan (.2).	1.50	Hlawaty, Roland
21914373 4/30/2018	Follow up on DTC ITAR issues.	0.20	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21939129 4/30/2018	Review Board material in prep for Board call (.7); evaluation of Board duties re proposed exit financing (.4); attend board call re plan, exit financing and case status matters (.8); work on settlement NDA issues (.3); further work on Board governance docs (.6); evaluate board duties re potential settlement (.3); comment on Board resolutions and actions (.2); advice re D&O insurance matters (.1); comment on additional Board resolutions and policies from OMM (.8)	4.20	Hlawaty, Roland
21924548 4/30/2018	Attend board call.	0.80	Maghakian, Haig M.
21992694 4/30/2018	Call with AON and A. Logan to discuss D&O policy (.3); draft board resolutions with respect to April 30 meeting (.7); revise ROC Code of Conduct (.9); revise draft unanimous Written Consent of post-emergence board of directors (.4).;	2.30	Stern, Renee G.
21939137 5/1/2018	Review Board material from J. Geisler (Remington) in prep for Board call (.8); attend board call re operations and results (1.0); work on settlement NDA issues (.2); respond to settlement production matters and diligence requests (.7); discuss OMM board issues and next steps with Stern (.6); work on press release matters (.5); continue evaluation of Board duties re proposed exit financing (.3); further review of Board governance docs from OMM for closing (.6).	4.70	Hlawaty, Roland
21993920 5/1/2018	Revise existing director and officer list (.1); email to J. Geisler (Remington) regarding ROC press releases for confirmation and emergence (.1); revise OMM draft unanimous written consent of the post-emergence BOD of ROC (.3); revise subsidiary org docs to respond to OMM comments (.4); meet with R. Hlawaty re same (.6); email to OMM, Willkie, Ducera and PWP re confirmation press release (.1); compile execution versions of third lien prospective director NDAs (.2).	1.80	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21930753 5/2/2018	Correspond with R. Stern and Z. Goldberg and related follow up on distribution and DTC issues (1.1); review comments on and revised draft of TA agreement and related follow up (0.3); call with AST to discuss ITAR issues (0.5); follow up with Prime Clerk on distribution and eligibility issues (0.2).	2.10	Badawi, Husam
21939173 5/2/2018	Work on revised press release with J. Geisler (Remington) (.3); review Willkie comments to settlement NDA (.2); work on officer appointment issues from OMM (.4).	0.90	Hlawaty, Roland
21994383 5/2/2018	Call with A. Logan (Remington) and M. Trask to discuss post-emergence equity structure (.4); correspond with R. Hlawaty re OMM approach to appointment of post-emergence directors and officers (.3).	0.70	Stern, Renee G.
21939478 5/3/2018	Follow up on ITAR issues (0.5); Call and follow up with Prime Clerk regarding effective date mechanics and distributions (1.0); correspond with D. Canavaggio re same (0.2).	1.70	Badawi, Husam
21939190 5/3/2018	Review Willkie comments to Board policies (.3); additional advice re officer appointment issues (.3); review additional resolution comments (.2); work on NDA document response questions from Willkie (.2).	1.00	Hlawaty, Roland
21994682 5/3/2018	Prepare signature pages for ROC closing documents (.4); draft board observer NDA (.4); call with OMM re officers and directors of subsidiary entities (.2); draft resolutions of the sole stockholder and managers of the sole stockholder of TMRI, Inc. and FGI Finance Inc. appointing directors (.6); call with OMM re ROC D&O insurance going forward (.2); call with A. Logan (Remington) re same (.2).	2.00	Stern, Renee G.
21939594 5/4/2018	Follow up on DTC and distribution issues (0.9); draft and review transfer agent deliverables (1.0).	1.90	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21955009 5/4/2018	Prepare e-mails to procure deliverables (0.5); review CUSIPS and other deliverables (0.4); participate in call on deliverables (0.3).	1.20	Canavaggio, Donald P.
21939237 5/4/2018	Discussion with Minion re Willkie data request in re settlement (.5) and related corresp with Willkie (.1).	0.60	Hlawaty, Roland
21939490 5/4/2018	Revise stockholder resolutions appointing directors of FGI Finance and TMRI (.2); prepare signature pages for subsidiary closing documents (.4); call with A. Logan (Remington) and D. Canavaggio regarding Transfer Agent documentation (.2); revise Bylaws to account for fresh start accounting (.3); email to creditors regarding proposed revisions to Bylaws (.1); call with OMM regarding officers at ROC (.1); correspond with Z. Goldberg to discuss post-emergence equity structure (.1); email correspondence with Lazard regarding M-III NDA (.1); email correspondence with L. Divine regarding classification of stock for CUSIP purposes (.1); call with A. Logan (Remington) regarding corporate approval for DDTC registration (.2); email to D. Hillman regarding RAC and FGI Operating Company LLCAs (.1); email with T. Adair regarding formation documents of RAC and Barnes Bullets (.1).	2.00	Stern, Renee G.
21947648 5/7/2018	Follow up correspondence re transfer agent deliverables (0.8); call with Prime Clerk and follow up on distribution issues (1.3); call with Trustee and related follow up (0.3); call with financial advisors and internal team to discuss closing mechanics (0.6); review and comment on Q1 financials and prepare disclosure regarding credit facilities and subsequent events in connection therewith (2.3).	5.30	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21964954 5/7/2018	Closing issues and update discussion with Stern (.2); review Board Observer NDA (.3); review revised drafts of ROC org docs from OMM (1.0); discuss same with Stern (.2); advice re continued officer status (.3); review revised drafts Board policy docs from OMM (.9); call with J. Geisler (Remington) re officer issues (.2).	3.10	Hlawaty, Roland
21945912 5/7/2018	Revise board observer NDA (.6); call with Lazard to discuss share capital of reorganized ROC (.2); discuss updates with R. Hlawaty (.2); revise subsidiary LLC agreements (.6); correspond with E. Brilliant re revisions to subsidiary LLCAs (.1); email to H. Seeley regarding timing of filing of ROC COI and effectiveness of bylaws (.1); revise ROC org docs (.6); discuss same with R. Hlawaty (.2); call with L. Tiari to discuss KYC requests (.1); email to Willkie team regarding Consenting Third Lien Creditors (.1); revise OMM draft written consents (.1); further revise observer NDA based on OMM/Willkie comments (.3); revise OMM draft of Code of Conduct and Ethics (.1); revise OMM draft emergence resolutions (.2).	3.50	Stern, Renee G.
21994855 5/7/2018	Participate in call with Milbank team to discuss gating items to emergence.	0.80	Stern, Renee G.
21957751 5/8/2018	Call with Willkie regarding litigation trust issues (0.1); review and revise Q1 financials and consolidate comments thereto (1.1); follow up on issuance and distribution issues and calls with R. Stern (.2) and transfer agent (1.1) regarding same; follow up on share certificate matters and review draft thereof (0.4).	2.90	Badawi, Husam
21981681 5/8/2018	Participate in AST Call to discuss status (0.8); prepare and follow up on e-mails with AST and others (0.8).	1.60	Canavaggio, Donald P.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21964975 5/8/2018	Review Board NDA issues (.2); comment on revised Board policy documents from OMM (.4); review post exit resolution comments from OMM (.3); review transfer restriction issues (.3); work on board authority and officer matters (.4).	1.60	Hlawaty, Roland
21954068 5/8/2018	Revised AST form specimen stock certificate (.5); call with S. Badawi to discuss specimen stock certificate (.2); revise ROC organizational documents (.3); draft resignation letter of John Kwapis upon emergence in connection with COAC termination (.5); call with OMM to discuss closing logistics (.2); email to A. Logan (Remington) regarding D&O insurance (.1); compile signature pages for emergence (.2); check executed signature pages provided by company (.5); email to OMM regarding executed signature pages (.1).	2.60	Stern, Renee G.
21981718 5/9/2018	Prepare signature pages (1.0); participate on status calls (0.5); participate in review of reporting question (0.2).	1.70	Canavaggio, Donald P.
21964986 5/9/2018	Evaluation and analysis of D&O issues (.8); calls with OMM (.3) and call with A Logan (Remington) re same (.1); review documents from J. Geisler (Remington) in prep for Board meeting (.3); review revised indemnity agreement (.4); comment on emergence date resolutions (.6); analysis of new board member issues (.3).	2.80	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21961021 5/9/2018	Email to A. Logan (Remington) and M. Trask regarding potential replacement director at ROC (.1); call with A. Logan regarding D&O insurance (.1); email to OMM regarding potential replacement director (.1); call with OMM regarding D&O insurance (.2); review specimen stock certificate provided by AFI (.5); review board observer indemnification agreement (.3); revise unanimous written consent of the board of directors of ROC (.1); email to Willkie and OMM regarding board observer indemnification agreement (.1); email to OMM regarding draft D&O policy (.1).	1.60	Stern, Renee G.
21963023 5/10/2018	Call with Administrative Agent counsel regarding lender distribution issues and related follow up on questions (0.5); correspond with Prime Clerk regarding distributions and deliverables and review and comment on DTC letter and related follow up (0.9); review and comment on revised AST instructions (0.4); review Prime Clerk distribution spreadsheets (0.4); call with O'Melveny (0.1); call with company regarding DTC documentation (0.2); follow up on closing questions and inquiries (0.8); draft step plan for effective date emergence (1.0); follow up with Willkie on distribution issues (0.2); correspond with D. Canavaggio re closing checklist (0.5); pre closing call with financial advisors (0.4); review revised distribution spreadsheets (0.6); follow up on invoices (0.1).	6.10	Badawi, Husam
21965019 5/10/2018	Analysis of D&O issues from AON (.2); call with OMM, AON and A. Logan (Remington) re same (.3); continue work re: new director issues and disclosure (.2); work on board and observer indemnity agreement (.2); continue work on closing date resolutions (.6); continue revisions on org docs for closing (.5).	2.00	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21963531 5/10/2018	Call with Lazard to discuss authorized share count (.3); call with client, AON, and OMM re D&O insurance (.2); correspond with S. Badawi and D. Canavaggio re emergence steps plan (.2); correspond with Skadden re UCC-8 language in subsidiary LLC Agreements (.2); draft UCC-8 language for inclusion in subsidiary LLC Agreements (.2); email OMM/Willkie re inclusion of UCC-8 language in subsidiary LLC Agreements (.1); draft emergence date steps plan (1.3); call with L. Tiari to discuss authorized share count of ROC (.2); call with OMM to discuss request for good standing certificates (.1); email to Willkie re Consenting Third Lien transferee joinders (.1); email to Willkie regarding distribution of shares and warrants (.2); compile execution version of M. Boyadjian board observer NDA (.1); revised emergence steps plan (.3)	3.50	Stern, Renee G.
21966504 5/11/2018	Call with AST and follow up on lender share files (0.4); call with Willkie regarding noteholder distributions and related follow up (0.3); draft and revise closing deliverables and DTC opinion and follow up regarding same (0.9); call with OMM (0.1); follow up on distribution questions and issues (0.8); calls with DPW and Prime Clerk regarding Ankura issues and related follow up (0.4); review warrant agreement and schedules, closing preparations and follow up on creditor and distribution issues (1.5); follow up on emails and inquiries (0.3); review Lazard conclusions and pertinent guidance and related follow up (0.3).	5.00	Badawi, Husam
21969667 5/11/2018	Prepare for and attend board call (.7); calls with J. Geisler re: board and related issues (0.4); correspondence with internal team re same (1.0).	2.10	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21966171 5/11/2018	Review material in prep for Board call (.4); attend board call (.2); comment on ROC press release (.3); review revised ROC org docs from OMM (.3); calls with J. Geisler (Remington) re board status (.2); work on Board operational issues for emergence (.5).	1.90	Hlawaty, Roland
21966247 5/11/2018	Email to OMM and Willkie regarding LLC Agreements for subsidiary debtors (.1); email to Skadden regarding LLC Agreements for subsidiary debtors (.1); revise subsidiary LLC agreements (.4); compile execution versions of subsidiary organizational documents and ancillary documentation (.5); call with Lazard regarding authorized share count of ROC (.3); call with A. Logan (Remington) to discuss D&O insurance (.2); call with OMM to discuss SHA schedules (.1); email to Willkie regarding SHA schedules (.2); calculate proportion of equity to be held by consenting third lien holders (.5); email to Willkie regarding calculations of consenting third lien equity proportions (.1); revise Warrant Agreement (.4); revise Global Warrant Certificate (.3); revise emergence press release (.4).	3.60	Stern, Renee G.
21966693 5/12/2018	Call with OMM and Willkie to discuss distribution issues and review shareholders agreement and follow up with AST regarding same (0.8); review distribution spreadsheets and methodology/calculations and update AST documents accordingly and follow up with OMM/Willkie regarding same and related matters (1.2); follow up on emails and questions, and handling of creditors issues (1.4).	3.40	Badawi, Husam
21968752 5/12/2018	Press release corresp to ROC team.	0.20	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21966679 5/12/2018	Call with OMM and Willkie to discuss movement of Consenting 1L shares to DTC following closing (.2); email to R. Hlawaty regarding call with OMM and Willkie (.1); review execution version documents provided by OMM and Willkie (.4); email to OMM and Willkie distributing execution versions of subsidiary organizational and ancillary documents (.3); review proposed changes to ROC Stockholders Agreement (.5); email to AST, OMM and Willkie regarding execution version of Warrant Agreement and Global Warrant Certificate (.1).	1.60	Stern, Renee G.
21967193 5/13/2018	Review and finalize closing documents and mechanics, and follow up with AST/Prime Clerk/A&M/Willkie and OMM regarding same.	1.40	Badawi, Husam
21968798 5/13/2018	Work on share issuance matters (.5); evaluation of SH joinder issues (.2); press release corresp to ROC (.1).	0.80	Hlawaty, Roland
21968090 5/13/2018	Review execution versions of Director Indemnification Agreements for 3L directors (.1); revise global warrant certificate (.1); revise ROC stockholders agreement (1.6); compile redlines of ROC corporate documents for inclusion in Plan Supplement (.7); compile execution version of Warrant Agreement and Warrant Certificates (.2).	2.70	Stern, Renee G.
21974526 5/14/2018	Call regarding litigation trust (0.3); calls with DTC/AST to finalize eligibility and issuance mechanics and review and finalize documents in connection therewith (1.4); pre-closing call (0.3); follow up on creditor question and related closing and funds flow matters and calls/emails with stakeholders and service providers regarding mechanics (2.2).	4.20	Badawi, Husam
21974525 5/14/2018	Work on share issuance and distribution matters (.4); corresp to ROC re press release (.2).	0.60	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.00900 ROC/Corporate Governance and Board Matters

Date	Description	Hours	Name
21972196 5/14/2018	Call with OMM do discuss Stockholders Agreement (.2); call with Willkie to discuss Stockholders Agreement (.1); revise Stockholders Agreement (.2); call with OMM and Willkie to discuss coordination of signature page release (.2); revise execution forms of subsidiary organizational documents, subsidiary consents, and warrant to reflect May 15th closing date (.7); review revised execution form documents provided by OMM and Willkie (.2).	1.60	Stern, Renee G.
21981845 5/15/2018	Calls and follow up with A&M re board issues.	0.20	Badawi, Husam
22000441 5/15/2018	Attend closing call (.5); follow up on closing matters and calls with AST and Prime Clerk and follow up on emails regarding same (1.1); internal call to finalize closing mechanics and security issuance matters and related follow up (1.0); finalize closing and issuance documents (0.2); call with OMM/Willkie regarding litigation trust (0.3).	3.10	Badawi, Husam
21979823 5/15/2018	Advise J. Geisler on board and officer matters.	0.20	Hlawaty, Roland
22002260 5/15/2018	Remington check-in and closing calls.	0.60	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21797992 3/26/2018	Review PBGC comments re assumption of pension (.4); correspond with G. Bray re same (.1); search for precedents (1.1); correspond with C. Skaliks re same (.4).	2.00	Krasnow, Joel I.
21804067 3/26/2018	Review and consider PBGC language re: pension plans.	0.20	Maghakian, Haig M.
21797987 3/27/2018	Review interim order re benefits.	0.10	Krasnow, Joel I.
21797960 3/28/2018	Correspond with R. Hlawaty re PBGC objection.	0.10	Krasnow, Joel I.
21784251 3/28/2018	T/c with S. Jackson (Remington) re: employee issues.	0.20	Maghakian, Haig M.
21798654 3/29/2018	Discuss MIP provisions with J. Krasnow and R. Hlawaty (.6); draft management incentive plan (.4).	1.00	Beebe, James M.
21788406 3/29/2018	Discuss MIP provisions with J. Krasnow and J. Beebe.	0.60	Hlawaty, Roland
21797994 3/29/2018	Confs. w/ R. Hlawaty and J. Beebe re MIP (.6); review information request from PBGC (.3); email S. Jackson (Remington) re same (.2).	1.10	Krasnow, Joel I.
21825146 4/2/2018	Attend to internal emails re benefits (.3); correspond w/ J. Krasnow re pension matters (.5).	0.80	Beebe, James M.
21803021 4/2/2018	Corresp from S. Jackson (Remington) re PBGC data request.	0.20	Hlawaty, Roland
21824725 4/2/2018	Review pension materials re response to PBGC (2.0); review UST request for information re severance (.2); conf. S. Jackson (Remington) re pension (.4).	2.60	Krasnow, Joel I.
21801602 4/2/2018	Review J. Sarkessian (UST) inquiry re: severance policies (.2); emails with S. Jackson (Remington) re: same (.2).	0.40	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21802185 4/2/2018	Correspondence w/ M. Cofield and H. Maghakian re Trustee's inquiries on wages motion.	0.20	Springer, Paul J.
21982746 4/3/2018	T/c with J. Krasnow and H. Maghakian re PGBC matters.	0.40	Bray, Gregory A.
21824754 4/3/2018	Review actuarial documents (.4); t/c with G. Bray and H. Maghakian re PGBC matters (.4); research re mutual funding contribution (2).	2.80	Krasnow, Joel I.
21803992 4/3/2018	T/c with J. Krasnow and G. Bray re: PBGC inquiry.	0.40	Maghakian, Haig M.
21825165 4/4/2018	Draft equity incentive plan (1.8); attend to internal emails re same (0.4).	2.20	Beebe, James M.
21824762 4/4/2018	Work on assembling, reviewing and sending pension documents to PBGC (3.5); t/conf. actuary (.5); internal email re mutual contribution (1.2); work on pension language re POR (.5).	5.70	Krasnow, Joel I.
21983393 4/4/2018	T/c with D. Foust (Gallagher Bassett) and M. Robinson (Remington) re: workers' comp program, first day order (.7); review and organize company responses re: UST inquiries on severance policies (.6); emails with B. Wheatley re: same (.1); review and consider pension related issues (.4); emails with S. Jackson (Remington) re: same (.1).	1.90	Maghakian, Haig M.
21807370 4/4/2018	Call w/ D. Foust (Gallagher Bassett) re worker's compensation payments (.7); correspondence w/ H. Maghakian re preparation for same (.3); correspondence w/ B. Wheatley re responses to Trustee inquiries on severance (.2).	1.20	Springer, Paul J.
21825189 4/5/2018	Revise equity incentive plan.	0.80	Beebe, James M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21824752 4/5/2018	Misc emails re pensions (.2); work on MIP (2.4).	2.60	Krasnow, Joel I.
21810585 4/5/2018	T/c with S. Jackson (Remington) re: severance agreements (.2); email to J. Sarkessian (US Trustee) re: same (.2).	0.40	Maghakian, Haig M.
21808914 4/5/2018	Correspondence w/ B. Wheatley and H. Maghakian re employee issues.	0.20	Springer, Paul J.
21825214 4/6/2018	Attend to internal emails re benefits (0.2); revise equity incentive plan (0.3).	0.50	Beebe, James M.
21984106 4/6/2018	Review pension issues and internal correspondence re same.	1.60	Bray, Gregory A.
21877467 4/6/2018	Research regarding pension plan contributions.	1.00	Franzoia, Rachel
21816938 4/6/2018	Comment on draft MIP (1.0); corresp with J. Beebe re comments re same (.2).	1.20	Hlawaty, Roland
21810569 4/6/2018	Review and consider pension related issues (.4); emails with R. Franzioia and P. Springer re: same (.1).	0.50	Maghakian, Haig M.
21813595 4/6/2018	Correspondence w/ H. Maghakian and R. Franzioia re pension contributions.	0.20	Springer, Paul J.
21825220 4/8/2018	Review update emails.	0.20	Beebe, James M.
21877468 4/8/2018	Research and analysis regarding pension plan contributions.	2.00	Franzoia, Rachel
21810589 4/8/2018	Email to G. Bray re: pension issues.	0.20	Maghakian, Haig M.
21854236 4/9/2018	Review internal correspondence re: MIP draft (.9); conf. with J. Krasnow re same (.3).	1.20	Beebe, James M.
21822146 4/9/2018	Review S. Jackson (Remington) questions to MIP (.1); discuss same with J. Krasnow (.4).	0.50	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21853703 4/9/2018	Conf. J. Beebe re MIP (.3); confs. R. Hlawaty re same (.4).	0.70	Krasnow, Joel I.
21820788 4/9/2018	T/c with S. Jackson (Remington) re: pension plan (.1); t/c with P. Springer re employee order (.4)	0.50	Maghakian, Haig M.
21854243 4/10/2018	Revise management incentive plan (0.7); internal correspondence re SERP payment matters (0.8).	1.50	Beebe, James M.
21853710 4/10/2018	Correspond with R. Hlawaty re appointment of PBGC to credits committee (.1); review PBGC language (.1); misc emails re severance and SERP payments (.4).	0.60	Krasnow, Joel I.
21829215 4/10/2018	Review and comment on letter re: severance benefits (.4); t/c with C. Skaliks re: same (.1); t/c with S. Jackson (Remington) re: same (.3); review UST comments re: employee wages order (.3); email to UST re: same (.3).	1.40	Maghakian, Haig M.
21829985 4/11/2018	Review and respond to employee inquiries re: SERP, severance, benefits.	0.20	Maghakian, Haig M.
21854256 4/12/2018	Review correspondence re benefits and case status.	0.30	Beebe, James M.
21856705 4/12/2018	Consider inquiry from client re: employee benefits (.1); emails with Milbank team re: same (.6); corresp. with B. Wheatley re: same (.1).	0.80	Maghakian, Haig M.
21854069 4/14/2018	Consider company inquiry re: benefits issues.	0.30	Maghakian, Haig M.
21883130 4/16/2018	Review emails with PBGC.	0.10	Krasnow, Joel I.
21884849 4/17/2018	Review MIP plan comments	0.80	Beebe, James M.
21875001 4/17/2018	Analyze OMM MIP comments.	0.30	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21883134 4/17/2018	Review OMM comment to equity plan (.1); email J. Beebe re same (.1); email R. Hlawaty re same (.1).	0.30	Krasnow, Joel I.
21884934 4/18/2018	Attend to emails re: pension matters	0.30	Beebe, James M.
21883156 4/18/2018	Review information request from PBGC (.2); gather information re same (1.1).	1.30	Krasnow, Joel I.
21884943 4/19/2018	Attend to emails re: employment agreements.	0.40	Beebe, James M.
21883160 4/19/2018	Prepare email in response to PBGC (.2); conf. Beebe re director compensation (.1)	0.30	Krasnow, Joel I.
21923787 4/23/2018	Attend to correspondence re open issues.	0.30	Beebe, James M.
21923781 4/24/2018	Attend to emails (0.2); review employment documents (0.6).	0.80	Beebe, James M.
21925092 4/24/2018	Review pension language in plan (.2); review UST questions re revenue and bonus and work on response (.5).	0.70	Krasnow, Joel I.
21897577 4/24/2018	Corr. with J. Krasnow re: UST inquiries about employment agreements.	0.30	Maghakian, Haig M.
21923799 4/25/2018	Attend to emails regarding retention plan payments.	0.50	Beebe, James M.
21895386 4/25/2018	Evaluate questions re interpretation of change of control docs (.4); correspond re same with J. Krasnow (.2)	0.60	Hlawaty, Roland
21910579 4/25/2018	Corr. with H. Maghakian re need to disclose comp of CEO (.2); review employment agreement(.1); corr with C. Skalik re same (.2); review change in control agreements and retention (.7); draft summary of CEO agreement(.3).	1.50	Krasnow, Joel I.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01000 ROC/Employee Benefits and Pensions

Date	Description	Hours	Name
21895422 4/26/2018	Review OMM comments to MIP.	0.20	Hlawaty, Roland
21944397 4/30/2018	Attend to emails re: benefits.	0.20	Beebe, James M.
21944384 5/1/2018	Attend to internal emails re benefits (0.2); review post-closing resolutions (0.3).	0.50	Beebe, James M.
21951238 5/7/2018	Internal correspondence re MIP.	0.30	Beebe, James M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21804085 3/26/2018	Review internal conflicts check in connection with retention application.	0.20	Maghakian, Haig M.
21772689 3/26/2018	Prepare Milbank retention application (1.4); correspondence w/ internal team re billing practices for bankruptcy matter (.2); prepare firm-wide email re potential connections (.4); review responses in connection with same (.2); review case memos for potential connections (.4).	2.60	Springer, Paul J.
21797654 3/27/2018	Revise draft employment application.	0.70	Bryan, Jarret J.
21780880 3/27/2018	Further revise Milbank retention application (1.2); correspondence w/ H. Maghakian re same (.2).	1.40	Springer, Paul J.
21793988 3/27/2018	Coordinate proofreading re Milbank Employment Application.	0.10	Thomas, Charmaine
21803852 3/28/2018	Finalize Alvarez & Marsal employment application (1.5); finalize Prime Clerk 327 employment application (0.6); correspondence re. same (0.5).	2.60	Franzoia, Rachel
21788383 3/28/2018	Prepare material for retention app (.9); comment on draft retention app (.6); analyze issues in Lazard retention app (.8); call with Geissler re same (.1).	2.40	Hlawaty, Roland
21784250 3/28/2018	Review and comment on A&M retention application (.8); review and comment on Lowenstein retention application (.4); review and comment on Milbank retention application (3.1); review and comment on Lazard retention application (.4); review PC retention application (.3); review and comment on interim compensation motion (.4); corresp with R. Hlawaty re: Milbank retention application (.2); emails with T. Kreller re: same (.2); emails with N. Weisen re: Lazard retention application (.1); review Lazard engagement letter (.3).	6.20	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21784191 3/28/2018	Further prepare Milbank retention application (5.4); review case reports for potential connections re same (1.4); revise Lazard retention application (1.2); revise PrimeClerk retention application (.9); review A&M retention application (.5); correspondence w/ T. Cairns (Pachulski) and H. Maghakian re filing the foregoing (.7).	10.10	Springer, Paul J.
21799124 3/29/2018	Correspondence with H. Maghakian and D. O'Donnell re A&M's retention.	0.30	Nussbaum, Robert D.
21788095 3/29/2018	Correspondence w/ H. Maghakian re finalizing Milbank retention application (.6); confer with D. O'Donnell re A&M retention application (.2).	0.80	Springer, Paul J.
21787991 3/29/2018	Research history of Frank (Terry) Savage's service on ROC board for inclusion in Lazard retention application.	0.30	Stern, Renee G.
21790349 3/30/2018	Research board history re LZ app.	0.30	Hlawaty, Roland
21795303 3/30/2018	Email and t/c with S. Jackson (Remington) re: OCP motion.	0.20	Maghakian, Haig M.
21792439 3/30/2018	Emails and t/cs re A&M and FA retention issues (1.8); review DIP order re A&M issue (.5).	2.30	O'Donnell, Dennis C.
21790407 3/31/2018	Numerous corresp to/from Milbank team and A&M re A&M and other strategic advisor retention.	0.20	Hlawaty, Roland
21877455 4/2/2018	Revise OCP motion (1.2); correspondence with company re. same (0.6).	1.80	Franzoia, Rachel
21801572 4/2/2018	Review revised Lazard retention application (.2); review and respond to M. Riela inquiry re: OCP motion (.1); emails with L. Jones re: same (.1).	0.40	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21802166 4/2/2018	Correspondence with K. Cairns (Paul Weiss) and H. Maghakian re Lazard retention application (.2); review same (.3); corrsep w/ D. O'Donnell re retention of professional under DIP order (.2).	0.70	Springer, Paul J.
21877458 4/4/2018	Calls and correspondence with company regarding OCP motion (0.8); review draft documents re: same (0.5); correspondence with H. Maghakian re: same (0.3).	1.60	Franzoia, Rachel
21807390 4/4/2018	Correspondence w/ H. Maghakian and K. Cairns (Paul Weiss) re Lazard retention application.	0.20	Springer, Paul J.
21984090 4/5/2018	Correspondence with company re: OCP Motion (0.6); review list of OCPs and proposed caps (0.3); revise/update OCP Motion (1.2); calls/emails with Deloitte re: retention application (0.6); review/revise Grant Thornton retention application (1.2); calls/correspondence with Grant Thornton and company re: same (0.4).	4.30	Franzoia, Rachel
21809459 4/5/2018	Several internal corresp re company comments to LZ retention.	0.10	Hlawaty, Roland
21809497 4/5/2018	Review M-III engagement letter.	0.30	Hlawaty, Roland
21810584 4/5/2018	Emails with L. Cairns and J. Sarkessian re: Lazard retention application	0.20	Maghakian, Haig M.
21877466 4/6/2018	Calls/correspondence with Deloitte regarding retention application (0.5); draft Deloitte retention application and proposed order (2.5); correspondence with company re. Grant Thornton retention application (0.5); revise Grant Thornton application accordingly (1.0); correspondence with H. Maghakian re. same (0.3).	4.80	Franzoia, Rachel
21816364 4/8/2018	Review J. Sarkessian (US Trustee) emails re: Lowenstein and Milbank retention applications.	0.20	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21850513 4/9/2018	Coordinate workstreams re proofreading retention apps.	0.30	Eskin, Emily Rose
21877492 4/9/2018	Correspondence with local counsel and UST re. A&M retention application and proposed order.	0.60	Franzoia, Rachel
21822119 4/9/2018	Respond to UST comments on Milbank retention app (.4); corresp with H. Maghakian re same (.2).	0.60	Hlawaty, Roland
21820794 4/9/2018	Review and prepare response to UST comments re: Milbank retention application (1.9); email to S. Jackson (Remington) re: OCP list (.1); t/c and emails with K. Cairns (Paul Weiss) re Lazard retention app (.2); t/c with P. Kizel re: UST comments (.1); review and comment on Grant Thornton retention application (1.1); emails with J. Sarkessian (US Trustee) re: A&M retention application (.1).	3.50	Maghakian, Haig M.
21822157 4/9/2018	Prepare supplemental declaration in connection with Milbank retention application (1.1); correspondence w/ A. Heckman and H. Maghakian re same (.3); prepare revised proposed final order for Milbank retention (.8); review Pillowtex analysis run for U.S. Trustee (.4); confer with K. Cairns (Paul Weiss) and H. Maghakian re Lazard retention application (.3).	2.90	Springer, Paul J.
21985136 4/10/2018	Review OCP list (.9); review related issues and correspondence re same (2.1).	3.00	Bray, Gregory A.
21877494 4/10/2018	Review Deloitte engagement letters and Deloitte's draft declaration in support of retention (0.6); review/revise OCP motion and incorporate comments from H. Maghakian (1.5); review/revise list of OCPs and discuss with company (0.8); review RSA requirements with respect to OCP Motion (0.6); multiple calls/emails with H. Maghakian regarding the same (0.8); finalize first draft of OCP motion and circulate to the company and internal Milbank team (1.2).	5.50	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21828865 4/10/2018	Comment on revised Lazard retention app.	0.20	Hlawaty, Roland
21845792 4/10/2018	Review employment app and internal correspondence re same.	1.10	Kreller, Thomas R.
21829212 4/10/2018	Review revised OCP list (.2); emails with G. Bray and A. Logan (Remington) re: same (.2); work on issues related to Milbank retention application (.5); review UST comments to A&M retention application (.1); review and revise Milbank retention order (.3); review and revise OCP motion (.6); emails with P. Springer re: retention application, supplemental declaration (.2); review and revise supplemental declaration (.2).	2.30	Maghakian, Haig M.
21828815 4/10/2018	Review Lazard retention application (.6); correspondence w/ H. Maghakian and K. Cairns (Paul Weiss) re finalizing same (.3); further prepare supplemental declaration for Milbank retention application (2.5); revise proposed final order for Milbank retention application (.7); prepare Pillowtex analysis in response to U.S. Trustee inquiry (.5).	4.60	Springer, Paul J.
21877499 4/11/2018	Revise Prime Clerk retention order per comments from the UST (0.6); correspondence with H. Maghakian and Prime Clerk re. same (0.2); review/revise A&M's supplemental declaration and proposed retention order (1.5); finalize OCP Motion (1.0); calls/correspondence with company and Milbank team regarding final draft of OCP Motion (0.7); coordinate filing of various documents with local counsel and Prime Clerk (1.5); correspondence with Grant Thornton re. retention application (0.4).	5.90	Franzoia, Rachel
21836685 4/11/2018	Comment on backup for UST questions (.5); correspond with H. Maghakian re presentation for same (.6).	1.10	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21829982 4/11/2018	Review and respond to UST and professionals' emails regarding retention applications (.8); review and revise Pillowtex analysis (1.3); t/c with S. Jensen re: A&M retention application (.1); finalize OCP motion for filing (.3).	2.50	Maghakian, Haig M.
21831407 4/11/2018	Correspondence w/ A. Heckman re Pillowtex analysis for U.S. Trustee (.9); further prepare Pillowtex analysis (2.1); correspondence w/ K. Cairns (Paul Weiss) re Lazard retention application (.5); review same (.6); prepare same for filing (.2); further revise Milbank retention order (.4).	4.70	Springer, Paul J.
21847030 4/11/2018	Further review re Pillowtex Analysis for Remington.	0.30	Thomas, Charmaine
21986092 4/12/2018	Internal correspond re and review Bray declaration.	2.40	Bray, Gregory A.
21877502 4/12/2018	Call with H. Maghakian re: Grant Thornton retention application (0.4); calls/correspondence with Grant Thornton re: same (0.8); review/revise Deloitte retention application and circulate for review (2.5); conference with H. Maghakian and Deloitte re: same (0.7).	4.40	Franzoia, Rachel
21856346 4/12/2018	Finalize Pillowtex analysis (.9); correspond with R. Hlawaty and P. Springer re: same (.3); email to J. Sarkessian (US Trustee) re: same (.1); calls with R. Franzioa re: Grant Thornton retention application (.4); corresp. with S. Jackson (Remington) re: same (.2); finalize Milbank retention order and review COC re: same (.2); emails with M. Riela re: OCP motion (.1); oversee filing of supplemental Bray declaration (.1); emails with J. Sarkessian (US Trustee) re: Lazard and OCP orders (.1); review and comment on Deloitte retention application (.6); corresp. S. Jensen re: A&M retention application (.2).	3.20	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21837835 4/12/2018	Correspond w/ H. Maghakian, A. Heckman, and J. Mulvihill (Pachulski) re Pillowtex analysis (.4), filing of supplemental declaration (.3), and Milbank Retention Order (.4).	1.10	Springer, Paul J.
21877504 4/13/2018	Revise, finalize and file Grant Thornton retention application (4.5); revise, finalize and file Deloitte retention application (3.0).	7.50	Franzoia, Rachel
21837232 4/13/2018	Review and comment on Deloitte retention application (1.2); review and comment on Grant Thornton retention application (.8); corresp. with T. Harper re: same (.2).	2.20	Maghakian, Haig M.
21868935 4/18/2018	Corr with committee member re UCC retention application.	0.20	Maghakian, Haig M.
21885174 4/19/2018	T/c with S. Jackson (Company) re: Grant Thornton retention (.2); emails with J. Sarkessian re: same, OCP motion (.2)	0.40	Maghakian, Haig M.
21870951 4/20/2018	Emails with J. Sciametta re: KPMG retention	0.20	Maghakian, Haig M.
21878831 4/20/2018	Review remaining retention issues.	0.40	O'Donnell, Dennis C.
21897581 4/24/2018	Review emails re: Lazard, Deloitte and Grant Thornton retention apps.	0.20	Maghakian, Haig M.
21891111 4/24/2018	Review prepetition v. postpetition expenses (.4); review time entries (.4); call w/ H. Maghakian re same (.3); correspondence w/ M. Alston, H. Seeley, and N. Nielson re billing memo (.3); call w/ K. Cairns (Paul Weiss) re Lazard supplemental declaration for retention (.2).	1.60	Springer, Paul J.
21898698 4/25/2018	Revise supplemental declarations and orders on retention applications and OCP Motion (1.3); emails with internal team re. same (1.0); finalize and file same (0.6).	2.90	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21894847 4/25/2018	Emails with R. Franzoia re: OCP motion, UST comments (.2); email to J. Sarkessian re: same (.1); review UST comments to OCP order (.2).	0.50	Maghakian, Haig M.
21893288 4/25/2018	Correspond w/ A. Heckman re prepetition v. postpetition fees and expenses.	0.30	Springer, Paul J.
21897586 4/26/2018	Review UST comments to OCP motion (.1); corr. with R. Franzoia re: same, revise order (.1).	0.20	Maghakian, Haig M.
21898408 4/27/2018	Correspondence w/ K. Cairns (Paul Weiss) and J. Mulvihill (Pachulski) re Lazard supplemental declaration/retention order.	0.40	Springer, Paul J.
21914819 4/30/2018	Correspondence w/ K. Cairns (Paul Weiss) re Lazard retention application.	0.20	Springer, Paul J.
21938293 5/3/2018	Review UCC retention application.	0.20	Maghakian, Haig M.
21940195 5/4/2018	Correspondence w/ A. Heckman and timekeepers re fee estimates (.5); confer w/ J. Bryan re fee statement (.4); correspondence w/ H. Maghakian re UCC retention application (.1).	1.00	Springer, Paul J.
21971623 5/7/2018	Correspond with R. Nussbaum re time entry review.	0.10	Eskin, Emily Rose
21971782 5/7/2018	Correspondence with OCPs and Pachulski re: declarations of disinterestedness.	0.30	Franzoia, Rachel
21994856 5/7/2018	Meeting with P. Springer re fee apps (.4); review precedent re same (.5).	0.90	Nussbaum, Robert D.
21946141 5/7/2018	Prepare fee estimate pursuant to Plan (.3); confer w/ R. Nussbaum re preparation of final fee application (.4); correspondence w/ J. Palmer re bankruptcy sub matters (.2).	0.90	Springer, Paul J.
21971712 5/8/2018	Review time entries for fee app.	1.50	Bryan, Jarret J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21971608 5/8/2018	Review OCP declarations of disinterestedness and coordinate filing/service (0.5); phone call with A. Logan (Remington) to discuss OCPs (0.2).	0.70	Franzoia, Rachel
21971885 5/8/2018	Correspondence with H. Maghakian, R. Franzoia and E. Eskin re fee app.	0.30	Nussbaum, Robert D.
21957024 5/8/2018	Correspondence with timekeepers re fee estimate through closing (.2); prepare same (.7); correspondence w/ H. Maghakian and R. Nussbaum re fee statement (.2); correspondence w/ J. Palmer re same (.2).	1.30	Springer, Paul J.
21971759 5/9/2018	Review time entries for fee app.	1.50	Bryan, Jarret J.
21971635 5/9/2018	Revise time entries for fee app.	4.00	Eskin, Emily Rose
21971714 5/9/2018	Phone call and email exchange with J. Mulvihill (Pachulski) re: OCP declarations of disinterestedness (0.6); email exchange with L. Brabant and A. Logan re: OCP issues (0.4).	1.00	Franzoia, Rachel
21971896 5/9/2018	Correspondence with A. Heckman re final fee app.	0.20	Nussbaum, Robert D.
21971765 5/10/2018	Review time entries for fee app.	1.50	Bryan, Jarret J.
21971638 5/10/2018	Review time entries for fee app.	2.00	Eskin, Emily Rose
21971720 5/10/2018	Email exchange with Grant Thornton, Deloitte and A&M re estimated professional fees.	0.30	Franzoia, Rachel
21971525 5/10/2018	Prepare fee application (3.3); correspondence with P. Springer re same (.2); correspondence with E. Eskin re same (.2).	3.70	Nussbaum, Robert D.
21965504 5/10/2018	Correspondence w/ timekeepers re fee estimate through closing.	0.20	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
21971741 5/11/2018	Review time entries for fee app.	2.00	Bryan, Jarret J.
21971641 5/11/2018	Review time entries for fee app.	1.30	Eskin, Emily Rose
21998126 5/11/2018	Phone call with R. Nussbaum re: fee app and related issues (0.2); multiple emails with Grant Thornton and A&M re: estimated professional fees (0.4).	0.60	Franzoia, Rachel
21971551 5/11/2018	Prepare Milbank's Final Fee App (3.7); correspondence with A. Heckman re same (.2).	3.90	Nussbaum, Robert D.
21969175 5/11/2018	Correspondence with timekeepers re fees and expenses.	0.20	Springer, Paul J.
21966283 5/11/2018	Draft corporate governance work portion of Milbank fee application.	0.40	Stern, Renee G.
21989536 5/14/2018	Review time entries for fee app.	2.70	Bryan, Jarret J.
21971769 5/14/2018	Review time entries and correspond with R. Nussbaum re same.	2.20	Eskin, Emily Rose
21977604 5/14/2018	Review and revise billing entries for final fee app (.6); correspondence with R. Nussbaum re same (0.2).	0.70	Franzoia, Rachel
21989480 5/14/2018	Review and edit final fee application (2.6); correspondence with R. Fanzoia, E. Eskin and A. Heckman re same (.4)	3.00	Nussbaum, Robert D.
21976811 5/14/2018	Correspondence w/ J. Palmer re fee statement (.2); correspondence w/ M. Bronner re same (.2); correspondence w/ all timekeepers re outstanding fees and expenses (.2); correspondence w/ A. Heckman and H. Maghakian re fee estimate (.3).	0.90	Springer, Paul J.
22004216 5/15/2018	Review time entries for fee app.	2.80	Eskin, Emily Rose

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01100 ROC/Employment and Fee Applications

Date	Description	Hours	Name
22005933 5/15/2018	Review and revise billing entries for purposes of fee application.	0.50	Franzoia, Rachel
21985120 5/15/2018	Review and comment on final fee application.	0.50	Maghakian, Haig M.
21989433 5/15/2018	Review time entries for fee application.	1.60	Nussbaum, Robert D.
21982938 5/15/2018	Correspondence w/ H. Maghakian and A. Heckman re estimated fees for closing.	0.20	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21780206 3/25/2018	Review and revise ABL credit agreement.	0.90	Goldberg, Zachary Robert
21788246 3/25/2018	Review ABL DIP issues.	0.60	Hlawaty, Roland
21772426 3/25/2018	Prepare issues list for Remington with respect to ABL Credit Agreement (.9); correspond with the company, Lazard and A&M regarding the same (0.8).	1.70	Hornung, Meir S.
21772428 3/25/2018	Review and revise ABL Credit Agreement.	0.80	Hornung, Meir S.
21797793 3/26/2018	Locate and circulate prepared DIP drafts (.2); circulate DIP precedent (.2).	0.40	Bryan, Jarret J.
21800752 3/26/2018	Review closing checklist (.2); review DIP ABL ancillary documentation (1.1); correspondences with D. Gregory re: Checklist call (.1); draft DIP ABL ancillary documentation (.8); closing checklist call with DPW finance team and OMM finance team re: Closing checklist (.7); draft DIP Term ancillary documentation (1.0); review DIP Term ancillary documentation (.8); correspondence with N. Basnyat re: Concentration limits (.1); assist R. Nussbaum re: Initial DIP order analysis (.1); call with Milbank, A&M and Lazard re: Open issues (.5).	5.40	Goldberg, Zachary Robert
21772840 3/26/2018	Attend checklist call (.7); review signature pages, perfection certificate, and miscellaneous items for closing (7.8).	8.50	Gregory, Andrew S.
21788359 3/26/2018	Analysis of various comments re DIP closing and mechanics (.5); review DIP summary issues (.4); consult with G. Bray and T. Lomazow on background matters re RSA and DIP rollup (.3); attend conf call with lenders re UST comments to DIP order (.5).	1.70	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21973939 3/26/2018	Correspondence with parties regarding DIP (Term and ABL) closing mechanics and timing (1.2); conference call with client and A&M regarding ABL Credit Agreement (1.4); conference call with all parties regarding US Trustee comments (.7); review comments to DIP Term Loan Agreement and correspond with parties regarding the same (.6); review and revise DIP ABL Credit Agreement and phone conferences with Skadden regarding the same (4.8).	8.70	Hornung, Meir S.
21772466 3/26/2018	Review internal correspondence re case status (.4); phone discussion with K. Yohannan regarding IP schedule (.7); prepare copyright Cover Sheet (1.0); upload documents and input data to file with USPTO (.2); request addresses complete filing Releases (.4).	2.70	Johnson, Audrey R.
21797939 3/26/2018	Review changes to ABL credit agreement (.2); email D. Gregory re same (.1).	0.30	Krasnow, Joel I.
21775379 3/26/2018	Correspondence with G. Bray and D. O'Donnell re DIP motion and terms.	1.00	Lomazow, Tyson
21799000 3/26/2018	Call with UST re comments to DIP financing order (1.4); call with lenders re same (1.2); incorporate comments to DIP Order (2.7); correspond with T. Lomazow and G. Bray re same (.5); email correspondence with Skadden, O'Melveny and Willkie re same (1.5); correspond with D. O'Donnell re same (3.5).	10.80	Nussbaum, Robert D.
21775400 3/26/2018	Finalize DIP motion (5.0); finalize order (6.0); additional changes to supporting documents (3.0); internal correspondence re same (1.5).	15.50	O'Donnell, Dennis C.
21772691 3/26/2018	Call w/ full lender group re U.S. Trustee comments to DIP motion (.8); call (partial) w/ J. Sarkessian (U.S. Trustee), D. O'Donnell, and full lender group re comments to DIP motion (.5).	1.30	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21973963 3/26/2018	Call with N. Basnyat (Lazard) to discuss previous amendments to financing agreements and ABL concentration limits.	0.20	Stern, Renee G.
21777638 3/26/2018	Correspond with Remington deal team regarding IP (.5); review correspondence from deal team and outside counsel for lenders regarding deal documents (.3); review and edit IP short form agreement (.7); correspond with Womble regarding copyrights (.1); edit IP schedules (1.5); revise Perfection certificate (.3); correspond with Z. Goldberg regarding IP (.2); correspond with Davis Polk regarding IP chain of title and security interest issues (.4); teleconference with Womble regarding same (.3); correspond with deal team regarding same (.3); search UPSTO records to confirm same (.5); correspond with deal team regarding old security liens (.4); call with B. Johnson regarding IP liens and chain of title (.7); teleconference with O'Melveny regarding IP security agreements (.6); edit IP Security Agreement (.9).	7.70	Yohannan Moore, Kristin L.
21800867 3/27/2018	Reviewing DIP ABL finance documentation (1.6); review DIP Term finance documentation (3.4); draft DIP ABL finance documentation (1.8); draft DIP Term finance documentation (2.0).	8.80	Goldberg, Zachary Robert
21779326 3/27/2018	Review and revise Term Loan Credit Agreement and Schedules thereto (6.7), perfection certificate (2.5), IP security agreement (7.1), and signature pages (1.0).	17.30	Gregory, Andrew S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21788369 3/27/2018	Discussion of ABL issues with S. Jackson (Remington) and Lazard teams (.4); final review of opinion (.2); internal correspondence on revisions to DIP Motion after hearing (.3); comment on additional issues list from ABL lenders (.2); discuss financial statements with S. Jackson (Remington) (.2); corresp to Milbank team re same (.1); comment on several additional drafts of financial statements (.3); internal discussion on revisions to DIP Motion (.8).	2.50	Hlawaty, Roland
21780693 3/27/2018	Negotiate DIP Credit Facilities.	9.60	Hornung, Meir S.
21779343 3/27/2018	Correspond with internal team regarding approval for Copyright filing fees (.4); review Copyright, Trademark, and Patent filings (6.5); manage data/files/documentation (.3).	7.20	Johnson, Audrey R.
21797949 3/27/2018	Review emails re changes to ABL loan.	0.20	Krasnow, Joel I.
22039569 3/27/2018	Follow-up correspondence with lenders and UST re form of order (1).	1.00	Lomazow, Tyson
21798998 3/27/2018	Incorporate comments to DIP Financing Order (5.5); correspondence with O'Melveny, Skadden and Willkie re same (2); corresp with D. O'Donnell re same (.5).	8.00	Nussbaum, Robert D.
21783570 3/27/2018	Review and revise DIP order (2.0); internal t/cs and emails re same (1.5); revisions to DIP order (.5); t/cs and emails re same (1.3).	5.30	O'Donnell, Dennis C.
21780797 3/27/2018	Correspondence w/ R. Nussbaum and DIP lender group re revisions to DIP order.	0.60	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21781534 3/27/2018	Correspond with Remington deal team re: IP (.1); review correspondence from deal team and outside counsel for lenders re: deal documents (.3); teleconferences with deal team re: same (.2); review and file with the USPTO the IP releases (.6); correspond with Womble re: patent assignments from Para to RAC (.2); edit IP schedules (.6); correspond with deal team re: same (.1); edit Perfection certificate (.3); correspond with Z. Goldberg re: IP (.1); correspond with Davis Polk re: IP chain of title and security interest issues (.1); search UPSTO records to confirm same (.1); correspond with B. Johnson re: IP liens and chain of title (.1); review and edit IP Security Agreement redline from Skadden (.2); correspond with Skadden re: IP Security Agreement (.1).	3.10	Yohannan Moore, Kristin L.
21797000 3/28/2018	Hand deliver possessory collateral to Davis Polk for D. Gregory and Z. Goldberg.	1.20	Bronner, Megan
21800969 3/28/2018	Finalize documentation re: DIP ABL Loan Agreement (1.7); finalize documentation re: DIP Term Loan Agreement (3.2).	4.90	Goldberg, Zachary Robert
21784835 3/28/2018	Correspondence with Davis Polk and OMM on deliverables (.5); draft Allonge (.5); update perfection certificate (.4); review Signature pages (.6); update Milbank Opinion (1); revise Execution Versions (1.5); consider miscellaneous items for closing DIP TL (.5) and closing DIP ABL (.5); review IP Security Agreement (.4); review insurance deliverables (.6).	6.50	Gregory, Andrew S.
21788401 3/28/2018	Comment on drafts of financial statements (.7); internal corresp re DIP Credit agreement (.2); analyze required financial and document delivery under finance docs (.5).	1.40	Hlawaty, Roland
21785085 3/28/2018	Review and revise loan documents (4.5); internal correspondence re same (.3).	4.80	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21797999 3/28/2018	Review DIP ABL schedule (.2)	0.20	Krasnow, Joel I.
21784255 3/28/2018	Review emails re: status of closing (.3); t/c with S. Jackson (Remington) re: same (.1).	0.40	Maghakian, Haig M.
21799006 3/28/2018	Calls with O'Melveny and Skadden re interest payment issue (1.0); review as filed interim DIP Order (.2); review provisions re "Approved Budget" (.2); review UST comments to redacted DIP Motion (.3); incorporate comments re same (.3); correspondence with A. Saxton (O'Melveny) re same (.2); correspondence with T. Cairns (Pachulski) and D. O'Donnell re same (.5).	2.70	Nussbaum, Robert D.
21790874 3/28/2018	Review entered DIP order (.8); internal t/cs and emails re entry of order (1.8); review motion to seal comments (.8); internal t/cs and emails re same (1.5); internal t/cs and emails re approved budget issues (2.3); internal t/cs and emails re flow of funds (1.8).	9.00	O'Donnell, Dennis C.
21783689 3/28/2018	Correspond with Remington deal team re: IP (.2); review correspondence from deal team and outside counsel for lenders re: deal documents (.3); correspond with Womble and Remington re: IP licenses (.2); edit IP schedules (.3); correspond with deal team re: same (.2); edit Perfection certificate (.4); correspond with Skadden re: IP Security Agreement (.1); edit and finalize IP Security Agreement (.4); search UPSTO records to confirm IP records (.2); correspond with deal team re: same (.2); correspond with deal team re: assignment of Para patents to RAC (.2).	2.70	Yohannan Moore, Kristin L.
21976540 3/29/2018	Calls/correspondence with H. Maghakian, S. Jackson and J. Geisler re exit financing and plan supplement (0.8); review docs re same (0.7).	1.50	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21801087 3/29/2018	Internal correspondence re: Transition (.4); draft Promissory note allonge (.8); corresp with J. Lindell re: Closing documentation (.2); draft ABL and Term post-closing documentation (1.5); call with Remington re: Exit ABL Approach/Discussion (.6); draft ABL comparison chart (.3).	3.80	Goldberg, Zachary Robert
21787347 3/29/2018	Evaluate post TL Closing items.	0.70	Gregory, Andrew S.
21788422 3/29/2018	Call with Remington and Lazard re ABL and credit process going forward.	0.60	Hlawaty, Roland
21976550 3/29/2018	Review financing documents and related correspondence (1.0); call with company regarding ABL (.6).	1.60	Hornung, Meir S.
21982736 3/29/2018	T/c with S. Jackson (Remington) and J. Geisler re exit financing, plan supplement (.5); prepare for and review docs re same (.5).	1.00	Maghakian, Haig M.
21799230 3/29/2018	Correspondence with A. Saxton (OMM) re seal motion/order (.2); correspondence with D. O'Donnell re same (.2).	0.40	Nussbaum, Robert D.
21796149 3/29/2018	Multiple internal emails re entry of DIP order (1.8); multiple internal emails re flow of funds and changes to budget (3.5); review entered DIP order (.8); internal correspondence re motion to seal (1.3).	7.40	O'Donnell, Dennis C.
21976858 3/30/2018	Correspondence with Milbank team re exit financing (1.0); review docs re same (1.7).	2.70	Bray, Gregory A.
21801129 3/30/2018	Draft DIP ABL/Prepetition ABL comparison chart.	2.60	Goldberg, Zachary Robert
21790566 3/30/2018	Daft Compliance Certificate.	4.00	Gregory, Andrew S.
21789660 3/30/2018	Correspond with internal team regarding ABL Exit financing.	0.30	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21789729 3/30/2018	Review loan document/bond reporting provisions (1.5); correspond with parties regarding the same (.2).	1.70	Hornung, Meir S.
21799185 3/30/2018	Review DIP Order re strategic advisor issue.	0.20	Nussbaum, Robert D.
21801329 3/31/2018	Draft DIP ABL/Prepetition ABL comparison chart.	0.40	Goldberg, Zachary Robert
21801267 4/1/2018	Drafting DIP ABL vs. Prepetition ABL comparison chart.	0.90	Goldberg, Zachary Robert
21826176 4/2/2018	Correspondence with J. Lindell (Remington) re: Joinder signature page (.1); conform Prepetition ABL agreement (.8); correspondence with B. Driscoll (Davis Polk) re: Joinder signature page (.1); draft DIP/RSA regularly occurring obligations chart for Remington (.5); correspondence with J. Sciametta (A&M) re: Closing date (.1); Call with B. Krogseng (Remington) re: February financial statements (.2); correspondences with J. Lindell (Remington) and J. Sears (Remington) re: ROC W-9 (.1); internal discussions re: Reporting requirements (.2); correspondences with P. Wright (Remington) re: Wells Fargo DACA (.1); correspondence with M. Hornung re: Wells Fargo DACA (.1); revise ABL comparison chart (1.0).	3.30	Goldberg, Zachary Robert
21801366 4/2/2018	Numerous corresp to/from Milbank team and Remington team re financial reporting (.4); comment on Bluetorch NDA (.2); advice corresp to S. Jackson (Remington) re lender calls (.1).	0.70	Hlawaty, Roland
21982517 4/2/2018	Phone conferences and correspondence regarding company ongoing deliverable requirements (1.3); internal correspondence re exit financings (1); review DIP ABL terms vs. pre-petition ABL terms in advance of exit ABL discussions (2).	4.30	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21823844 4/2/2018	Revise final DIP order (2); review COC re seal motion (.5); review and incorporate UST comments to seal motion (.3); correspondence with A. Saxton (OMM) re same (.2).	3.00	Nussbaum, Robert D.
21805684 4/2/2018	T/cs and emails re M-III (1.6); review NDA (.5); review motion to seal issues (.8); review revised order (.5).	3.40	O'Donnell, Dennis C.
21826226 4/3/2018	Call with L. Kenworthy re: Interest periods (.3); review DIP Term Loan and DIP ABL post-closing obligations (.4); correspondences with B. Driscoll and J. Schacter re: W-9 (.1); correspondence with J. Sears re: W-9 (.1); advance DIP Term Loan and DIP ABL post-closing documents (.5); call with D. Halcomb and M. Zhou re: ABL exit documentation (.4); correspondences with P. Wright re: DACA for ABL (.1); correspondences with B. Kronseng re: Reporting requirements (.3); call with R. Yiap re: DACA for term (.1); review requirements for DIP Term Delayed Draw Term Loan (.4); correspondence with J. Lindell (Remington) re: Letters of Credit (.1); draft email to Milbank team re: Prepetition ABL accrued, unpaid interest (.1); revise ABL comparison chart (.1).	3.00	Goldberg, Zachary Robert
21983074 4/3/2018	Call with Skadden regarding ABL and account control agreements;	2.80	Hornung, Meir S.
21803994 4/3/2018	T/c with L. Kenworthy re: DIP, interest payment.	0.10	Maghakian, Haig M.
21824070 4/3/2018	Correspondence with D. O'Donnell re outstanding DIP Issues (.2); coordinate filing of seal order, COC and amended DIP motion (.7); correspondence with H. Maghakian re DIP inquiry (.1).	1.00	Nussbaum, Robert D.
21805687 4/3/2018	Internal correspondence re M-III issues (1.8); review related NDA (.5); review Final DIP Order issues (1.2).	3.50	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21826189 4/3/2018	Review Insurance Certificates (1); draft Post-Closing Deliverables checklist for the DIP ABL (1).	2.00	Seeley, Henry
21826453 4/4/2018	Call with B. Krogseng (Remington) re: Prepetition term loan certificate (.1); draft email to M. Zhang (Skadden) re: Trademark appraisal (.1).	0.20	Goldberg, Zachary Robert
21983392 4/4/2018	Internal correspondence regarding compliance certificates (.8); review Aurubis and bank account and related documents (2.4).	3.20	Hornung, Meir S.
21824455 4/4/2018	Review proposed final DIP order.	0.70	Nussbaum, Robert D.
21822174 4/4/2018	Correspond re M-111 retention.	1.10	O'Donnell, Dennis C.
21822216 4/4/2018	Review and revise final DIP order (1.9); participate in conference call re Aurubis and other financing issues (1.1).	3.00	O'Donnell, Dennis C.
21826334 4/5/2018	Correspondence with J. Lindell (Remington) re: Material contracts (.1); draft email to S. Jackson (Remington) re: Allonge (.1); correspondence with N. Basnyat re: Huntsville valuation (.1); Correspondence with K. Yohannan re: Aged IP follow-up (.1); correspond with H. Seeley re: Next steps (.2).	0.60	Goldberg, Zachary Robert
21809470 4/5/2018	Advice re disclosure to lenders and related internal corresp.	0.20	Hlawaty, Roland
21814039 4/5/2018	Correspond with internal team regarding loan documents.	1.70	Hornung, Meir S.
21822186 4/5/2018	Internal correspondence re M-III retention.	1.20	O'Donnell, Dennis C.
21822187 4/5/2018	Internal correspondence re final DIP order.	1.10	O'Donnell, Dennis C.
21826409 4/5/2018	Correspondence with K. Yohannan regarding aged liens on IP.	0.20	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21808908 4/5/2018	Correspondence w/ H. Maghakian re fee statement.	0.30	Springer, Paul J.
21808772 4/5/2018	Review and revise M-III Engagement Letter.	0.80	Stern, Renee G.
21817367 4/5/2018	Correspond with Remington deal team regarding unreleased historical liens (.2); review USPTO website to investigate unreleased historical liens (1.0); correspondence with B. Johnson regarding same (.3).	1.50	Yohannan Moore, Kristin L.
21826367 4/6/2018	Retrieve plan and disclosure schedule exhibits (.1); Review lender call provisions in DIP Term Agreement (.3); Correspondences with M. Robinson (Remington) re: Allonge (.2); Correspondence with B. Kogseng (Remington) re: Organizational structure of Remington (.1); Internal correspondences re: Prepetition Term Loan Amendment No. 3 (.1); Internal correspondence re: Ballot receipts (.1).	0.90	Goldberg, Zachary Robert
21816933 4/6/2018	Further advice re disclosure to lenders and related corresp (.2); advice to S. Jackson (Remington) re lender call questions (.2).	0.40	Hlawaty, Roland
21817293 4/6/2018	Correspond with K. Yohannan regarding searching USPTO database to confirm status of trademarks and documentation for unreleased liens.	0.80	Johnson, Audrey R.
21824549 4/6/2018	Correspondence with D. O'Donnell and J. Sciametta (A&M) re strategic advisor engagement letter.	0.30	Nussbaum, Robert D.
21822185 4/6/2018	Internal correspondence re M-III retention.	1.20	O'Donnell, Dennis C.
21822188 4/6/2018	Internal emails re final DIP order.	1.10	O'Donnell, Dennis C.
21810443 4/6/2018	Further revise M-III Engagement Letter.	0.30	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21817370 4/6/2018	Correspond with E. Buzaid of Remington regarding historical lien information (.1); correspond with Womble regarding same (.2); review USPTO website regarding same (.3).	0.60	Yohannan Moore, Kristin L.
21814138 4/7/2018	Review correspondence regarding certifications.	0.60	Hornung, Meir S.
21822180 4/7/2018	Internal emails re OMM re M-111 engagement letter.	0.80	O'Donnell, Dennis C.
21822182 4/7/2018	Emails with R. Nussbaum re DIP order.	0.80	O'Donnell, Dennis C.
21826408 4/8/2018	Review requirements for DDTL draw under the DIP Term Loan (.8); review material contracts schedule under DIP ABL Loan Agreement (.1).	0.90	Goldberg, Zachary Robert
21816976 4/8/2018	Finalize M-III engagement letter comments (.1) and corresp to/from OMM re same (.1).	0.20	Hlawaty, Roland
21822183 4/8/2018	Review and comment on M-III engagement letter (1.5); internal emails re same (.8).	2.30	O'Donnell, Dennis C.
21822184 4/8/2018	Review and revise final DIP order (1.8); internal emails re same (1.0); review other open issues (.8).	3.60	O'Donnell, Dennis C.
21817373 4/8/2018	Correspond with Remington deal team regarding IP liens.	0.20	Yohannan Moore, Kristin L.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21854956 4/9/2018	Internal Milbank call re: Material Contracts (.5); draft email to S. Jackson (Remington) re: DIP credit agreement reps and warranties (.1); review meaning of "Material Contract" (.3); revise draft committed loan notice (.2); draft email to H. Seeley re: Committed Loan Notice (.1); draft email to J. Lindell (Remington) re: RSA and borrowing notices (.1); review Material Contracts schedule to ABL (.2); draft email to Remington, Lazard and A&M teams re: Draft exit ABL agreement (.1); review draft exit ABL loan agreement (0.9); draft email to OMM team re: Draft exit ABL agreement (.1).	2.60	Goldberg, Zachary Robert
21827710 4/9/2018	Review initial draft of ABL Exit Facility and correspond with team regarding the same.	3.70	Hornung, Meir S.
21853741 4/9/2018	Review draft ABL credit agreement (.1)	0.10	Krasnow, Joel I.
21820795 4/9/2018	T/c with D. O'Donnell re: DIP, roll-up.	0.20	Maghakian, Haig M.
21836732 4/9/2018	Review DIP Order re Z. Goldberg inquiry (.3); correspondence with M. Hornung and J. Sciametta (A&M) re Aurubis issue (.2).	0.50	Nussbaum, Robert D.
21828795 4/9/2018	Review and revise final DIP order (2.8); internal correspondence re same (1.3).	4.10	O'Donnell, Dennis C.
21828796 4/9/2018	Review revised M-III engagement letter (1.1); emails re same (.8).	1.90	O'Donnell, Dennis C.
21856143 4/9/2018	Draft Borrowing Notice, (1.2); circulate to Borrower and Ankura team (.3); updates to Material Contracts schedule (.5); internal call regarding Material Contracts schedule (.5); additional internal correspondence with Cap Markets team and Borrower regarding Material Contracts (.8).	3.30	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21856487 4/10/2018	Participate in call on material contracts (0.5); review indenture and material contract definition (0.1); follow up on e-mail with respect to management contracts (0.1).	0.70	Canavaggio, Donald P.
21855266 4/10/2018	Call with Milbank capital markets team and S. Jackson (Remington) and J. Lindell (Remington) re: Material contracts (.5); Call with Remington, A&M, Lazard and Milbank re: Exit ABL discussion (.5); revise exit ABL comparison chart (.5); review mortgage requirements under DIP term loan agreement (.2); correspondences with M. Hornung, R. Hlawaty and A. Lefkovitz (Lazard) re: Public/private disclosure (.2); draft email to M. Holland re: Public/private disclosure (.1); assist compilation of Material Contracts schedule (.2); coordinate execution of Huntsville mortgage deliverables (.4); correspondence with D. O'Donnell re: ROC lending amendment (.1).	2.70	Goldberg, Zachary Robert
21828883 4/10/2018	Advice re term lender request for disclosure issues.	0.20	Hlawaty, Roland
21985167 4/10/2018	Review draft ABL Exit credit agreement and related grid (3.3); phone conference with Remington regarding the same (.5); calls with investors (1.5); ABL material contracts call (.5); internal correspondence re same (.2).	6.00	Hornung, Meir S.
21836739 4/10/2018	Create DIP issues list (.7); correspondence with T. Cairns (Pachulski) re same (.2); incorporate Skadden comments to final DIP order (2.4); review DIP precedent re avoidance actions (.7).	4.00	Nussbaum, Robert D.
21843913 4/10/2018	Review and revise DIP order per Skadden comments (2.7); internal correspondence re same (.8); internal correspondence re Aurubis issues (1.3); review Aurubis contracts (1.3); conference call with Milbank and Pachulski re final hearing issues (.8).	6.90	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21856196 4/10/2018	Coordinate with Borrower, title company, local counsel, and Real Estate counsel regarding Huntsville mortgage (1.0); Additional updates to Material Contracts schedule (1.4); call with Lenders (.6).	3.00	Seeley, Henry
21828820 4/10/2018	Correspondence w/ Z. Goldberg re DIP requirements for payment of invoices (.3); call w/ full lender group to discuss case developments (.6).	0.90	Springer, Paul J.
21846998 4/10/2018	Review and distribute precedent DIP Orders.	1.10	Thomas, Charmaine
21845614 4/11/2018	Send correspondence and documents to outside counsel for H. Seeley.	0.30	Bronner, Megan
21855073 4/11/2018	Internal correspondence re: Allonge (.1); correspondence with S. Jackson (Remington) and J. Lindell (Remington) re: Material contracts (.3); review allonge (.3); correspondence with M. Zhou and D. Halcomb re: Material contracts schedule (.1); review material contracts (.2); email to R. Hlawaty re: Material contracts (.1); correspondences with K. Yohannan re: IP (.1); revise ABL comparison grid (.5); correspondence with A. Logan (Remington) re: Material contracts (.1); call with B. Krogseng (Remington) re: Reporting (.5); correspondence with S. Badawi re: Reporting (.1); draft exit term sheet comparison grid (2.0); draft email to M. Hornung re: Private/public disclosure (.1); ABL exit call (1.5).	6.00	Goldberg, Zachary Robert
21985246 4/11/2018	Attend internal call regarding Aurubis account (.5); draft proposals on ABL to discuss with Remington and follow up call and revisions to list based on call with Remington and feedback from OMM (3.9); review draft term loan agreement (2.2).	6.60	Hornung, Meir S.
21846314 4/11/2018	Forward official Notice of Recordation for filed Trademark Release to New York team (.3); manage documentation/file re same (.5).	0.80	Johnson, Audrey R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21985258 4/11/2018	Internal correspondence re exit financing issues.	1.30	Kreller, Thomas R.
21986088 4/11/2018	Attend call re Aurubis issue (.5); review case law provided by local counsel on DIP issues (.6); review Skadden comments to final DIP order (.3).	1.40	Nussbaum, Robert D.
21845626 4/11/2018	Review and revise DIP order per Skadden comments (2.7); internal and external t/cs and emails re same (.8); internal and external t/cs and emails re Aurubis issues (1.3); review Aurubis contracts (1.3); conference call with Milbank and Pachulski re final hearing issues (.8).	6.90	O'Donnell, Dennis C.
21856693 4/11/2018	Draft Possessory Collateral Letter (1.1); coordinate Mortgage signatures and Mortgage closing (.5); follow up correspondence on insurance certificates with Davis Polk (.2).	1.80	Seeley, Henry
21847028 4/11/2018	Further review and distribute precedent DIP Orders.	1.60	Thomas, Charmaine
21849572 4/11/2018	Correspond with Womble regarding old IP liens (.2); review US Patent and Trademark Office Notice of Recordation for accuracy (.1); review old lien release for SPORTSMAN mark (.2); review US Patent and Trademark Office website for old lien information (.5).	1.00	Yohannan Moore, Kristin L.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21855240 4/12/2018	Revise exit term grid (.5); draft email to A. Logan (Remington) re: Missing Material Contract (.1); draft email to E. Buzaid re: Material Contract (.1); correspondences with A&M team, Lazard team, Remington team and Milbank team re: Exit ABL comparison chart (.3); correspondence with D. O'Donnell re: ROC lending; (.5); coordinate mortgage deliverables (.2); review mortgage deliverables (.1); draft email to Skadden/BAML/FTI re: Exit ABL comparison chart (.2); correspondences with R. Hlawaty and M. Hornung re: Public/private disclosures (.5); draft email to S. Jackson (Remington) re: Tax call (.1); revise exit ABL grid (.2).	2.80	Goldberg, Zachary Robert
21836707 4/12/2018	Analysis of reporting questions from lenders (.5); correspond with Goldberg re same (.2).	0.70	Hlawaty, Roland
21986094 4/12/2018	Review and revise ABL issues list based on feedback received (1.9); review draft Exit term loan agreement and related issues list (3.1).	5.00	Hornung, Meir S.
21986095 4/12/2018	Internal correspondence re exit financing status and strategy.	0.60	Kreller, Thomas R.
21836725 4/12/2018	Incorporate Skadden/OMM/UST comments to final DIP Order (2.5); call with UST to discuss DIP issues (.4); revise challenge period language (.2); correspondence with G. Bray and D. O'Donnell re same (.2); correspond with Z. Goldberg re UST issues with DIP Order (.2); correspondence with D. O'Donnell, A. Bolder (OMM) and A. Le (Skadden) re definitional issue (.2).	3.70	Nussbaum, Robert D.
21843951 4/12/2018	Review and revise DIP order per Skadden and OMM comments (2.3); emails and t/cs with Skadden and OMM re same (1.5); t/cs with U.S. Trustee re same (1.5); review ROC credit documents (.8); emails with U.S. Trustee and M. Hornung re same (.8); additional team emails re related issues (.8).	7.70	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21843952 4/12/2018	Internal and external emails and t/cs re M-III retention (.7); review additional changes to engagement letter (.8).	1.50	O'Donnell, Dennis C.
21856263 4/12/2018	Additional coordination for Mortgage closing.	0.50	Seeley, Henry
21986314 4/13/2018	Review financing issues and internal correspondence re same.	2.30	Bray, Gregory A.
21855136 4/13/2018	Listen to public/private disclosure call (.5); participate in exit term loan comparison chart call (.8); participate in exit ABL discussion call (.9); review DIP term loan documents, DIP ABL loan documents and RSA documents re: No-shop (.3); review exit term loan comparison chart (.2); draft email to OMM re: exit abl comparison chart (.1); draft email to OMM re: Exit term loan comparison chart (.1); correspond with M. Hornung re: Summary of exit ABL discussion call (.3); review draft exit term credit agreement (0.8).	4.00	Goldberg, Zachary Robert
21837007 4/13/2018	Call with S. Badawi and M. Hornung re public/private disclosure of docs to lenders (.5); review MNPI description to evaluate bank disclosure (.3); internal corresp re status of issues on term loan (.2).	1.00	Hlawaty, Roland
21845121 4/13/2018	Tax call with Deloitte.	0.90	Hornung, Meir S.
21986316 4/13/2018	Review and revise loan documentation (5.4); internal call re disclosure (.5).	5.90	Hornung, Meir S.
21837236 4/13/2018	T/c with D. O'Donnell re: DIP order, M-III.	0.20	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21849840 4/13/2018	Draft Supplemental Lefkovitz declaration in support of entry of final DIP Order (1.2); correspondence with A. Lefkovitz re same (.4); correspondence with Skadden and OMM re definitional issue (.2); correspondence with local counsel and D. O'Donnell re filing final order and declaration under COC (.3); correspondence with D. O'Donnell and G. Bray re challenge period language in final DIP Order (.2); correspondence with UST re final DIP Order (.2); incorporate changes re same (.3); incorporate OMM comments to final DIP Order (.6); correspondence with T. Cairns (Pachulski) re upcoming filing (.3); incorporate Skadden comments to final DIP Order (.7).	4.40	Nussbaum, Robert D.
21850605 4/13/2018	T/c with H. Maghakian (.2), L. Mandel (.3) and internal emails (.3) re M-III engagement letter.	0.80	O'Donnell, Dennis C.
21850669 4/13/2018	Internal correspondence re final changes to final DIP order (1.8); emails and t/cs with OMM re same (.9); emails and t/cs with U.S. Trustee re open issues (1.8); emails with Pachulski re COC (1.2); review and revise Lefkovits supplemental declaration (1.4); internal emails re same (.9).	8.00	O'Donnell, Dennis C.
21856286 4/13/2018	Attend Exit ABL Call (.9); prepare for same (.4).	1.30	Seeley, Henry
21837590 4/13/2018	Attend portion of call with Milbank team with respect to public/private bank side disclosure of information delivered to ABL Agent.	0.20	Stern, Renee G.
21855157 4/14/2018	Review draft exit loan agreement (2.9); draft correspondence to L. Kenworthy (A&M) and S. Jackson (Remington) re: Interest on non-outstanding loans (.3); correspondence with H. Maghakian re: Travel to Delaware (.1); draft email to M. Hornung re: Update on various items (.3).	3.60	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21854107 4/14/2018	Emails with D. O'Donnell and S. Jackson (Remington) re: DIP-related issues (.1); emails with Z. Goldberg and G. Bray re: DIP hearing (.1).	0.20	Maghakian, Haig M.
21849877 4/14/2018	Run blacklines of revised Final Order for UST review/COC.	0.20	Nussbaum, Robert D.
21845645 4/14/2018	Emails with U.S. Trustee re changes to final DIP order (.8); review and revise additional changes from Skadden and OMM (.8); emails with Pachulski re COC (.6).	2.20	O'Donnell, Dennis C.
21845646 4/14/2018	Emails with H. Maghakian and OMM re execution of M-III engagement letter.	0.60	O'Donnell, Dennis C.
21855170 4/15/2018	Review draft exit term credit agreement (3.0); revise draft exit term credit agreement (.4); correspondences with R. Nussbaum re: DIP Order (.3); draft email to G. Zaragoza (Insurance) re: Post-closing insurance deliverables (.1); correspondence with H. Seeley re: Post-closing insurance deliverables (.1); review draft exit ABL credit agreement (.4)	4.30	Goldberg, Zachary Robert
22007773 4/15/2018	Review ABL grid responses from OMM (1.1); prepare comprehensive list to send back to Skadden/BAML (.8); revise ABL credit agreement (1.3).	3.20	Hornung, Meir S.
21849879 4/15/2018	Correspondence with UST re final DIP Order (.2); correspondence with D. O'Donnell re same (.3).	0.50	Nussbaum, Robert D.
21845647 4/15/2018	Correspondence with Pachulski re COC (1.2); emails U.S. Trustee re final order changes (.7); emails R. Nussbaum and Z. Goldberg re exhibits (.8); additional emails re Committee counsel status (.6).	3.30	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21881026 4/16/2018	Call with debtors and advisor groups re: Exit ABL grid (1.1); call with A. Lefkovitz (Lazard) and M. Hornung (Milbank) re: PWP proposed alternative financing (.5); review DIP ABL insurance deliverables (.2); correspondences with internal team re: Outstanding material contract (.2); draft email to M. Zhou (Skadden) re: Outstanding material contract (.1); drafting email to A. Logan (Remington) re: Outstanding material contract (.1); review exit ABL credit agreement and grid (1.2); draft borrowing notice (.3); draft email to S. Pak re: Exit ABL credit agreement grid (.1); correspondence with Ankura/Davis Polk re: Committed Loan Notice (.1); draft email to Skadden re: Exit ABL credit agreement tax points (.2); correspondence with OMM re: Exit term loan agreement tax points (.2); correspondence with internal team re: Exit financing agreements (.7).	5.00	Goldberg, Zachary Robert
21989145 4/16/2018	Attend Aurubis conference call (.8); follow up correspondence re same (.6); attend ABL open items conference call (.5); multiple correspondence re same(1.6); attend Board call (.9).	4.40	Hornung, Meir S.
21883040 4/16/2018	Call with ABL Lenders re Exit Credit Agreement.	0.70	Nussbaum, Robert D.
21864434 4/16/2018	T/cs and emails re entry of final DIP order (1.4); t/cs and emails re cancellation of hearing (.9).	2.30	O'Donnell, Dennis C.
21864441 4/16/2018	T/cs with Company and OMM re execution of M-III engagement letter (.9); emails re other retention issues (1.1).	2.00	O'Donnell, Dennis C.
21885081 4/16/2018	Review ABL Insurance Certificates/Endorsements (.8); draft ABL Closing Checklist (1.2); ABL Grid call (.3); update AON drafts of ABL Insurance Certificates (.5); circulate same to Skadden (.2).	3.00	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21879721 4/16/2018	Teleconferences with United Trust Bank and Citizens Bank regarding security agreements (1.4); correspond with United Trust Bank regarding same (.5); correspond with Womble regarding same (.4).	2.30	Yohannan Moore, Kristin L.
21881144 4/17/2018	Review exit ABL credit agreement (.6); correspondences with L. Kenworthy (A&M) re: ABL arrangement fee (.2); call with M. McGreal (Davis Polk) re: Ankura as Litigation Trustee (.1); revise closing checklist (.1); circulate draft exit term loan, filo and ABL to Willkie (.1); circulate DIP term credit agreement to D. Halcomb (.1); circulate revised exit term loan agreement and exit filo agreement to Milbank tax team (.1); review exit term loan agreement (0.7); revise exit term loan issues list (.3); attend lawyers only checklist call (.3); review exit filo agreement (0.7); internal communications re: Exit financing documents (.6).	3.90	Goldberg, Zachary Robert
21858668 4/17/2018	All hands update call re: financing.	0.50	Hornung, Meir S.
21989196 4/17/2018	Review revised term loan agreement and draft related issues list (2.5); review revised ABL credit agreement (1.4).	3.90	Hornung, Meir S.
21883132 4/17/2018	Review changes to ABL credit agreement.	0.10	Krasnow, Joel I.
21864438 4/17/2018	Emails and t/cs re entry of final DIP order (1.1); review DIP funding and budget issues (.9).	2.00	O'Donnell, Dennis C.
21864440 4/17/2018	Email OMM re M-III engagement letter.	0.80	O'Donnell, Dennis C.
21885093 4/17/2018	Corr. re Insurance Certificates for DIP ABL and DIP Term Loan(.2); updates to draft of Exit Term Loan closing checklist (.3).	0.50	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21881149 4/18/2018	Review Exit Filo Agreement (.7); review Exit ABL Agreement (1.0); review Exit Term Agreement (1.6); call with A. Lefkovitz (Lazard) re: Ratios and ECF (.3); call with S. Pak (OMM) (.3) re: Issues list and FILO ECF; correspondence with R. Stern re: Redacted term sheets (.2); review insurance certificates/endorsements (.1); correspondence with A. Logan (Remington) re: Material contract (.1); review ECF (.6); communications with L. Brabant and H. Maghakan re: Mortgages for exit financing (.3); corr with N. Nielson re: ABL Amendments (.1).	5.30	Goldberg, Zachary Robert
21875253 4/18/2018	High level review of Highland TS (.5)	0.50	Hlawaty, Roland
21989290 4/18/2018	Review FILO Agreement (3.2) corr with Skadden, OMM and Lazard regarding the same (1.0); review revised ABL Credit Agreement (1.1); review revised term loan agreement (3.6); review proposed FILO term sheet (.4)..	9.30	Hornung, Meir S.
21878824 4/18/2018	Review Aurubis issues (.7); emails with internal team re exit financing status (.7); emails re Aurubis issues (.6).	2.00	O'Donnell, Dennis C.
21885129 4/18/2018	Update Term Loan closing checklist (1.4); conduct final review of ABL Insurance deliverables (1.6); draft FILO closing checklist (1.0).	4.00	Seeley, Henry
21881252 4/19/2018	Review draft exit ABL credit agreement (.3); correspondences with J. Lindell (Remington) and M. Hornung (Milbank): Credit insurance (.3); reviewing closing checklist (.1); correspondence with P. Wright (Remington) and M. Hornung re: Wells Fargo DACA (.1); correspondence with Milbank team re: Aurubis DACA (.1); review draft secretary's certificate for exit term loan (.1); listen to all-hands call to review checklist (.2).	1.20	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21989291 4/19/2018	Review Aurubis comments to DACA and security agreement (2.5); attend all hands call (.5).	3.00	Hornung, Meir S.
21885172 4/19/2018	Updates to Exit Term Loan Secretary's certificates (1.5); additional updates to DIP Term Loan insurance certificates (1.0).	2.50	Seeley, Henry
21881338 4/20/2018	Communications with N. Basnyat re: Financial covenant in ABL (.6); review secretary's certificates for exit term loan (.4); review mortgage requirements (.4); review draft exit financing closing checklists (.1).	1.50	Goldberg, Zachary Robert
21875550 4/20/2018	Initial review of Beal Bank proposal.	0.20	Hlawaty, Roland
21875182 4/20/2018	Correspond with parties regarding Aurubis related issues.	0.50	Hornung, Meir S.
21875307 4/20/2018	Correspond with parties regarding open ABL points.	0.80	Hornung, Meir S.
21928429 4/20/2018	Drafts of Exit Term Loan Secretary's Certificates.	0.50	Seeley, Henry
21876605 4/22/2018	Begin high level review of exit proposal from BHs.	0.50	Hlawaty, Roland
21926833 4/23/2018	Call with Lazard, Remington and Milbank team re: Alternative financing proposal (.5); correspondences with P. Milender and R. Stern re: ABL term sheet (.1); correspondence with K. Yohannan re: CRE DIP post-closing IP releases (.1); correspondence. with H. Seeley re: UCC and insurance review (.3); review draft closing checklist prior to all-hands call (.1); revise insurance endorsements (.2).	1.30	Goldberg, Zachary Robert
21895342 4/23/2018	Continue review of exit proposal from BHs (.3); call with Remington, Lazard and Milbank re potential alternative exit financing (.6); review updated Aurubis docs (.4).	1.30	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21883110 4/23/2018	Correspond with parties regarding loan documents and Aurubis.	1.50	Hornung, Meir S.
21922765 4/23/2018	Emails re Aurubis, DACA and related issues (.8); conference call re same (.8).	1.60	O'Donnell, Dennis C.
21928450 4/23/2018	Comments to AON drafts of insurance endorsements (.6); review of UCC comments (1.4).	2.00	Seeley, Henry
21921839 4/23/2018	Correspond with Remington deal team regarding cleaning up title to IP (.5); correspond with U.S. Trust Bank regarding releasing old lien on Remington IP (.4); teleconference with M. McCarthy (U.S. Trust) regarding same (.3); draft IP release for old U.S. Trust lien (.6).	1.80	Yohannan Moore, Kristin L.
21926889 4/24/2018	Corr with Milbank team re Arubis (.2); Arubis call (.1); corr. with M. Hornung re: Process for exit financings (.1); draft perfection certificate (1.2); correspondence with J. Lindell re: Current board and officer slate (.1); internal correspondence re: Board and officer slate (.1); draft list of documents for signature (.3); correspondence with P. Wright re: Wells Fargo account (.1); correspondence with OMM re: Closing timing (.1); correspondence with Skadden re: Closing timing (.10); correspondence with J. Lindell re: Davis Polk invoice (.1).	2.50	Goldberg, Zachary Robert
21895391 4/24/2018	Attend call to assess Aurubis issues (.3) and call with Aurubis counsel to discuss security and plan and confirmation order (.1);	0.40	Hlawaty, Roland
21991612 4/24/2018	Phone conferences regarding Aurubis account (.8) review related account control agreement (2.9); correspond with parties regarding open loan provisions (1.0); attend update call (.4).	5.10	Hornung, Meir S.
21897576 4/24/2018	Emails with J. Sciametta and D. O'Donnell re: payment of DIP-related expenses.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21914812 4/24/2018	Review Milbank alternative exit financing term sheet (.9); emails and t/cs re same (.9); review statements submitted by lenders (.6); review exit financing issue (.4).	2.80	O'Donnell, Dennis C.
21928436 4/24/2018	Updates to Secretary's Certificates.	3.00	Seeley, Henry
21921768 4/24/2018	Teleconference with S. Elberg of Skadden regarding old U.S. Trust lien.	0.10	Yohannan Moore, Kristin L.
21926960 4/25/2018	Draft perfection certificate (.5); compile list of open exit term, FILO and ABL points (.1); review draft exit ABL (.1); drafting email to Milbank team re: Lien filed on Huntsville (.1); correspondence with N. Nielson re: Weil Gotshal and ROC (.1); drafting email to Remington re: Richard Layton & Finger's invoice (.1); correspondence with Davis Polk re: Richard Layton & Finger's invoice (.1); review perfection certificate (.2); correspondence with D. Canavaggio re: DIP term credit agreement (.1); review ABL and FILO secretary certificates (.2).	1.60	Goldberg, Zachary Robert
21895392 4/25/2018	Review prelim term sheet from Beal (.5); call with Lazard and A&M re next steps on alternate financing (.3).	0.80	Hlawaty, Roland
21991642 4/25/2018	Correspondence with internal team regarding Aurubis (2.2); correspondence re financing proposal (.4); review perfection certificate (1.3).	3.90	Hornung, Meir S.
21894848 4/25/2018	T/c with V. Chemtob re: DPW invoice.	0.10	Maghakian, Haig M.
21895617 4/25/2018	Review DIP order re fee inquiry.	0.20	Nussbaum, Robert D.
21914720 4/25/2018	Conference call re new exit financing proposal (.7); conference call re Aurubis issues (.4); review exit financing documents (.9).	2.00	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21928442 4/25/2018	Correspondence regarding Insurance (.8). update ABL Secretary's certificates (.9).	1.70	Seeley, Henry
21921753 4/25/2018	Correspondence with S. Elberg (Skadden) regarding old U.S. Trust lien.	0.20	Yohannan Moore, Kristin L.
21926988 4/26/2018	Call with Lazard, PWP, Willkie and Milbank re: Beal Term Sheet (.4); corr with internal team re: ABL covenants (.3); Call with BAML, Ducera, Lazard, Skadden and Milbank re: ABL covenants (.4); internal correspondence with N. Nielson re: Vice Cox & Townsend and NBWT Law (.1); correspondence with J. Lindell re: Davis Polk invoice; Internal correspondence with M. Hornung re: KYC (.1); internal correspondence with H. Seeley re: ABL UCCs (.1); review DIP ABL payoff letter (.5); revise Perfection Certificate (.6); correspondence with M. Zhou (Skadden) re: Perfection Certificate (.1); review ABL secretary certificates (.2); internal correspondence with K. Yohannan re: IP releases (.1); review IP releases (.5); correspondence with H. Seeley re: Perfection Certificate (.1).	3.50	Goldberg, Zachary Robert
21895419 4/26/2018	Review material in prep for exit financing proposal call (.2); attend call with PWP and Willkie re same (.3); analysis of rating requirement (.2)	0.70	Hlawaty, Roland
21992116 4/26/2018	Correspond with parties regarding loan documents (1.0); review ABL financial covenants (1.3); attend to Aurubis issues (1.7).	4.00	Hornung, Meir S.
21925113 4/26/2018	Review comments to confirmation order.	0.20	Krasnow, Joel I.
21914828 4/26/2018	Review fee statements submitted by lenders pursuant to DIP order.	0.60	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21928444 4/26/2018	Review UCC drafts (1.2); coordinate with Remington and IP specialist regarding Perfection Certificate schedules (.6). updates Perfection Certificate and Secretary's Certificates (2.0).	3.80	Seeley, Henry
21921779 4/26/2018	Correspond with Remington deal team regarding old IP liens (.3); correspond with O. Epstein of Skadden regarding same (.3); correspond with Remington deal team regarding IP security releases (.3).	0.90	Yohannan Moore, Kristin L.
21927075 4/27/2018	Corr with B. Krogseng and M. Robinson re: Financial reporting (.4); internal correspondence with M. Hornung re: Closing timing (.1); review IP releases (.2); correspondence with M. Zhou (Skadden) re: Wells Fargo account (.1); revise confirmation order language re: contingent obligations (.3); revise Wells Fargo DACA termination (.4); correspondences with P. Wright re: DACA termination (.1); revise signature pages (.1); Draft email to J. Schacter and B. Driscoll (Davis Polk) re: Signature pages (.1); correspondence with A. Lefkovitz and M. Hornung re: ABL covenant open points (.7); correspondence with M. Hornung re: Financial reporting (.2); internal correspondence with H. Seeley re: Closing deliverables (.6); review ABL secretary certificates (.3).	3.60	Goldberg, Zachary Robert
21992148 4/27/2018	Correspondence and related review of the documents regarding DIP Term Loan interest periods (1.0); correspondence regarding open loan document points (1.6).	2.60	Hornung, Meir S.
21906055 4/27/2018	Review correspondences on updates regarding matter (1.2); compare schedules of releases to security agreements to confirm they are identical (1.0); correspond with DC and New York teams regarding same (.7); manage data/files/documentation (2.8).	5.70	Johnson, Audrey R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21928448 4/27/2018	Updates to FILO and Term Secretary's certificates.	2.00	Seeley, Henry
21921821 4/27/2018	Correspond with Remington deal team regarding IP security releases (.4); review and edit IP security releases (.8).	1.20	Yohannan Moore, Kristin L.
21927085 4/28/2018	Review Lazard exit financing presentation for boards of directors (.70).	0.70	Goldberg, Zachary Robert
21927362 4/29/2018	Call with Lazard, A&M and Remington re: Synovus ABL call (.4); call with BAML, Skadden and Synovus re: ABL covenants (.8); review Lazard exit debt document presentation for boards of directors (.5); review Exit Term Loan security agreement (.4); review ABL Exit Documents (.5); review FILO security agreement (.1).	2.70	Goldberg, Zachary Robert
21906825 4/29/2018	Numerous correspondence regarding ABL points.	2.60	Hornung, Meir S.
21955601 4/30/2018	Call with M. Hornung and J. Sapientia re: Lake City investment (.40); Reviewing secretary certificates (.10); Correspondences with J. Sciametta re: Delayed draw (.30); Reviewing exit ABL exhibits (.30); Reviewing FILO security agreement (.10); Reviewing exit term loan security agreement (.50); Communications with H. Seeley re: Various exit financing work streams (.10); Communications to Bill Krogseng re: Financials (.20); Reviewing checklist (.10); Internal communications with M. Hornung re: Lake City investment (.10); Communications re: Exit financing documents (.50)	2.70	Goldberg, Zachary Robert
21939122 4/30/2018	Review Beal Commitment Letter (1.1); call with Lazard and advisors re strategy for Beal letter (.4); discuss next steps with Hornung (.1)	1.60	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21992679 4/30/2018	Calls with advisors regarding alternative financing proposals and related document review (3.4); conference calls regarding Project Flashback (1.7); revise intercreditor agreement (3.6);	8.70	Hornung, Meir S.
21947849 4/30/2018	Manage data/documentation.	0.10	Johnson, Audrey R.
21954170 4/30/2018	Review comment to credit documents and briefs (.3)	0.30	Krasnow, Joel I.
21945003 4/30/2018	Additional updates to FILO and Term Secretary's Certificates. Updates to Perfection Certificate. Updates to IP Releases. Updates to Term and FILO Checklists.	6.70	Seeley, Henry
21952089 4/30/2018	Correspond with Remington deal team regarding cleaning up title to IP; correspond with U.S. Trust Bank regarding releasing old lien on Remington IP; teleconference with Citizens Bank regarding releasing old lien on Remington IP; review and edit release of security interest agreements; conferences with B. Johnson regarding same; correspond with O. Epstein of Skadden regarding U.S. Trust lien; correspond with O. Epstein of Skadden regarding release of security interest agreements; review correspondence regarding same.	1.80	Yohannan Moore, Kristin L.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21955628 5/1/2018	Review exit checklists (.4); correspondence with J. Harris re: Exit opinions (.1); review exit ABL IP security agreement (.2); review perfection certificate (.3); revise exit FILO and term checklists (.2); review exit ABL exhibits (.2); draft exit term and FILO schedules (.3); review exit term and FILO security agreements (.3); revise ROC legal structure chart for S&P (.2); correspondence with R. Yiap (O'Melveny) re: Exit term and FILO schedules and exit term and FILO security agreements (.1); correspondence with M. Zhou re: Exit ABL exhibits (.1); internal correspondence re: Exit financing documents (.5).	2.90	Goldberg, Zachary Robert
21939153 5/1/2018	Call with creditors re Beal proposal (.3); review Lazard S&P deck (.3).	0.60	Hlawaty, Roland
21993338 5/1/2018	Review exit intercreditor agreement and provide comments to the same (4); internal correspondence regarding alternate financing proposals (.4); review revised ABL agreement and correspond with parties regarding the same (2.2).	6.60	Hornung, Meir S.
21928940 5/1/2018	Review draft sources and uses for exit (.2); t/c with J. Sciametta (A&M) re: same (.2).	0.40	Maghakian, Haig M.
21945048 5/1/2018	Draft Form of Perfection Certificate (.6); review Stock Certificate for ROC and additional confirmation of information for Perfection Certificate (1.5); draft Officer's Certificates for FILO and Term loans (1.4); updates to IP Security Agreements for FILO and Term Loans (1.1).	4.60	Seeley, Henry
21928490 5/1/2018	Correspondence w/ Z. Goldberg re precedent opinions.	0.30	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21952067 5/1/2018	Correspond with Remington deal team regarding IP, IP releases, and IP security agreements (.3); correspond with O. Epstein (Skadden) regarding release of security interest agreements (.6); review correspondence regarding same (.1); review IP security agreements (.5).	1.50	Yohannan Moore, Kristin L.
21955666 5/2/2018	Review officer's certificates for exit FILO and Term Loan (.2); correspondence with B. Krogseng re: Post-emergence ownership (.5); correspondence with B. Krogseng re: Closing files (.1); correspondences with M. Zhou re: Exit ABL exhibits (.1); correspondence with K. Yohannan re: ABL payoff letter (.1); internal correspondence with M. Hornung re: ABL payoff letter (.1); summarize aged-IP status (.5); correspondence with M. Zhou re: IP releases (.1); review draft perfection certificate (.1); draft internal correspondence re: Exit opinions (.1); correspondences with K. Yohannan re: IP deliverables (.3); internal correspondence with H. Seeley re: Insurance (.1); revise ABL comparison chart (.6); correspondence with H. Seeley re: Exit ABL IP security agreement.	2.90	Goldberg, Zachary Robert
21937841 5/2/2018	Review revised intercreditor agreement.	0.90	Hornung, Meir S.
21947913 5/2/2018	Review correspondence and manage documentation/file.	0.30	Johnson, Audrey R.
21945169 5/2/2018	Updates to Officer's Certificates (.4); draft Solvency Certificates (1.2); coordinate regarding additional KYC requests from Lenders (.9); correspond re Insurance endorsements (1.5); draft Borrowing Base Certificates (2.0); updates to IP Security Agreement for the ABL (.7).	6.70	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21952053 5/2/2018	Correspond with Remington deal team regarding IP and IP security agreements (.1); review and edit IP security agreements (1.1); review correspondence regarding same (.1); correspond with Remington deal team regarding old IP liens (.1); review correspondence regarding same (.2).	1.60	Yohannan Moore, Kristin L.
21994384 5/3/2018	Calls and correspondence with working group re: exit financing (3.5); review docs re: same (1.7).	5.20	Bray, Gregory A.
21953925 5/3/2018	Coordinate placing share certificate into Milbank vault for H. Seeley.	0.80	Bronner, Megan
21955690 5/3/2018	Correspondence with L. Brabant re: Real estate in exit facilities (.2); correspondence with H. Maghakian re: Exit opinion (.1); correspondences with K. Yohannan re: Exit ABL IP security agreement (.2); correspondence with R. Yiap (O'Melveny) re: Checklist (.1); correspondence with M. Hornung re: Emergence date (.1); correspondence with J. Schachter (DPW) re: KYC (.5); internal checklist meeting with H. Seeley (.3); correspondence with M. Zhou (Skadden) re: Original Regions note (.2); correspondence with R. Yiap (O'Melveny) re: Resolutions (.1); review Borrowing Base Certificates (.1); internal correspondence with M. Hornung re: KYC (.1); review annotated KYC request list (.1).	2.10	Goldberg, Zachary Robert
21994387 5/3/2018	Phone conference with A&M regarding loan documents (1.4); follow-up correspondence regarding the same (0.9).	2.30	Hornung, Meir S.
21938304 5/3/2018	Review DIP lender professionals' invoices.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21945251 5/3/2018	Circulate updates to IP Security Agreement (ABL) (1.0); coordinate receipt and storage of ROC share certificate (.4); further updates to FILO and Term IP Security Agreements (2.5); meeting to discuss checklist with Z. Goldberg (.3); further coordinate re same (.2); coordinate KYC requests to company (.2); updates to Borrowing Base Certificates (.5).	5.10	Seeley, Henry
21952059 5/3/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); correspond with O. Epstein (Skadden) regarding same (.1); teleconferences with O. Epstein (Skadden) regarding same (.1); research IP owned by Remington Outdoor Company, Inc. (.2); correspond with Z. Goldberg regarding IP security agreement (.1); correspond with Womble and E. Buzaid regarding IP licenses (.2); edit IP security agreement (.1); correspond with O. Epstein regarding U.S. Trust lien (.1).	1.10	Yohannan Moore, Kristin L.
21953941 5/4/2018	Draft cover letter and mail signature page and letter for H. Seeley.	0.50	Bronner, Megan
21955762 5/4/2018	Review KYC (.6); correspondences with B. Krogseng re: Exit term sheets; revise Exit ABL schedules (.4); correspondence with R. Franzioia re: Resolutions (.1); revise perfection certificate (.1); review exit ABL IP security agreement (.2); internal correspondence with H. Seeley re: next steps (.5); correspondences with R. Yiap (OMM) re: Exit Term and FILO security agreements (.2); correspondence with P. Wright re: WF DACA termination (.1); correspondence with M. Hornung re: 1940 Act opinion (.1).	2.30	Goldberg, Zachary Robert
21943247 5/4/2018	Correspond with parties regarding loan documents and reporting obligations.	3.00	Hornung, Meir S.
21946302 5/4/2018	Emails with J. Sciametta (A&M) re: lender invoices	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21945349 5/4/2018	Coordinate regarding additional KYC request from Ankura (.3); coordinate regarding updates to schedules by Company (.4); updates to Borrowing Base Certificate (2.0); further updates to Solvency Certificate, Perfection Certificate and circulation to Skadden (.9).	3.60	Seeley, Henry
21952095 5/4/2018	Correspond with Remington deal team regarding IP and IP security agreement (.1); correspond with Womble regarding IP and IP licenses owned by Remington Outdoor Company, Inc. (.1); review IP security agreement edits from Skadden (.3); correspond with O. Epstein (Skadden) regarding same (.5).	1.00	Yohannan Moore, Kristin L.
21945470 5/6/2018	Compile signature page packets.	4.20	Seeley, Henry
21994728 5/7/2018	Pre-closing call (0.8); review exit financing docs (3.7); correspondence with working group re: open issues with respect to exit financing docs (2.2); correspondence with internal team re: Aurubis (0.8).	7.50	Bray, Gregory A.
21971693 5/7/2018	Revise exit facility resolutions and send to Z. Goldberg for review.	0.40	Franzoia, Rachel
21946275 5/7/2018	Internal Milbank call with A&M re: Closing update and status of work streams (.8); draft exit opinion (.9); draft email to C. Martin re: 1940 Act (.2); compile KYC documentation (.8); review signature pages (.4); correspondence with M. Zhou (Skadden) re: Bank accounts (.3); internal correspondence re: Bank accounts, opinion, resolutions, committed loan notices (.9); review draft resolutions (.6); correspondences with A. Orchowski (Prime Clerk) re: Equity ownership (.1); review IP security agreement (.1); review perfection certificate (.1); correspondence with B. Krogseng re: 2017 financials (.1); correspondence with B. Krogseng re: Financial covenants (.1).	5.40	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21994730 5/7/2018	Attend to Aurubis matters (1); correspond with parties regarding open loan documents questions (1.5); pre-closing structure call (.8).	3.30	Hornung, Meir S.
21947989 5/7/2018	Updates to Resolutions (3.2); updates to Perfection Certificate (2.3); coordinate regarding advanced closing date (.9).	6.40	Seeley, Henry
21971042 5/7/2018	Correspond with Remington deal team regarding IP and IP security agreements (.1); correspond with O. Epstein (Skadden) regarding IP security agreements (.2); review and edit IP security agreements (.7).	1.00	Yohannan Moore, Kristin L.
21971614 5/8/2018	Correspond with CSC re good standing certificates for multiple entities (.1); draft cover letter for share certificate (.3).	0.40	Bronner, Megan
21956497 5/8/2018	Draft exit term opinion (.6); revise exit abl opinion (.5); review committed loan notices (.5); correspondences with J. Sciametta (A&M) re: Committed loan notices (.1); correspondences with P. Wright re: Committed loan notices (.1); draft email to J. Schaecker re: KYC (.3); call with R. Yiap (OMM) re: Outstanding exit financing documents (.1); revising exit financing summary for quarterly financials (.3); internal correspondence re: Ilion facility, exit opinions, insurance, deal overview and quarterly financials (1.0); review resolutions (.2); revise IP security agreements (.1); correspondence with C. Martin re: '40 Act (.2).	4.00	Goldberg, Zachary Robert
21995142 5/8/2018	Call regarding facility fire and related follow ups (1); review and revise opinions and attend to other loan matters (1.5);.	2.50	Hornung, Meir S.
21996336 5/8/2018	Manage data/documentation.	0.10	Johnson, Audrey R.
21966085 5/8/2018	Review and respond to L. Kenworthy emails re: lender professional fees.	0.30	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21955986 5/8/2018	Updates to resolutions and circulation to OMM, DPW, and Skadden (2.4); updates to Committed Loan Notices & circulation to Borrower for sign-off (2.2); circulation of good standings to Lenders' counsel (.4); correspondence regarding updates to insurance covenant (.7); updates to Opinions and circulation to Opinion Committee (3.3); correspondence with AON regarding insurance endorsements (.4); compilation of execution versions of secretary's certificates (.6).	10.00	Seeley, Henry
21957044 5/8/2018	Correspondence w/ Z. Goldberg re exit financing opinion.	0.20	Springer, Paul J.
21971100 5/8/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); email Remington deal team regarding IP liens (.1); review and edit IP security agreements (.5).	0.80	Yohannan Moore, Kristin L.
21971701 5/9/2018	Communicate with CSC re ordering a Certificate of Incorporation (.1); provide an estimated cost to H. Seeley re the same (.1).	0.20	Bronner, Megan
21980301 5/9/2018	Call with M. Zhou and D. Halcomb re: ABL closing checklist (.4); call with OMM and DPW re: Term/FILO (.4); review ABL closing documentation (.3); review Term closing documentation (1.1); review FILO closing documentation (.8); revise Term closing documentation (1.2); revise FILO closing documentation (.6); correspondence with H. Seeley re: Closing documentation (.4); correspondence with M. Hornung re: Closing documentation (.7).	5.90	Goldberg, Zachary Robert
21964997 5/9/2018	Review opinions for exit financing.	1.20	Hlawaty, Roland
21995572 5/9/2018	Closing checklist calls and loan documents review (1.9); calls regarding closing and attend to pre-closing matters (2.3).;	4.20	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21961277 5/9/2018	Updates to Secretary's Certificates (3.2); updates to Solvency Certificates, Officer's Certificates, and IP Security Agreements (4.3); call with Skadden regarding ABL checklist (.4); call with OMM and DPW regarding FILO and Term checklists (.4); draft Stock Transfer Form (1.2); updates to Borrowing Base Forms (1.5); circulation of Committed Loan Notices (.2).	11.20	Seeley, Henry
21971069 5/9/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); review and edit Perfection Certificate (.3).	0.50	Yohannan Moore, Kristin L.
21971601 5/10/2018	Draft final schedule of Perfection Certificate to include all UCC-1s that will be terminated at closing.	1.60	Bronner, Megan
21981746 5/10/2018	Follow up on deliverables (.2); update documentation (.9); participate in status calls (.4).	1.50	Canavaggio, Donald P.
21980358 5/10/2018	Prepare documentation and related deliverables for satisfaction of conditions for closing, post-closing and emergence.	8.90	Goldberg, Zachary Robert
21965029 5/10/2018	Additional follow-up correspondence on opinions.	0.50	Hlawaty, Roland
21964529 5/10/2018	Attend to last minute KYC and other loan matters.	5.10	Hornung, Meir S.
21963092 5/10/2018	Updates to resolutions following OMM & Skadden comments (2.0); circulation to all parties (.3); coordination regarding opinions (.5); compilation of signature pages to be sent to Lenders' counsel (2.2); draft KYC forms for BAML (2.1); review of Perfection Certificate Schedules. Compilation of certificates (2.0).	9.10	Seeley, Henry
21965501 5/10/2018	Correspondence w/ M. Hornung and Z. Goldberg re notice of effective date for financing CP.	0.20	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21971076 5/10/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); review assignment confirmation from US Patent and Trademark Office for accuracy (.1); review and edit Exit ABL IP Security Agreement (1.1); correspond with Womble and E. Buzaid regarding IP applications and pending IP licenses (.3); review and edit Perfection Certificate (.5).	2.20	Yohannan Moore, Kristin L.
21971688 5/11/2018	Draft UCC-3 terminations (.6); organize underlying UCC-1s that are to be terminated (.4); add exhibits to Secretary's Certificates (.7); add resolutions Secretary's Certificates' Annexes (.3); revise cover letter for membership certificate (.2).	2.20	Bronner, Megan
21981673 5/11/2018	Update and prepare documentation and coordinate signatures (1.0); participate on calls and coordinate next steps with S. Badawi (0.5); review certificates and coordinate execution of AST agreement (0.3).	1.80	Canavaggio, Donald P.
21980382 5/11/2018	Prepare documentation and related deliverables for satisfaction of conditions for closing, post-closing and emergence.	6.30	Goldberg, Zachary Robert
21966185 5/11/2018	Review OMM opinion comments.	0.40	Hlawaty, Roland
21998146 5/11/2018	Call with B. Krogseng (Remington) regarding rating and review of ratings bulletin and related correspondence with OMM (1.6); Call with A&M regarding borrowing base (.6); Correspond with parties regarding loan documents and review revised loan documents (3.2); finalize Aurubis documents (.8).	6.20	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21966567 5/11/2018	Review and compile Secretary's Certificates (1.2); updates to KYC requests from BAML (.6); compile signature pages for newly requested notes (.4); circulate updated Committed Loan Notices (.4); coordinate Closing Deliverables (.4); circulate Solvency Certificate to ABL Lenders (.2); follow up with Term and FILO lenders on deliverables (.3); circulate Secretary's Certificates (.3); updates to Milbank Opinions, coordination of execution, and circulate final opinions to group (5.8).	9.60	Seeley, Henry
21971081 5/11/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); correspond with Womble and E. Buzaid regarding IP applications and IP licenses (.3); update IP schedules on all closing documents (1.2); review and edit Perfection Certificate (.6); review and edit IP Security Agreements (.5); teleconference with Womble regarding IP applications (.2); correspond with Z. Goldberg regarding IP schedules (.1).	3.10	Yohannan Moore, Kristin L.
21980400 5/12/2018	Review ABL closing conditions (.2); review Term closing documentation (.8); review FILO closing documentation (.5); revise Term closing documentation (.8); revise FILO closing documentation (.4); correspondence with K. Yohannan re: Intellectual property for closing (.3); correspondence with H. Seeley re: Closing documentation (.4); correspondence with B. Murray re: KYC (.1); correspondence with M. Hornung re: Status update (.1).	3.60	Goldberg, Zachary Robert
21968774 5/12/2018	Advice re posting and disclosure of S&P rating.	0.20	Hlawaty, Roland
21969492 5/12/2018	Review correspondence regarding financing closing and KYC.	2.10	Hornung, Meir S.
21968667 5/12/2018	Compile closing documents (.2); review Term Notes (.5); review IP Security Agreements (2.0); updates to Perfection Certificate schedules (1.5).	4.20	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21971088 5/12/2018	Correspond with Remington deal team regarding IP and IP security agreements (.2); review and edit IP releases, schedules, and security agreements (2.0); review and edit Perfection Certificate (.4); review correspondence regarding same (.2).	2.80	Yohannan Moore, Kristin L.
21980404 5/13/2018	Review ABL closing documentation (.2); review Term closing documentation (1.0); review FILO closing documentation (.8); revise Term closing documentation (.5); revise FILO closing documentation (.3); internal correspondence with K. Yohannan re: Intellectual property for closing (.5); internal correspondence with H. Seeley re: Closing documentation (.4).	3.70	Goldberg, Zachary Robert
21969571 5/13/2018	Correspond with parties regarding financing and closing.	3.90	Hornung, Meir S.
21968675 5/13/2018	Review and compile closing documentation (2.7); review FILO notes (1.3); updates to perfection certificate and IP Security Agreement Schedules (2.2); compilation and circulation of Willkie notes (.6); review and compilation of 40 act certificate (.5).	7.30	Seeley, Henry
21971114 5/13/2018	Correspond with Remington deal team regarding IP and IP security agreements (.3); correspond with R. Yiap (O'Melveny) regarding Perfection Certificate (.2); correspond with Z. Goldberg regarding IP schedules and IP security agreements (.2); review deal correspondence (.3); review IP documents for accuracy and finalization (.2).	1.20	Yohannan Moore, Kristin L.
21994453 5/14/2018	Consideration of closing issues.	4.00	Bray, Gregory A.
22008754 5/14/2018	Draft cover letters for Term Notes (.7); draft cover letter for FILO Notes (.3); communicate with CSC re ordering good standing certificates for multiple entities (.1).	1.10	Bronner, Megan

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21977585 5/14/2018	Pre-closing conference call with Milbank, OMM and Willkie (0.3); conference call with working group re closing (0.3); review correspondence from working group re same (0.3).	0.90	Franzoia, Rachel
21980431 5/14/2018	Prepare exit term closing deliverables (1.2); correspondence with W. Eguchi re: Signature pages (.1); correspondence with M. Zhou re: ABL closing conditions (.2); internal correspondence with M. Hornung re: ABL closing conditions (.4); all-hands call re: Closing timing (.3); preparing ABL closing deliverables (1.0); internal correspondences with H. Seeley re: updated closing deliverables (.2); internal correspondence with R. Stern re: Closing (.2); prepare filo closing deliverables (.1); correspondences with DPW and OMM re: Closing (.1); internal call re: Closing timing (.3); correspondence with W. Eguchi re: Confirmation of SHA point (.1); correspondence with A&M re: Per diem amount (.1); correspondence with L. Kenworthy re: Payoff amount (.1).	4.40	Goldberg, Zachary Robert
21974565 5/14/2018	Review opinion updates (.3); call with OMM and Willkie re Lit Trust mechanics (.3); numerous corresp re closing and emergence issues (1.1); all hands call re emergence status (.3); corresp and calls with ROC re update on status (.3).	2.30	Hlawaty, Roland
21975424 5/14/2018	Pre closing call and consideration of last minute closing matters.	3.20	Hornung, Meir S.
21969676 5/14/2018	Pre closing call with Milbank team and correspondence re closing issues.	1.00	Kreller, Thomas R.
21972453 5/14/2018	Revision and updates to documentation following failure to close.	4.50	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21994459 5/15/2018	Attend closing call (.5); internal closing mechanics call (1.0); attend call with Willkie re closing (.3); attend internal call with Prime Clerk re same (.7); t/c with H. Maghakian re same (.5); evaluate wire issues (1.0).	4.00	Bray, Gregory A.
22008674 5/15/2018	Organize and prepare documents with original signature pages (1.8); edit correspondence (.3).	2.10	Bronner, Megan
21980478 5/15/2018	Review documentation/conditions for closing/emergence (.8); listen to internal call re: Wires (.2); call with Milbank team and Prime Clerk re: Wires (.3); All-hands closing of financing call (.5); assist B. Krogseng with preparation of financials (.2); prepare documentation and satisfaction of conditions for closing/emergence (.6).	2.60	Goldberg, Zachary Robert
21979679 5/15/2018	Numerous closing and effective date prep calls and corresp (1.5); review final changes for closing/emergence (.8); call with OMM and Willkie re status (.3); attend closing call (.5); internal call and with Prime Clerk re delayed funding and alternatives (.7); follow-up call re issues with Ankura delay (.4); press release correspondence to Remington (.2); advise re COI and share issuances (.4)	4.80	Hlawaty, Roland
21982879 5/15/2018	Attend closing call (.5); evaluation of wire delays (4.7).	5.20	Hornung, Meir S.
22000919 5/15/2018	T/c with working group re: closing, wires, funding (.2); t/c with G. Bray re: same (.5); internal call with Milbank team re: closing, funding (.5); further emails re: closing, funding (.2); t/c with L. Kenworthy re: same (.3).	1.70	Maghakian, Haig M.
21988432 5/15/2018	Review emails re closing issues (1.1); participate in closing call (.5).	1.60	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01300 ROC/Financing and Cash Collateral

Date	Description	Hours	Name
21985479 5/15/2018	Compile Notes and other post-closing deliverables.	1.00	Seeley, Henry
21982948 5/15/2018	Attend closing call.	0.50	Springer, Paul J.
21982582 5/15/2018	Call with OMM and Willkie to discuss status of litigation trust (.3); all hands closing call (.5); internal call with Milbank team to discuss next steps (.3); call with A. Logan to discuss timing for D&O insurance (.2); call with Milbank team to discuss Ankura wires (.2); email to CT Corp regarding filing of TMRI and FGI Finance Certificates of Incorporation (.2); call with OMM to discuss ROC Certificate of incorporation (.3); call with OMM to discuss funding of litigation trust (.2); compile final execution versions of closing documents for company records (.4).	2.60	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01400 ROC/Hearings (Preparation and Attendance)

Date	Description	Hours	Name
21771474 3/25/2018	Prepare script for first day hearing.	1.00	Springer, Paul J.
21792280 3/26/2018	Prepare for hearing on first day motions and consideration of UST issues re same.	10.00	Bray, Gregory A.
21797653 3/26/2018	Correspond with P. Springer re coordinating telephonic appearance for First day hearing (.1); calendar same (.1).	0.20	Bryan, Jarret J.
21803859 3/26/2018	Review first day motions and draft script for first day hearing (3.5); review/revise agenda for first day hearing (0.5); prepare/print materials for first day hearing (1.0); prepare for first day hearing (5.7).	10.70	Franzoia, Rachel
21788356 3/26/2018	Review Jackson declaration in prep for meeting (1.2); review DIP motion (1.0) and back up material (.6) to prepare for First Day prep meeting; attend meeting with Bankruptcy team to prep for first day hearing and motions (2.5); meet with S. Jackson (Remington) re declaration (.4).	5.70	Hlawaty, Roland
21973955 3/26/2018	Preparation for first day hearing (10.5); calls with lenders and UST re same and prep for same (2).	12.50	Lomazow, Tyson
21973958 3/26/2018	Review first day motions and prepare for first day hearing (7.4); meet with S. Jackson (Remington) and J. Sciametta (A&M) to prep for first day hearing (.8).	8.20	Maghakian, Haig M.
21973959 3/26/2018	Review seal motion (.4); draft script for T. Lomazow re same (1.5); correspondence with T. Lomazow re same (.4); prepare for first day hearing (5).	7.30	Nussbaum, Robert D.
21772709 3/26/2018	Review script for first day hearing (.4); correspondence w/ R. Franzioa re same (.2); prepare for first day hearing (1.6); corresp w/ H. Maghakian and R. Franzioa re hearing prep and trustee comments to utility motion (.5).	2.70	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01400 ROC/Hearings (Preparation and Attendance)

Date	Description	Hours	Name
21783468 3/26/2018	Prepare for first days (2.5); prepare for Jackson decl (1.0); preparation of Lefkovitz (1.0).	4.50	Stone, Alan J.
21792281 3/27/2018	Attend and prepare for first day hearings.	9.00	Bray, Gregory A.
21803860 3/27/2018	Prepare for first day hearing (5.0); attend first day hearing (2.0); finalize orders and notices following hearing (2.0).	9.00	Franzoia, Rachel
21974715 3/27/2018	Listen to portion of first day hearings.	0.30	Goldberg, Zachary Robert
21788368 3/27/2018	Meeting with Remington, Lazard, A&M in prep for First Day motions (2.3); review final revisions to DIP Order (.4); prepare for and attend First Day hearing (2.4).	5.10	Hlawaty, Roland
21780700 3/27/2018	Attend (telephonically) and prepare for first Day hearing.	2.60	Hornung, Meir S.
21794196 3/27/2018	Attend first day hearings telephonically.	2.00	Kreller, Thomas R.
21788265 3/27/2018	Prepare for and attend first day hearing (10.5).	10.50	Lomazow, Tyson
21975324 3/27/2018	Prepare for first day hearing (6.5); attend first day hearing (2.2); finalize first day orders post-hearing (.4).	9.10	Maghakian, Haig M.
21783637 3/27/2018	Telephonically attend portion of first day hearing (1.4); circulate first day orders (.2); calls w/ finance/corporate teams re: same (.6).	2.20	Milender, Parker
21798999 3/27/2018	Prepare for first-Day hearing (2); attend same (2).	4.00	Nussbaum, Robert D.
21975325 3/27/2018	Prepare for hearing (1.5); participate in hearing telephonically (2.0).	3.50	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01400 ROC/Hearings (Preparation and Attendance)

Date	Description	Hours	Name
21780798 3/27/2018	Telephonic attendance (partial) at first day hearing (1.3); prepare for same (.4).	1.70	Springer, Paul J.
21783472 3/27/2018	Attend first day of hearing (2.0); prepare for hearing (1.0).	3.00	Stone, Alan J.
21788268 3/28/2018	Follow-up correspondence re first day hearing, entry of order and DIP funding.	1.30	Lomazow, Tyson
21877509 4/12/2018	Preparation for second day hearing (0.5); correspondence with G. Bray re: same (0.2).	0.70	Franzoia, Rachel
21845978 4/13/2018	Review and prepare for second day hearing.	3.70	Bray, Gregory A.
21876657 4/16/2018	Review second day materials in prep for hearing,	4.00	Bray, Gregory A.
21847345 4/16/2018	Corresp re hearing status.	0.20	Hlawaty, Roland
21849432 4/16/2018	Emails with internal team re: final DIP hearing, agenda	0.20	Maghakian, Haig M.
22039889 4/17/2018	Review second day pleadings (2.1)	2.10	Bray, Gregory A.
21911765 4/29/2018	Confirm Hearing Prep matters.	0.40	Hlawaty, Roland
21939127 4/30/2018	Review Lazard valuation section of Affidavit (.7); work on confirm hearing prep matters (.4)	1.10	Hlawaty, Roland
21924549 4/30/2018	Corr. with R. Franzoia and R. Nussbaum re: hearing prep, materials for G. Bray (.3); prepare for confirmation hearing (1.9).	2.20	Maghakian, Haig M.
21944806 5/1/2018	Prepare for confirmation hearing (6.2); t/c with H. Maghakian and A. Stone re evidentiary issues (.8).	7.00	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01400 ROC/Hearings (Preparation and Attendance)

Date	Description	Hours	Name
21967183 5/1/2018	Conference call with Milbank and A&M to prepare for confirmation hearing (0.9); correspondence with working group re: preparation for confirmation hearing (0.6); finalize summary materials for G. Bray at confirmation hearing (0.7).	2.20	Franzoia, Rachel
21939138 5/1/2018	Review documents for confirmation hearing prep (1.0); internal call to prep witnesses for hearing (.9); review declarations re confirm hearing (.7).	2.60	Hlawaty, Roland
21928943 5/1/2018	Prepare for confirmation hearingPrepare for confirmation hearing (5.2); t/c with G. Bray and A. Stone re: confirmation hearing, declarations, evidentiary issues (.8).	6.00	Maghakian, Haig M.
21993340 5/1/2018	Team call re confirmation hearing (.9); confirmation hearing prep (2.5).	3.40	Nussbaum, Robert D.
21928496 5/1/2018	Prepare for confirmation hearing (.3); correspondence w/ R. Franzoia and D. O'Donnell re same (.2).	0.50	Springer, Paul J.
21993922 5/1/2018	Call with G. Bray and H. Maghakian re confirmation hearing (.8); prepare for same (.2).	1.00	Stone, Alan J.
21944385 5/2/2018	Review internal emails re confirmation hearing and case update.	0.20	Beebe, James M.
21944807 5/2/2018	Prepare for and attend hearing.	7.00	Bray, Gregory A.
21956942 5/2/2018	Prepare for confirmation hearing (1.0); telephonic attendance at confirmation hearing (3.3); follow-up correspondence re: same (0.6); evaluate next steps re: same (0.7).	5.60	Franzoia, Rachel
21994346 5/2/2018	Listen to portion of confirmation hearing.	1.40	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01400 ROC/Hearings (Preparation and Attendance)

Date	Description	Hours	Name
21939154 5/2/2018	Continue review of declarations re confirm hearing (1.2); meeting at Pachulski firm re confirm hearing prep matters (2.3); attend portion of confirm hearing (2.8).	6.30	Hlawaty, Roland
21937814 5/2/2018	Prepare for and attend confirmation hearing.	3.60	Hornung, Meir S.
21944941 5/2/2018	Prepare for and attend confirmation hearing via telephone.	4.30	Kreller, Thomas R.
21930682 5/2/2018	Prepare for and attend confirmation hearing.	8.30	Maghakian, Haig M.
21994378 5/2/2018	Prepare for and attend confirmation hearing.	6.50	Nussbaum, Robert D.
21939063 5/2/2018	Prepare for and participate telephonically in confirmation hearing.	4.20	O'Donnell, Dennis C.
21935011 5/2/2018	Telephonic attendance at confirmation hearing.	3.30	Springer, Paul J.
21935971 5/2/2018	Prepare for and attend confirmation hearing.	5.00	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21797017 3/28/2018	Corresp. with N. Nielson re document production.	0.30	Stone, Alan J.
21787690 3/29/2018	T/c with D. Wills re: pending litigation, automatic stay, plan treatment.	0.30	Maghakian, Haig M.
21797326 3/29/2018	Attend call with Schulte re litigation.	0.30	Stone, Alan J.
21976856 3/30/2018	Correspondence with A. Stone re document production (0.3).	0.30	Bray, Gregory A.
21790007 3/30/2018	Calls with Schulte re production materials (.3); call with A. Logan (Remington) re same (.2); call with A. Stone re same (.2).	0.70	Nielson, Nicole C.
21797781 3/30/2018	Corr. with G. Bray re: document production (0.3); conf. with N. Nielson re: document production (0.2); call with Gussman (Schulte) re: documents (0.3).	0.80	Stone, Alan J.
21812358 4/2/2018	Download documents from FTP, process for image and OCR, load to relativity for review (1.0); perform quality checks and set up the same for production, endorse, encrypt and upload to FTP per N Nielson (1.5).	2.50	Chandani, Sachin
21801679 4/2/2018	Call with A. Stone re: automatic stay, indemnification issues (.3); t/c with D. Wills re: same (.2); email to L. Jones re: same (.1).	0.60	Maghakian, Haig M.
21801699 4/2/2018	Review and prepare production for Willkie (.6); corresp with M. Grabycz and S. Chandani re same (.3); calls with A. Stone re same (.2); draft production letter and correspond with B. McCallen (Willkie) re same (.1).	1.20	Nielson, Nicole C.
21801591 4/2/2018	Correspond with N. Nielson regarding materials for privilege log.	0.10	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21807709 4/2/2018	Call with Schulte re litigation related docs (0.3); call with N. Nielson re document production (0.3); call with H. Maghakian re stay (0.3).	0.90	Stone, Alan J.
21812414 4/3/2018	Upload recently produced files to share with Schulte.	0.30	Chandani, Sachin
21803990 4/3/2018	T/c with A. Stone re: litigation claims, automatic stay (.1); emails with D. Wills re: same (.3); review and analyze stay issues (.4); t/c with A. Barnes re: Pollard litigation, stay (.2).	1.00	Maghakian, Haig M.
21804372 4/3/2018	Correspond and call with G. Rowe (Schulte) re materials produced to Willkie.	0.20	Nielson, Nicole C.
21807691 4/3/2018	Internal emails re stay (0.3); conf. with H. Maghakian re stay (0.1).	0.40	Stone, Alan J.
21829680 4/4/2018	T/c with D. Wills re: litigation matters, automatic stay	0.50	Maghakian, Haig M.
21984087 4/5/2018	Consider litigation issues and correspondence with A. Stone re same.	0.50	Bray, Gregory A.
21812592 4/5/2018	Process loose files received (1.0); binder prep of the same, upload and share of files with Schulte per N. Nielson (.5).	1.50	Chandani, Sachin
21809058 4/5/2018	Confer with A. Stone re production status (.1); call with B. Gussman (Schulte) re additional documents (.1); calls with A. Logan (Remington) re materials (.1); correspond with T. Adair re same (.1); corresp with S. Chandani re additional upload of materials (.1); review and provide materials to Schulte (.2).	0.70	Nielson, Nicole C.
21816768 4/5/2018	Emails with G. Bray re litigation (0.2); conf. with N. Nielson re document production (0.1).	0.30	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21810570 4/6/2018	T/c with D. Wills re: pending litigation matters, automatic stay issues.	0.20	Maghakian, Haig M.
21842681 4/9/2018	Process files received and upload to ftp for Schulte (.5); download from schulte and set up for production, perform redactions, perform quality checks, encrypt and upload to Wilkie per N Nielson (0.7).	1.20	Chandani, Sachin
21820303 4/9/2018	Confer with A. Stone re production requests from R. Strickland (Willkie) (.3); calls with B. Gussman (Schulte) and G. Rowe (Schulte) re additional documents (.2); call with A. Logan (Remington) re materials and new request (.1); correspond with M. Anderson re new requests (.1); correspond with T. Adair re board materials (.1); review and analyze additional materials for production (.4); confer with S. Chandani re production (.2); produce materials to B. McCallen (Willkie) (.2).	1.60	Nielson, Nicole C.
21820531 4/9/2018	Review files provided by Schulte with respect to Project Troy.	2.90	Stern, Renee G.
21845251 4/9/2018	Call with N. Nielson re Director corresp production (0.3); email to Willkie re same (0.2); internal emails re UCC (0.2).	0.70	Stone, Alan J.
21828357 4/10/2018	Call with A. Stone re board correspondence (.1); confer with M. Anderson (ROC) re search terms for same (.2); correspond with M. Grabycz and S. Chandani re upload of documents (.1); call and correspondence with A. Logan (Remington) re board materials (.2).	0.60	Nielson, Nicole C.
21829097 4/10/2018	Emails re: settlement meeting (0.1); call with N. Nielson re production (0.1).	0.20	Stone, Alan J.
21985187 4/10/2018	All hands call.	0.70	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21842723 4/11/2018	Create new secure ftp site for client upload per N. Nielson (.3); download, monitor and ingest newly pst files posted (3.7).	4.00	Chandani, Sachin
21829981 4/11/2018	T/c with K. Horne re: plan, automatic stay.	0.10	Maghakian, Haig M.
21830267 4/11/2018	Correspond with M. Anderson re collection of correspondence (.1); correspond with S. Chandani re same (.2); review and analysis of various documents and searches for same (1.7); confer with A. Stone re same (.1).	2.10	Nielson, Nicole C.
21842860 4/12/2018	Download revised PST for custodian S. Jackson, ingest and monitor processing, image and ocr for searchable text.	2.50	Chandani, Sachin
21832876 4/12/2018	Review and analyze director correspondence re transfers and mergers (1.6); confer with A. Stone re same (.1); review new document requests from Willkie (.1).	1.80	Nielson, Nicole C.
21845314 4/12/2018	Conf. with N. Nielson re document production (0.1); review supp. requests (0.4); correspond with G. Bray, R. Hlawaty re settlement (0.3); call with Schulte, OMM (0.6); review rule 408 letter (0.2).	1.60	Stone, Alan J.
21837222 4/13/2018	Review and comment litigation trust agreement (1.9); review responses to automatic stay motions (.6); emails with D. Wills re: same (.1); t/c with D. Wills re: same, Pollard litigation (.2); call with A. Stone re: same (.5).	3.30	Maghakian, Haig M.
21837470 4/13/2018	Correspond with M. Anderson re collection of electronic communications (.1); call with R. Stern re background on m&a (.1); correspond with S. Jackson (Remington) re same (.1); document review of board correspondence (.3); correspond with A. Stone re indemnification litigation (.1); correspondence re indemnification litigation next steps (.2).	0.90	Nielson, Nicole C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21837842 4/13/2018	Review litigation trust agreement (1.4); revise same (2.0); review plan provisions re same (.5); correspond w/ H. Maghakian re same (.4); correspondence w/ internal team re comments to litigation trust agreement (.3).	4.60	Springer, Paul J.
21837585 4/13/2018	Call with N. Nielson to discuss Willkie diligence request.	0.10	Stern, Renee G.
21845322 4/13/2018	Attend settlement meeting (3.0); call with H. Maghakian re Arkansas litigation (0.5).	3.50	Stone, Alan J.
21854063 4/14/2018	Correspond with N. Nielson re: Arkansas litigation, stay issues	0.10	Maghakian, Haig M.
21837816 4/14/2018	Research indemnification provisions, automatic stay requirements, complaints and motions to enforce automatic stay (2.4); correspond with H. Maghakian re court rules and considerations of same (.2).	2.60	Nielson, Nicole C.
21840055 4/15/2018	Case law research in support of motion to extend stay.	1.80	Nielson, Nicole C.
21848601 4/16/2018	Research case law re injunction (2.1); draft complaint for same (5.6).	7.70	Nielson, Nicole C.
21847459 4/16/2018	Revise litigation trust agreement (.6); correspond w/ H. Maghakian and D. Hanno re same (.3).	0.90	Springer, Paul J.
21864115 4/16/2018	Corr. with N. Nielson re motion for indemnification (.5); review litigation trust agreement (.5).	1.00	Stone, Alan J.
21857882 4/17/2018	Revise draft complaint (.9); corr. with Willkie and O'Melveney re meet and confer (.3); further research and drafting of motion for injunction and memorandum of law in support (7.2); correspond with team re strategy for filing same (.2).	8.60	Nielson, Nicole C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21864119 4/17/2018	Attend working group call (0.5); corr. with N. Nielson re discovery (0.2); corr. with Haig (0.2); corr. with G. Bray, N. Nielson re Arkansas (0.3).	1.20	Stone, Alan J.
21879558 4/18/2018	Attend to case discovery.	0.80	Chandani, Sachin
21863001 4/18/2018	Correspondence with S. Jackson (Company) re collection of information responsive to diligence requests (.8); draft objections to new requests from Willkie (.7); teleconference with Willkie and O'Melveny re diligence requests (1.0); follow-up correspondence with A. Stone re same (.2); call with G. Rowe (Schulte) re productions (.2); corr with S. Chandani re production materials (.3); teleconference with S. Jackson re further requests and responses (.5); revise draft brief in support of motion to extend automatic stay (1.2); begin draft search terms for document collection and discovery request response proposal to Willkie (.8).	5.70	Nielson, Nicole C.
21863014 4/18/2018	Corr. with N. Nielson to discuss Willkie document request related to equity valuations performed by the company.	0.10	Stern, Renee G.
21864477 4/18/2018	Milbank call re Cerberus objection (0.5); call with Willkie, OMM re Cerberus objection (0.5); call with Willkie, OMM re discovery (0.5); corr with internal team re discovery (0.3); call with H. Maghakian re discovery (0.2).	2.00	Stone, Alan J.
21879577 4/19/2018	Attend to case discovery.	1.50	Chandani, Sachin

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21866226 4/19/2018	Further revise draft brief in support of motion to extend automatic stay (2.0); circulate same to A. Stone for review and comment (.1); review state court order and call with H. Maghakian re state court claims (.2); call with S. Jackson re diligence requests (.4); review various documents from Company responsive to diligence requests (1.2); confer with litigation support re processing of same (.3); review record to draft proposal re document production for Willkie and circulate to A. Stone for review (.9).	5.10	Nielson, Nicole C.
21866357 4/19/2018	Correspond with N. Nielson regarding Willkie diligence request into director distributions.	0.20	Stern, Renee G.
21874345 4/19/2018	Corr. with N. Nielson re discovery.	0.50	Stone, Alan J.
21870914 4/20/2018	Corresp. with D. Wills re: pending litigation, defense counsel (.3); email to Milbank team re: same (.2).	0.50	Maghakian, Haig M.
21872066 4/20/2018	Correspond with A. Stone re various diligence response matters (.3); correspond with Willkie and OMM re same (.2); review various documents from S. Jackson for responsiveness to requests (2.2); finalize additional documents to Willkie and OMM (.4); corresp. with M. Anderson re document conduct searches re same (.6); corr with A. Stone re motion for injunction and correspondence from H. Maghakian (.2).	3.90	Nielson, Nicole C.
21874202 4/20/2018	Review PI papers (0.5); corr. with N. Nielson re discovery (0.3); review diligence responses (0.2).	1.00	Stone, Alan J.
21922401 4/23/2018	Attend to privilege review.	2.90	Hanessian, Aram
21878811 4/23/2018	Corr. with A. Shaver re: breach of contract claim.	0.10	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21878297 4/23/2018	Corr. with A. Stone re diligence response matters (.1); corr. with A. Hanessian re diligence responses (.4); corr. with R. Stern re information in same (.1); corr. with M. Anderson at Remington re data collection (.2); document review for privilege before production to Willkie (3.7).	4.50	Nielson, Nicole C.
21878307 4/23/2018	Call with N. Nielson to discuss privilege logs.	0.10	Stern, Renee G.
21893817 4/23/2018	Review Lefkowitz Declaration (.3); corr. with N. Nielson re Delaware production (.2).	0.50	Stone, Alan J.
21906652 4/24/2018	For processing, OCR files for search able text, perform quality checks and load to relativity (2.4); perform imaging of responsive to search terms, perform quality checks for consistency (2.5); download and process search 9 pst from client, image, ocr load to relativity, batch out documents for review (1.2); Compile and set up for production to wilkie responsive documents, endorse, encrypt and upload to FTP (1.8); compile documents responsive for schulte review, imaging and branding to pdf per N Nielson (2.6).	10.50	Chandani, Sachin
21926476 4/24/2018	Review documents for privilege prior to production	2.10	Hall, Rebecca K.
21922415 4/24/2018	Attend to privilege review.	8.60	Hanessian, Aram
21888407 4/24/2018	Document review for purposes of responding to diligence requests (6.7); finalize production to Willkie and OMM (.3); confer with litigation tech support re same (.1).	7.10	Nielson, Nicole C.
21893829 4/24/2018	Emails re settlement meeting.	0.20	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21906658 4/25/2018	Continue to compile new responsive documents for Schulte review, encrypt and upload (1.0); perform imaging for request 11, quality checks and exports, overlay to relativity (1.2), compile new responsive documents, apply conversions to pdf and endorsing, export, encrypt and upload a second set to Schulte (3.0); download new pst request 7 and request 8 for ingestion and monitor processing (4.0).	9.20	Chandani, Sachin
21926487 4/25/2018	Review documents for privilege prior to production	6.10	Hall, Rebecca K.
21922444 4/25/2018	Attend to privilege review	7.90	Hanessian, Aram
21893054 4/25/2018	Document review for response to diligence requests (9.1); corr. with team re same (.3); confer with litigation support re same (.2).	9.60	Nielson, Nicole C.
21893849 4/25/2018	Corr.. with N. Nielson re document production (0.2); corr. with McCallen (0.2); 408 letter (0.1); corr. with R. Hlawaty re settlement meeting (0.3).	0.80	Stone, Alan J.
21906699 4/26/2018	Continue to monitor and perform extraction of OCR, quality checks for consistency and export, load to relativity and perform indexing on a rolling basis (1.5); perform specialized searches and provide reports as requested (.8); processing and monitoring of new PST files, request 7 (2.3); imaging for new responsive files and provide new documents for Schulte review and upload to FTP (3.5); compile and prep for production to Wilkie, endorse, perform quality checks on production, encrypt and upload for Wilkie (3.7).	11.80	Chandani, Sachin
21926521 4/26/2018	Review documents for privilege prior to production.	3.20	Hall, Rebecca K.
21922465 4/26/2018	Attend to privilege review.	8.00	Hanessian, Aram

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21895191 4/26/2018	Document review for responsiveness to Willkie Diligence requests (5.3); corr. with team re issues in same (.5); correspondence with litigation tech team research terms and documents responsive to diligence requests (.3); draft litigation hold notice and communicate with company about same (.7); correspondence with A. Stone re various diligence response matters (.3).	7.10	Nielson, Nicole C.
21911126 4/26/2018	Corr.. with N. Nielson re documents (0.3); emails re Perella requests (0.1); review affidavits (0.2).	0.60	Stone, Alan J.
21906784 4/27/2018	Perform quality checks on production set, encrypt and upload to FTP (.7); revise schulte documents with load files and ocr text, encrypt and upload to FTP (1.5); perform imaging of request 7, quality check, export (2.0); compile new set of responsive files for production, quality check, endorse and monitor exports on rolling basis (2.3).	6.50	Chandani, Sachin
21926527 4/27/2018	Review documents for privilege prior to production.	0.70	Hall, Rebecca K.
21897589 4/27/2018	Corresp. with A. Stone re diligence responses (.3); review and finalize production (.4); review additional documents for diligence responses (1.0).	1.70	Nielson, Nicole C.
21911309 4/27/2018	Settlement meeting (1.5); conf. with R. Hlawaty (0.2); emails re 408 letter (0.2); corr. with N. Nielson re documents (0.3).	2.20	Stone, Alan J.
21906837 4/28/2018	Attend to discovery materials for attorney review.	4.20	Chandani, Sachin
21897846 4/28/2018	Conferences re diligence responses (.2).	0.20	Nielson, Nicole C.
21911328 4/28/2018	Emails re confidential agreement.	0.20	Stone, Alan J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21906838 4/29/2018	Continue to perform quality checks and finalize production, encrypt and upload to Wilkie ftp site per N Nielson (1.0).	1.00	Chandani, Sachin
21905592 4/29/2018	Review and produce additional documents to Willkie responsive to diligence requests.	0.20	Nielson, Nicole C.
21911359 4/29/2018	Review draft pleadings (0.5); emails with Haig re confirmation (0.2); emails with client re confirmation (0.1); review edits to order and emails re same (0.3).	1.10	Stone, Alan J.
21943360 4/30/2018	Provide and generate report, monitoring of imaging for search 7 (1.8); download and ingest and monitor search10 request, perform OCR for extracted text (4.5).	6.30	Chandani, Sachin
21914796 4/30/2018	Corr. with A. Stone re production status (.1); follow-up with team re same (.2).	0.30	Nielson, Nicole C.
21914277 4/30/2018	Call with OMM and A. Logan to discuss status of company's existing litigation.	0.30	Stern, Renee G.
21935638 4/30/2018	Review confirmation brief (0.5); conf. with Haig re confirmation (0.2); call with Gussman (0.2).	0.90	Stone, Alan J.
21943382 5/1/2018	Continue to perform quality checks and load processed data to internal database.	2.50	Chandani, Sachin
21928939 5/1/2018	T/c with A. Logan (Remington) and A. Stone re: litigation claims, insurance coverage.	0.80	Maghakian, Haig M.
21928236 5/1/2018	Call with A. Logan (Remington) re litigation hold (.1); call with A. Stone re same (.1); review documents from A. Logan (Remington) re same (.5).	0.70	Nielson, Nicole C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01600 ROC/Litigation

Date	Description	Hours	Name
21993921 5/1/2018	Call with A. Logan (Remington) to discuss OMM request for update on reserves for company litigation (.2); call with OMM, A. Logan (Remington), and M. Robinson regarding reserves for company litigation (.7); correspond with N. Nielson re same (.1).	1.00	Stern, Renee G.
21935969 5/1/2018	Call with H. Maghakian and A. Logan (Remington) re litigation claims (.8); conf. with N. Nielson re same (.1).	0.90	Stone, Alan J.
21934970 5/2/2018	Email to OMM regarding outstanding questions with respect to the Pollard class action case.	0.10	Stern, Renee G.
21946271 5/4/2018	T/c's with A. Logan (Remington) and Swanson re: litigation matters.	0.30	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01700 ROC/Meetings and Communications with Creditors

Date	Description	Hours	Name
21787693 3/29/2018	Emails with R. Strickland (Willkie) and A. Parlen (OMM) re: holding amounts.	0.20	Maghakian, Haig M.
21802234 4/2/2018	Correspondence w/ H. Maghakian re inquiries from potential claim holders.	0.30	Springer, Paul J.
21810582 4/5/2018	Review creditor inquiries.	0.10	Maghakian, Haig M.
21808909 4/5/2018	Return various calls re miscellaneous bankruptcy inquiries from potential claim holders (1.1); update call-log in connection with same (.3).	1.40	Springer, Paul J.
21984105 4/6/2018	Review correspondence and consider issues re creditor committee interest	0.70	Bray, Gregory A.
21810564 4/6/2018	T/c with J. Sarkessian (US Trustee) re: creditor committee interest (.4); follow up emails with G. Bray re: same (.1); confer with S. Jackson (Remington) and J. Sciametta (A&M) re: same (.4).	0.90	Maghakian, Haig M.
21813590 4/6/2018	Return calls from various potential claim holders re miscellaneous bankruptcy inquiries (.5); update call-log spreadsheet in connection with same (.3).	0.80	Springer, Paul J.
21816958 4/7/2018	Comment on Lazard deck re presentation to lenders.	1.40	Hlawaty, Roland
21810573 4/7/2018	Emails with R. Hlawaty and R. Stern re: presentation to lenders.	0.20	Maghakian, Haig M.
21810995 4/7/2018	Review draft Lazard materials for presentations to creditors.	0.40	Stern, Renee G.
21816979 4/8/2018	Additional comments on Lazard deck (.2) and advice corresp re solicitation with deck (.1)	0.30	Hlawaty, Roland
21985022 4/9/2018	Review UCC issues and correspondence re same.	1.80	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01700 ROC/Meetings and Communications with Creditors

Date	Description	Hours	Name
21820844 4/9/2018	Review and respond to creditor inquiries re: bankruptcy case (.2); review notice of appointment of committee (.2); emails with G. Bray re: same (.2); t/c with S. Jackson (Remington) re: same (.2).	0.80	Maghakian, Haig M.
22039861 4/9/2018	Return calls from potential claim holders re various bankruptcy inquiries (.5); update call-log in connection with same (.2).	0.70	Springer, Paul J.
22039878 4/10/2018	Return calls re miscellaneous bankruptcy inquiries from potential claim holders (.4).	0.60	Springer, Paul J.
21828459 4/10/2018	Review drafted presentation for Non-RSA creditors provided by Lazard.	0.10	Stern, Renee G.
22039879 4/11/2018	Return various calls from potential claim holders re miscellaneous bankruptcy inquiries (.4); update call log in connection with same (.2).	0.60	Springer, Paul J.
21837838 4/12/2018	Return calls from potential claim holders re various miscellaneous bankruptcy inquiries (.5); update call log in connection with same (.2).	0.70	Springer, Paul J.
21854062 4/14/2018	Emails with T. Monsees re: plan.	0.10	Maghakian, Haig M.
21849430 4/16/2018	Corresp. with P. Springer re: creditor inquiries (.1); t/c with K. Horn re: litigation claim (.3); email to lender advisors re: UCC counsels selection (.1).	0.50	Maghakian, Haig M.
22039891 4/17/2018	Return calls re various miscellaneous bankruptcy inquiries (.5); correspondence w/ H. Maghakian and V. Chemtob (A&M) re same (.4); update call log (.2).	1.10	Springer, Paul J.
21989289 4/18/2018	Evaluation of UCC issues.	0.20	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01700 ROC/Meetings and Communications with Creditors

Date	Description	Hours	Name
22039909 4/19/2018	Return calls re various miscellaneous bankruptcy inquiries (.2); correspondence w/ H. Maghakian and V. Chemtob (A&M) re same (.2).	0.40	Springer, Paul J.
21883103 4/20/2018	Correspondence w/ H. Maghakian and V. Chemtob (A&M) re returning calls in connection with creditor inquiries.	0.20	Springer, Paul J.
21889906 4/23/2018	Return various calls from potential claim holders re miscellaneous bankruptcy inquiries (.5); update call log in connection with same (.2).	0.70	Springer, Paul J.
22039919 4/25/2018	Update creditor inquiry log (.2); update utilities adequate assurance log (.2).	0.40	Springer, Paul J.
21898412 4/27/2018	Call with all lenders re restructuring checklist (.3); update creditor inquiry log (.2).	0.50	Springer, Paul J.
21957048 5/8/2018	Return calls from miscellaneous creditors re bankruptcy inquiries (.3); update call log in connection with same (.1).	0.40	Springer, Paul J.
21965509 5/10/2018	Correspondence w/ V. Chemtob (A&M) re creditor inquiries (.2); update call log in connection with same (.2).	0.40	Springer, Paul J.
21976828 5/14/2018	Return various calls from potential claim holders with miscellaneous bankruptcy inquiries (1.1); update call log in connection with same (.2).	1.30	Springer, Paul J.
21998220 5/14/2018	Call with OMM and Willkie to discuss litigation trust (.3); all hands call to discuss status of litigation trust (.4).	0.70	Stern, Renee G.
21982947 5/15/2018	Return calls from various potential claimholders with miscellaneous bankruptcy inquiries (.4); update call log re same (.1).	0.50	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01900 ROC/Non-Working Travel

Date	Description	Hours	Name
21803857 3/26/2018	Travel from NY to DE for first day hearing.	2.00	Franzoia, Rachel
21788366 3/26/2018	Travel to Wilmington for client meeting and First Day prep.	2.50	Hlawaty, Roland
21798995 3/26/2018	Travel to DE for conf. hearing.	0.60	Nussbaum, Robert D.
21803856 3/27/2018	Travel time from DE to NY after conf. hearing.	3.00	Franzoia, Rachel
21788429 3/27/2018	Travel from Wilmington First Day hearings.	2.50	Hlawaty, Roland
21798996 3/27/2018	Travel from DE to NY after confirm hearing.	2.00	Nussbaum, Robert D.
21975326 3/27/2018	Travel from Delaware after confirm. hearing.	1.50	O'Donnell, Dennis C.
21975328 3/27/2018	Travel from hearing to NY.	3.00	Stone, Alan J.
21803851 3/28/2018	Travel from NY to LA following first day hearing.	12.00	Franzoia, Rachel
21787689 3/29/2018	Travel back to Los Angeles after first day hearings	9.30	Maghakian, Haig M.
21810580 4/5/2018	Travel from Los Angeles for 4/6 IDI meeting.	9.10	Maghakian, Haig M.
21810568 4/6/2018	Travel back to Los Angeles after IDI meeting.	9.80	Maghakian, Haig M.
21837008 4/13/2018	Travel to/from meeting at Schulte with term debt and sponsor.	1.50	Hlawaty, Roland
21924544 4/30/2018	Travel to Wilmington for confirmation hearing	10.10	Maghakian, Haig M.
21937609 5/1/2018	Travel to DE for hearing prep.	1.00	Nussbaum, Robert D.
21939175 5/2/2018	Travel to Wilmington for Confirm hearing (2.4); travel from Wilmington to NY (2.7).	5.10	Hlawaty, Roland
21937652 5/2/2018	Travel back to NY after confirm. hearing.	2.20	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.01900 ROC/Non-Working Travel

Date	Description	Hours	Name
21998221 5/2/2018	Travel to Wilmington (2.0); travel back to NY (2.5) after confirm. hearing.	4.50	Stone, Alan J.
21938282 5/3/2018	Travel to LA after confirmation hearing (1 hour flight delay).	11.60	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21973935 3/26/2018	Review UST comments and revise scheduling order and notice of confirmation hearing accordingly (1.0); correspondence with Prime Clerk re publication of same and related issues (0.5).	1.50	Franzoia, Rachel
21788354 3/26/2018	Analysis of comments to Plan and DS from various parties (.6); attend Milbank call re PBGC comments (.1).	0.70	Hlawaty, Roland
21804069 3/26/2018	Review and comment on scheduling order (.3); emails with Willkie, OMM and Skadden re: same (.3); t/c with A. Orchowski re: service of supplemental notice (.2).	0.80	Maghakian, Haig M.
21788371 3/27/2018	Review OMM letter re COAC issues (.1); organize Plan supplement docs and drafting allocation (.1); corresp with R. Stern re same (.1); strategy discussion with S. Jackson (Remington) and Milbank team re next steps (.3); evaluate corp doc requirements for Plan Supp (.7).	1.30	Hlawaty, Roland
21823686 3/27/2018	Review and internal correspondence re plan issues.	1.50	Kreller, Thomas R.
21780254 3/27/2018	Review and comment on confirmation hearing notice (.3); review and comment on supplemental notice non-accredited holders (.3); review publication notice (.1); email to S. Jackson (Remington) re: same (.1).	0.80	Maghakian, Haig M.
21792282 3/28/2018	Internal status call with H. Maghakian and R. Hlawaty re: plan, financing docs, corporate governance docs, confirmation brief and order (.8); consider same (3.7).	4.50	Bray, Gregory A.
21788385 3/28/2018	Internal status call with G. Bray and H. Maghakian re: plan, financing docs, corporate governance docs, confirmation brief and order.	0.80	Hlawaty, Roland
21823691 3/28/2018	Review docs re plan issues.	1.50	Kreller, Thomas R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21784254 3/28/2018	Internal status call with G. Bray and R. Hlawaty re: plan, financing docs, corporate governance docs, confirmation brief and order (.8); review and comment on draft confirmation brief (.9); emails with D. Consola re: term loan ballots (.2); emails and t/c with C. Pullo re: same (.2).	2.10	Maghakian, Haig M.
21787312 3/28/2018	Draft brief in support of confirmation of Plan.	3.80	Milender, Parker
21976539 3/29/2018	Review docs re plan and confirmation issues (2.5); calls/correspondence with Milbank team re same (1.2); evaluation of confirmation issues and coordinate work streams re same (1.8).	5.50	Bray, Gregory A.
21823694 3/29/2018	Review docs and correspondence re plan issues (1.0); coordinate work streams re same (.8).	1.80	Kreller, Thomas R.
21788109 3/29/2018	Draft confirmation order.	5.80	Milender, Parker
21787988 3/29/2018	Drafted summary of provisions in DS and Plan related to post-confirmation equity.	0.30	Stern, Renee G.
21787492 3/30/2018	Evaluate plan and confirmation issues (2.2); correspondence with Milbank team re same (1.2); review timeline and checklist re same (0.7).	4.10	Bray, Gregory A.
21823703 3/30/2018	Review next steps and timing re confirmation (.5); internal correspondence re same (.2); review pleadings re same (.9).	1.60	Kreller, Thomas R.
21795288 3/30/2018	Review and comment on draft confirmation order	1.70	Maghakian, Haig M.
21818190 4/2/2018	Review strategy re: plan issues (.5); t/c with H. Maghakian re same (.6); review plan supplement (.9).	2.00	Bray, Gregory A.
21801480 4/2/2018	Comment on Plan Supp checklist (.5); comment on revised Plan Supp checklist (.2).	0.70	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21824353 4/2/2018	Review plan supplement and strategy re closing.	1.50	Kreller, Thomas R.
21801663 4/2/2018	Review and revise confirmation brief (1.5); call with G. Bray re same (.6); emails with lender and noteholder counsel re: call, next steps (.1); review and comment on plan supplement notice (.2).	2.40	Maghakian, Haig M.
21801696 4/2/2018	Draft Plan Supplement notice.	0.70	Milender, Parker
21982743 4/2/2018	Correspond with Lazard regarding final Disclosure Statement and Plan (.1); email to A. Logan (Remington) regarding DSS clearance requirements in connection with confirmation of Bankruptcy plan (.2).	0.30	Stern, Renee G.
21818191 4/3/2018	Review plan supplement.	2.00	Bray, Gregory A.
21805988 4/3/2018	Review Plan Supp checklist (.2); analysis of required Plan Supp docs (.5).	0.70	Hlawaty, Roland
21824354 4/3/2018	Review plan timeline and supplement docs (1.0); consider strategic alternatives and next steps (.5).	1.50	Kreller, Thomas R.
21803989 4/3/2018	Review and revise confirmation brief (5.6); correspond with P. Milender re: same (.3); t/c with OMM, Skadden and Willkie teams re: plan supplement, transaction documents (.4); review DTC securities position report (.1); emails with J. Daloia and S. Badawi re: same (.1).	6.50	Maghakian, Haig M.
21806319 4/3/2018	Draft/revise confirmation brief per comments from H. Maghakian.	3.30	Milender, Parker
21818187 4/4/2018	Attend to confirmation issues and correspondence re same.	4.00	Bray, Gregory A.
21827390 4/4/2018	Review disclosure covenant.	0.50	Canavaggio, Donald P.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21807529 4/4/2018	Comment on required Plan Supp docs (.2); analysis of transfer agent and equity owner issues (.3); internal correspondence re same (.1).	0.60	Hlawaty, Roland
21824356 4/4/2018	Continue review of plan docs and internal correspondence.	3.00	Kreller, Thomas R.
21855357 4/4/2018	Research re: plan issues (.8); review and comment on confirmation brief (1.3); t/c with P. Milender re: same (.3); email to PBGC re: plan comments (.1).	2.50	Maghakian, Haig M.
21808177 4/4/2018	Draft/revise brief in support of confirmation (5.0); call with H. Maghakian re: same (0.3).	5.30	Milender, Parker
21822217 4/4/2018	Review open plan issues.	0.70	O'Donnell, Dennis C.
21807040 4/4/2018	Revise list of corporate documents required for Plan Supplement.	0.10	Stern, Renee G.
21818188 4/5/2018	Attend to plan supplement and plan related correspondence.	3.50	Bray, Gregory A.
21809458 4/5/2018	Discuss solicitation status with H. Maghakian (.1); review updated Plan Supp checklist in prep for all hands call (.5).	0.60	Hlawaty, Roland
21810581 4/5/2018	Emails with G. Bray re: checklist, document status (.1); t/c's with R. Hlawaty re: same (.2); corresp with P. Milender re: confirmation order (.1); review and revise confirmation order and findings (1.9); emails with J. Sciametta (A&M) and A. Orchowski re: plan voting (.2); emails with T. Kreller and G. Bray re: plan supplement (.2); t/c with A. Parlen (OMM) re: same (.1).	2.80	Maghakian, Haig M.
21810039 4/5/2018	Revise confirmation brief and order.	0.80	Milender, Parker

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21810634 4/6/2018	Follow up on ballot solicitation issues and SEC feedback.	0.40	Badawi, Husam
21818189 4/6/2018	Attend to plan issues and correspondence re same.	2.30	Bray, Gregory A.
21827422 4/6/2018	Loop in Prime Clerk Team (.3); participate in SEC Call (.7); prepare SEC call summary (.5); review open items (.3).	1.80	Canavaggio, Donald P.
21816939 4/6/2018	Review Plan in prep for call with SEC (.6); call with SEC re Plan and DS questions (.7).	1.30	Hlawaty, Roland
21824360 4/6/2018	Review plan and plan supplement (2.0); review solicitation issues (1.0); correspond with internal team re confirmation workstreams and updates (.3).	3.30	Kreller, Thomas R.
21810565 4/6/2018	Review and revise confirmation order (2.2); t/c with P. Milneder re: same (.4); t/c with SEC counsel re: plan and solicitation mechanics (.7); corresp with D. McElligot, A. Orchowski and S. Badawi re: solicitation packages (.2); further revise confirmation order (.4).	3.90	Maghakian, Haig M.
21810292 4/6/2018	Draft/revise confirmation order/brief (3.4); call w/ H. Maghakian re: same (.4).	3.80	Milender, Parker
21812649 4/7/2018	Draft/revise confirmation order.	0.50	Milender, Parker
21985023 4/9/2018	Review plan issues and related documents.	2.30	Bray, Gregory A.
21845808 4/9/2018	Review and revise confirmation brief.	3.50	Kreller, Thomas R.
21820968 4/9/2018	Review T. Kreller edits to confirmation brief (.2); emails with P. Milender re: same (.1); review and comment on confirmation declaration (.4).	0.70	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21827588 4/9/2018	Draft declaration in support of plan (2.3); draft/revise brief per comments from T. Kreller (.8).	3.10	Milender, Parker
21846064 4/10/2018	Call with H. Maghakian re plan issues (.8); review same (2.2).	3.00	Bray, Gregory A.
21877496 4/10/2018	Research/analysis re. claim estimation and issues related to contingent and unliquidated claims (3.5); research re. impairment of claims (1.5).	5.00	Franzoia, Rachel
21828886 4/10/2018	Attend bondholder creditor meeting (.8) and internal call postmortem (.1); attend term loan creditor meeting (.6) and internal call postmortem (.1); comment on additional Plan changes to Released Party definition (.2).	1.80	Hlawaty, Roland
21845776 4/10/2018	Review and revise draft confirmation brief (3.2); calls and corr with team re same (.7); calls with lender groups re plan status, voting and next steps (.6).	4.50	Kreller, Thomas R.
21829214 4/10/2018	T/c and emails with G. Bray re: plan issues (.8); research re: plan issues (.9).	1.70	Maghakian, Haig M.
21829914 4/10/2018	Draft/revise Plan and brief in support of confirmation.	2.40	Milender, Parker
21828818 4/10/2018	Research re plan structure issues.	0.60	Springer, Paul J.
21840801 4/11/2018	Review and comment on confirmation brief (1.1), meeting with B. Nadritch to discuss confirmation brief and review related precedent and make further revisions thereto (0.4).	1.50	Badawi, Husam
21845973 4/11/2018	Call with H. Maghakian re plan issues (.5); review SEC comments to same (1.4); consider strategy re same (3.0).	4.90	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21877505 4/11/2018	Legal research/analysis re. impairment of contingent/unliquidated claims.	3.00	Franzoia, Rachel
21836682 4/11/2018	Analysis of SEC comments to Plan (.3); internal call re potential response (.6); comment on proposed language in response (.2).	1.10	Hlawaty, Roland
21845778 4/11/2018	Review plan and plan supplement (1.2); internal correspondence re same and strategy (.5).	1.70	Kreller, Thomas R.
21829979 4/11/2018	Review SEC comments to plan (.4); t/c with G. Bray re: same (.5); t/c with P. Kizel re: same (.1); review and comment on amended plan (.8); research and analysis re: plan issues (.6)	2.40	Maghakian, Haig M.
21836954 4/11/2018	Call re: SEC comments to plan.	1.30	Milender, Parker
21829770 4/11/2018	Review and revise checklist of outstanding items for Plan confirmation.	0.10	Stern, Renee G.
21836713 4/12/2018	Correspondence with H. Maghakian re D&O issues in Plan Supp.	0.40	Hlawaty, Roland
21845779 4/12/2018	Work on plan and plan supplement documents and strategy re same.	1.50	Kreller, Thomas R.
21856349 4/12/2018	Review comments to plan and confirmation order (.4); review and revise confirmation brief (.5); emails with S. Jackson (Remington) and J. Sciametta (A&M) re: plan supplement (.3); email to Milbank team re: same (.2).	1.40	Maghakian, Haig M.
21877513 4/13/2018	Prepare template notice of members of new board of directors for Plan Supplement.	1.00	Franzoia, Rachel
21837010 4/13/2018	Comment on Plan Supp D&O section (.2); initial analysis of Cerberus objection to COAC amendment in Plan (.5).	0.70	Hlawaty, Roland
21845804 4/13/2018	Internal correspondence (.7) and review (1.3) re plan issues.	2.00	Kreller, Thomas R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21837225 4/13/2018	Emails with G. Bray re: plan, exit financing (.2); work on confirmation brief (.7); review draft plan supplement materials (.3); t/c with P. Kizel re: SEC comments (.2); review Cerberus plan objection and related relief from stay motion (.4).	1.80	Maghakian, Haig M.
21850674 4/13/2018	Review Cerberus plan objection.	0.60	O'Donnell, Dennis C.
21877523 4/16/2018	Revise notice of new board and circulate to internal team for review (1.0); review/revise draft notice of Plan Supplement (0.6); research re. claim impairment (0.8).	2.40	Franzoia, Rachel
21885946 4/16/2018	Review plan and supplement docs (.8); consideration of open issues and next steps re same (.6); calls and corr with working group re same (1.0); calls and corr with team re strategic alternatives, timing and next steps (.8).	3.20	Kreller, Thomas R.
21849433 4/16/2018	Consider plan confirmation issues (1.4); correpond with S. Jackson (Company) re: plan, plan supplement, next steps (.4); review confirmation brief (1.3); prepare email to working group re: plan supplement (.6).	3.70	Maghakian, Haig M.
21883031 4/16/2018	Review Cerberus objection to plan.	0.50	Nussbaum, Robert D.
21864435 4/16/2018	Review open confirmation issues (.9); review ABL grid chart (.6); review objection to Cerberus objection to plan (.9); review Cerberus investigation and claim issues (.7).	3.10	O'Donnell, Dennis C.
21886991 4/17/2018	Correspond re Transfer Agent with B. Kroeger.	0.20	Canavaggio, Donald P.
21877525 4/17/2018	Revise/update notice of new board (0.7); correspondence re. same (0.3); correspondence with working group re. Plan Supplement (0.5).	1.50	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21874998 4/17/2018	Comment on Plan Supplement material (.4); advise re model disclosure (.2); review revised checklist in prep for call re plan docs (.2) and update on all hands call (.2).	1.00	Hlawaty, Roland
21885960 4/17/2018	Review plan and supplement docs.	4.20	Kreller, Thomas R.
21856323 4/17/2018	Review and revise confirmation order (.7); email to T. Kreller re: confirmation brief and order (.2); review and comment on closing checklist (.2); t/c with working group re: same (.4); work on plan supplement (.8); review new director bios (.2); revise Acitelli bio (.1); t/c with G. Bray re: committee comments to plan (.2); research re: plan issues (.7); email to J. Geisler and S. Jackson (Company) re: directors, bios (.3); review OMM comments to litigation trust agreement (.3); review Willkie mark up of same (.3); email to G. Bray re: same (.1); corr. with D. McElligot re: same (.2); review research re: plan issues (.6).	5.30	Maghakian, Haig M.
21864439 4/17/2018	Participate in team call re confirmation issues.	0.70	O'Donnell, Dennis C.
21989288 4/18/2018	Review plan supplement docs (1.0); calls and correspondence with working group re: same (1.5).	2.50	Bray, Gregory A.
21877526 4/18/2018	Finalize notice of plan supplement and short form notice (1.5); assemble exhibits to Plan Supplement (2.0); correspondence with working group re. same (2.5); finalize Plan Supplement (1.2).	7.20	Franzoia, Rachel
21875031 4/18/2018	Comment on Plan Supplement (.5); work on final Plan Supp for filing (.2)	0.70	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21885948 4/18/2018	Review plan and supplement docs (1.0); consideration of open issues and next steps re: same (0.7); calls and correspondence with working group re: same (0.7); calls and correspondence with company-side team re: strategic alternatives, timing and next steps (0.8).	3.20	Kreller, Thomas R.
21868937 4/18/2018	Finalize plan supplement (9.3); numerous correspondence with internal team re: same (1.5)	10.80	Maghakian, Haig M.
21878827 4/18/2018	Participate in call re Cerberus objection (.6); t/c Z. Goldberg re plan supplement issues (.6).	1.20	O'Donnell, Dennis C.
21876679 4/19/2018	Review plan supplement and related docs (1.8); calls and correspondence with working group re: same (0.7); review SEC comments to plan (1.4); correspondence with H. Maghakian re: same (0.1).	4.00	Bray, Gregory A.
21887062 4/19/2018	Review Transfer Agreement.	1.20	Canavaggio, Donald P.
21877515 4/19/2018	Research issues related to impairment and plan confirmation.	5.50	Franzoia, Rachel
21875489 4/19/2018	Review UST Plan comments and questions (.3); analyze update checklist for Plan close (.2); advice re potential closing mechanics (.2); comment on draft responses to SEC Plan comment letter (.4).	1.10	Hlawaty, Roland
21885965 4/19/2018	Review plan and supplement docs (1.5); attn to open issues and next steps re same (.5); calls and corr with working group re same (.8); calls and corr with team re strategic alternatives, timing and next steps (.7).	3.50	Kreller, Thomas R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21885173 4/19/2018	Check in call with lender and noteholder advisors (.3); review SEC comments re: plan (1.4); correspondence with G. Bray re: same (.1); emails with Z. Goldberg re: closing, timing (.1).	1.90	Maghakian, Haig M.
21976074 4/19/2018	Review and revise confirmation brief (4.7); research re: same (1.2)	5.90	Maghakian, Haig M.
21875873 4/19/2018	Review outstanding plan issues (.5); participate in group call re same (.4); review docket re same (.7).	1.60	O'Donnell, Dennis C.
21866363 4/19/2018	Revise plan confirmation checklist (.1); participate in call to discuss status of gating items for confirmation (.2).	0.30	Stern, Renee G.
21876926 4/19/2018	Update pleadings and plan docs.	0.30	Thomas, Charmaine
21876660 4/20/2018	Emails with H. Maghakian and J. Sciametta re: confirmation declarations (0.2); review UST comments to Plan (0.5); correspondence with committee re: same (0.4); review plan supplement docs (0.5); review and comment on revised plan (1.4); review confirmation brief and declarations (1.0).	4.00	Bray, Gregory A.
21877518 4/20/2018	Finalize notice of new board and circulate to working group for review (1.0); prepare notice of amended plan supplement (0.7); coordinate filing of amended plan supplement (1.2); call with H. Maghakian re. declarations in support of plan confirmation (0.8); review precedent, plan and confirmation brief and draft declarations in support of plan confirmation (4.5).	8.20	Franzoia, Rachel
21885951 4/20/2018	Review plan and supplement docs (1.1); attn to open issues and next steps re same (.4); calls and corr with working group re same (.5); corr with team re strategic alternatives, timing and next steps (1.0).	3.00	Kreller, Thomas R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21870889 4/20/2018	T/c with R. Franzoia re: confirmation declarations (.8); emails with G. Bray and J. Sciametta re: same (.2); t/c with committee re: pan comments (.4); revise plan (1.5); work on plan supplement, amended list of directors (1.0); review UST comments to plan (.5); work on confirmation brief (.6).	5.00	Maghakian, Haig M.
21878822 4/20/2018	Review plan confirmation issues (.6); revise M-III issue (.4).	1.00	O'Donnell, Dennis C.
21876968 4/20/2018	Review and distribute precedent in Support of Plan Confirmation.	0.80	Thomas, Charmaine
21877522 4/22/2018	Draft declaration in support of plan confirmation.	3.50	Franzoia, Rachel
21876695 4/22/2018	Initial review of Lefkovitz affidavit (.3); various corresp and comments thereto (.2)	0.50	Hlawaty, Roland
21870910 4/22/2018	Review and comment on Lefkovitz declaration (.4); review J. Sarkessian plan comments (.5); revise plan (3.2).	4.10	Maghakian, Haig M.
22088594 4/23/2018	Review and revise plan and confirmation docs (3.7); review plan comments from various parties (0.8); correspondence with H. Maghakian re: same (0.3); correspondence with working group re: same (1.3).	6.10	Bray, Gregory A.
21898693 4/23/2018	Finalize first drafts of declarations in support of confirmation and circulate for review (2.5); draft/revise order re. Cerberus confirmation objection and stay relief motion (1.6); corr re same with H. Maghakian and G. Bray (0.7); research regarding plan feasibility (1.5); internal correspondence re. revised plan, confirmation brief, declarations and proposed order (1.0).	7.30	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21895349 4/23/2018	Review SEC comments/responses (.2); corresp re voting issues (.2); advice re officer authority for Plan and effectiveness documents (.3); corresp. with Lowenstein re SEC responses (.1)	0.80	Hlawaty, Roland
21922853 4/23/2018	Revise plan docs and confirmation docs (1.6); corr with working group re open issues (.4), work on open issues re confirmation (1.2).	3.20	Kreller, Thomas R.
21878783 4/23/2018	Review SEC comments re: plan (.2); corr. with G. Bray re: same, UST comments to plan (.3); t/c with DOJ attorneys re: plan (.2); revise plan (4.2); corr. with J. Sciametta re: plan, confirmation declarations (.3); revise confirmation order (3.4); emails with R. Minion re: SEC comments (.1); corr. with R. Franzoia re: confirmation declarations (.2); email to working group re: plan and confirmation order (.3).	9.20	Maghakian, Haig M.
21922760 4/23/2018	Review plan issues (.8); review exit facility issues (.6).	1.40	O'Donnell, Dennis C.
22088596 4/24/2018	Review and revise plan and confirmation docs (1.8); email exchange with H. Maghakian and T. Kreller re: same (0.3); conference call with working group re: open issues (0.4); correspondence with working group re: amended plan and confirmation order (2.5); review research re: UST quarterly fees and litigation trust (0.5).	5.50	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21898696 4/24/2018	Correspondence with Cerberus, Willkie, OMM and Pachulski re. draft of proposed order resolving Cerberus objection and lift stay motion (0.5); research/ re. feasibility issues (2.5); correspondence with Milbank and Pachulski teams re. plan and related issues (1.0); revise confirmation declaration (0.4); correspondence with Milbank and A&M teams re. same (0.3); review plan comments from UST and research re. same (1.5); review comments from UST re. OCP motion and discuss with company/Milbank team (0.6); evaluate and attend to issues regarding amended plan and confirmation hearing (1.0).	7.80	Franzoia, Rachel
21895368 4/24/2018	Review Amended Plan (.7); review draft Confirmation Order (1.6); corr. re same with H. Maghakian (.2); review updated checklist in prep for status/update call (.3); attend all hands call re same (.3); work on next steps for closing (.4) and corr. re same with R. Stern (.2).	3.70	Hlawaty, Roland
21922854 4/24/2018	Revise plan docs and confirmation docs.	2.80	Kreller, Thomas R.
21897573 4/24/2018	Emails with G. Bray and T. Kreller re: amended plan, confirmation order (.3); t/c with working group re: same, confirmation hearing (.4); email to working group re: amended plan (.1); emails to UST and M. Menkowitz re: same (.5); revise plan (.9); revise confirmation order (.9); emails with A. Li re: plan (.1); call with M. Hornung re: Aurubis comments to plan (.2); corresp. with Aurubis counsel re: same (.5); t/c with D. McElligot re: amended plan (.4); emails with S. Badawi re: note holdings (.2); review and comment on closing checklist (.2); t/c with L. Jones re: plan issue (.8); t/c with A. Orchowski re: ballots (.2); review research re: UST quarterly fees, litigation trust (.4); review and consider additional UST comments to plan (.3); corresp. with J. Sciametta and L. Kenworthy re: closing, timing (.3)	6.70	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21883278 4/24/2018	Review UST comments to plan.	0.40	Nussbaum, Robert D.
21951567 4/25/2018	Review and revise amended plan and confirmation order (3.6); correspondence with H. Maghakian and T. Kreller re: same (1.2); review UST, UCC comments to plan and responses (1.5); correspondence with A&M and H. Maghakian re: confirmation declaration (0.7).	7.00	Bray, Gregory A.
21898699 4/25/2018	Legal research in connection with amended plan and confirmation brief (2.5); revise agreed order on Cerberus motion and objection (0.5); correspondence with parties re. same (0.6); review amended plan, confirmation brief and confirmation order (1.8); consideration of open issues in preparation for confirmation hearing (1.6); correspondence with R. Nussbaum re. same (0.3).	7.30	Franzoia, Rachel
21895377 4/25/2018	Review Plan voting issues (.2); corr. effectiveness closing issues with R. Stern (.2); evaluate rating request and effect on Effectiveness timing (.2); review OMM comments to Transfer agent agreement (.4); corr. with H. Maghakian re employment agreement disclosure issues (.1); evaluation of DTC and Plan/DS issues (.3).	1.40	Hlawaty, Roland
21922855 4/25/2018	Review and revise plan docs and confirmation docs (2.2); multiple conference calls and correspondence with working group re open issues, strategic alternatives and next steps re: same (0.8); work on confirmation hearing matters and calls and correspondence with team re same (0.7).	3.70	Kreller, Thomas R.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21894852 4/25/2018	Review responses to UST remaining plan comments (.8); corr. with G. Bray re: same (.1); review UCC comments to plan (.2); corr. with M. Menkowitz re: same (.3); corr. with G. Bray and T. Kreller re: same, UST comments (.7); revise plan (2.7); corr. with A. Barnes re: same (.2); revise confirmation order (1.2); revise confirmation brief (.6); corr. with A. Li re: plan (.2); further t/c with G. Bray re: confirmation order (.1); corr. with T. Scheur re: same (.1); corr. with E. Slight and T. Scheur re: confirmation order (.1); corr. with J. Sciametta re: confirmation declaration (.8); emails to UST, UCC and working group re: confirmation order and amended plan (.3)	8.40	Maghakian, Haig M.
21895614 4/25/2018	Review changes to plan.	0.80	Nussbaum, Robert D.
21951560 4/26/2018	Review objections to confirmation (0.8); review and revise confirmation brief (4.5); correspondence with H. Maghakian and T. Kreller re: same (1.3); review revised confirmation order (0.4).	7.00	Bray, Gregory A.
21898716 4/26/2018	Review confirmation objections (2.7); correspondence with working group re. same (1.5); legal research re. same (3.0); review confirmation brief, amended plan and confirmation order (1.3); revise confirmation order (1.0); calls/correspondence with working group re. revised plan, confirmation order and related issues (1.6); update checklist in preparation for working group call (0.6); evaluation of open issues in preparation for confirmation hearing (1.5).	13.20	Franzoia, Rachel
21895420 4/26/2018	Review comp disclosure matters (.2); review updated Amended Plan (.4); review revised draft Confirm Order (.3); call to discuss UST Plan objections to releases (.4); review Plan and DS objections (1.5); review LZ comments to Lefkovitz declaration (.2); call to discuss responses to Plan objections (1.0)	4.00	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21922858 4/26/2018	Review open issues regarding plan.	5.50	Kreller, Thomas R.
21897585 4/26/2018	Review objections to confirmation (.7); draft confirmation brief (6.8); corr with G. Bray and T. Kreller re: same (1.3); revise confirmation order (.6); corr. with A. Sax-Bolder re: amended plan (.2); review comments to Lefkovits declaration (.1); review J. Sciametta comments to declaration (.1); t/c and emails with E. Slight re: confirmation order (.2); corresp. with T. Scheuer re: same (.2); corresp. R. Nussbaum re: research in support of confirmation brief (.4).	10.60	Maghakian, Haig M.
21923464 4/26/2018	Correspondence with R. Francoia re potential objections to confirmation.	0.20	Nussbaum, Robert D.
21923493 4/26/2018	Legal research re third-party release issue (4.3); draft email to H. Maghakian re same (3.2); Multiple calls with M. Maghakian re same (1.4); review objections to confirmation (1.8); draft responses re same (1.2).	11.90	Nussbaum, Robert D.
21914809 4/26/2018	Review filed confirmation objections (.9); review specific provisions of confirmation order (.8); emails re same (.6); review Board call materials (.4).	2.70	O'Donnell, Dennis C.
21897277 4/26/2018	Review various confirmation objections (.8); correspond w/ R. Nussbaum and H. Maghakian re same (.5); prepare summaries of same (1.8); correspond w/ H. Maghakian, G. Bray, T. Kreller, R. Francoia, and R. Nussbaum re responses to same (1.2).	4.30	Springer, Paul J.
21895432 4/26/2018	Correspond with Milbank team to discuss OMM position on DTC mechanics in Plan/Disclosure Statement and the U.S. Trustee's comments to the Plan (1.1); call with OMM team to discuss DTC mechanics in Plan/Disclosure Statement vis a vis the Stockholders Agreement (.4).	1.50	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21911711 4/26/2018	Review and distribute precedent orders confirming the Debtors' plan (.3); review and distribute precedent plan provisions D. Del. (1.1).	1.40	Thomas, Charmaine
21951562 4/27/2018	Review and comment on confirmation brief and supporting declarations (3.7); correspondence with working group re: same (1.5); review amended plan and confirmation order (0.7); correspondence with H. Maghakian re: same (0.6).	6.50	Bray, Gregory A.
21911129 4/27/2018	Circulate plan to R. Nussbaum.	0.30	Eskin, Emily Rose
21898718 4/27/2018	Status update call with working group and follow-up calls and correspondence re. same (0.6); revise declarations in support of confirmation (2.0); correspondence re. same (1.8); revise/finalize OCP order and Grant Thornton retention order and correspondence re. same (1.0); review hearing agenda and discuss with H. Maghakian (0.8); review/revise Prime Clerk declaration re. voting (0.6); correspondence with H. Maghakian and local counsel re. same (0.8); revise confirmation order (0.7); calls/correspondence re. revised plan, confirmation order and related issues (1.6); review confirmation brief, amended plan and confirmation order (1.3); evaluate open issues in preparation for confirmation hearing (1.5).	12.70	Franzoia, Rachel
21897590 4/27/2018	Review summary of Plan and DS objections (.5); review updated closing checklist in prep for call (.2); attend all hands call re closing and emergence (.3); consideration of emergence timing and issues (.4); review initial draft Confirmation brief (1.6).	3.00	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21922860 4/27/2018	Revise plan docs and confirmation docs (2.1) ; corr with working group re open issues (.5); review strategic alternatives and next steps re same (.4); work on confirmation hearing matters (3.2).	6.20	Kreller, Thomas R.
21897587 4/27/2018	Revise confirmation brief (6.7); t/c with working group re: same (.3); corr/ with R. Nussbaum re: same, research, caselaw support (.2); corr. with R. Franzoia re: supporting declarations (.2); review and revise Sciametta declaration (.6); corr. with T. Scheuer re: SEC release (.3); corr. L. Gretchko re: confirmation objection (.2); emails to J. Sarkessian and M. Menkowitz re: amended plan and confirmation order (.1); corr. with M. Menkowitz re: same (.1); corr. with D. McElligot re: plan (.2); emails with working group and Milbank team re: target closing date (.2); calls with G. Bray re: amended plan, confirmation order (.2); revise amended plan (.3); revise confirmation order (.1); review draft voting certification (.1); corresp. with J. Daloia re: same (.2); cor. with R. Franzoia re: same, Monday filings (.2).	10.20	Maghakian, Haig M.
21924005 4/27/2018	Revise confirmation brief re release issues and objections to confirmation (3.2); correspondence with H. Maghakian and T Kreller re same (.5); review comments from ABL Lenders (.4); review notice precedent (1); incorporate comments from H. Maghakian and T kreller to brief (1.3); review/edit brief in its entirety (3.6)	10.00	Nussbaum, Robert D.
21914806 4/27/2018	Participate in update call (.8); review confirmation order issues (.9); emails re same (.4); review revised confirmation order (.4).	2.50	O'Donnell, Dennis C.
21898411 4/27/2018	Revise confirmation objection chart.	0.50	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21898717 4/28/2018	Revise confirmation order (1.2); revise declarations in support of confirmation (0.7); prepare notice of second amended plan supplement (0.6); correspondence with H. Maghakian and R. Nussbaum re. same (0.5); evaluate open issues in preparation for confirmation hearing (1.0).	4.00	Franzoia, Rachel
21897914 4/28/2018	Review comments to various draft declarations (.2); review revised Confirmation Order (.4) and Amended Plan (.2).	0.80	Hlawaty, Roland
21922862 4/28/2018	Evaluate open issues re: plan.	3.80	Kreller, Thomas R.
21898564 4/28/2018	Emails with G. Bray re: confirmation brief (.6); revise confirmation brief (4.0); revise confirmation order (.5); revise amended plan (.3); review materials for board meeting (.2); prepare materials for confirmation hearing (.3).	5.90	Maghakian, Haig M.
21925342 4/28/2018	Correspondence with T. Kreller, H. Maghakian, G. Bray and R. Franzioa re objections and arguments in response (1.3); pull release provisions from recent Shannon decisions (3.3); correspondence with local counsel re citing precedent (.2); review and edit confirmation brief (2.1).	6.90	Nussbaum, Robert D.
21898799 4/29/2018	Revise confirmation order and confirmation brief (1.5); revise confirmation declarations (1.8); calls and correspondence with working group re. same (1.6); review documents and prepare materials for confirmation hearing (2.0).	6.90	Franzoia, Rachel
21911763 4/29/2018	Comment on revised Confirmation Order (.6); review OMM Plan comments (.4) and OMM Confirmation Order comments (.1) and Willkie Confirmation Order comments (.1) and Skadden Confirmation Order comments (.2).	1.40	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21922864 4/29/2018	Review open issues regarding plan and confirmation.	4.20	Kreller, Thomas R.
21910073 4/29/2018	Work on confirmation brief (.8); emails with G. Bray, R. Nussbaum and T. Kreller re: same (.6); review and comment on Sciametta and Lefkovitz supporting declaration (.3); review working group comments to amended plan and revise same (.5); review comments to confirmation order and revise same (.4); review research re: plan releases (.8); prepare for confirmation hearing (.7); corresp. with K. Cairns re: Lefkovits declaration (.2); emails with A. Stone and declarants re: witness prep (.2); t/c with R. Franzioa re: tomorrow's filings (.1); email with G. Bray re: brief, order, amended plan, remaining comments (.4); review UST comments to order (.3); review further revised brief (.2); email to working group re: same (.2).	5.70	Maghakian, Haig M.
21925215 4/29/2018	Emails with H. Maghakian re release issues (.7); reread release cases (1.8); draft email re same (.5); review how creditors were noticed of releases in other cases (2.5); insert comments from various parties into confirmation brief (2.3); team call in anticipation of filing (.9); review Lefkovits and Sciametta declarations (1.1); review first day hearing transcript (.2); correspondence with P. Kizel (lowenstein) re R. Minion's (Lowesntein) appearance (.3); check all brief citations (1.2).	11.50	Nussbaum, Robert D.
21941826 4/29/2018	Review confirmation briefs (.4); review confirmation order (.4).	0.80	O'Donnell, Dennis C.
21944805 4/30/2018	Review and revise plan confirmation pleadings (2); evaluate confirmation issues (2); mutiple calls and correspondece re: same (3).	7.00	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21952486 4/30/2018	Finalize and prepare amended plan, confirmation order, confirmation declarations and related documents for filing (2.8); calls and correspondence re. same (2.0); review and assemble documents, summarize pleadings, and prepare for confirmation hearing (10.0).	14.80	Franzoia, Rachel
21939125 4/30/2018	Review revised Plan and Confirmation Order (.5)	0.50	Hlawaty, Roland
21944968 4/30/2018	Work on plan and confirmation order open issues, inc review and revision of docs, calls and corr with team and creditor working groups re same; calls and corr with team re confirmation issues, strategic alternatives and hearing prep re same	4.40	Kreller, Thomas R.
21924547 4/30/2018	Final review of confirmation brief (.5); review and revise confirmation order (.4); finalize amended plan, declarations and confirmation order for filing (.4); t/c with G. Bray re: same (.3); corr. with L. Gretchko re: plan, confirmation order, SMI objection (.3); prepare proposed language re: SMI objection (.2).	2.10	Maghakian, Haig M.
21923955 4/30/2018	Edit confirmation brief (1.9); correspondence with H. Maghakian and T. Kreller re same (.3); draft chart re objections to plan and Debtors' corresponding responses (1.2); reformat table of contents/table of authorities in confirmation brief (1.8); correspondence with word processing re same (.2); team call with H. Maghakian and R. Franzoia re outstanding issues and workstreams (.7); review inquiries from UST re confirmation order (.3); pull third party case law for G. Bray (.5).	6.90	Nussbaum, Robert D.
21939058 4/30/2018	Review confirmation order and issues (1.3); emails re same (.4).	1.70	O'Donnell, Dennis C.
21914801 4/30/2018	Prepare for confirmation hearing (.3); correspondence w/ J. Brewster, R. Franzoia, and H. Maghakian re same (.2).	0.50	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21925710 4/30/2018	Update pleadings and plan docs and create index and assemble confirmation hearing docs. (1.1); update same and coordinate for print (.5); further create index and assemble confirmation hearing docs. 2 (1.5); coordinate for print and follow up re same (.2); prepare label and packaging for distribution (.3); qc docs and distribute same (.5).	4.10	Thomas, Charmaine
21939155 5/1/2018	Review OMM comments to multiple subsidiary org docs (.9); review AM sources deck for emergence (.2).	1.10	Hlawaty, Roland
21944969 5/1/2018	Work on plan and confirmation order open issues.	2.00	Kreller, Thomas R.
21993339 5/1/2018	Work on plan and confirmation order open issues.	2.20	Kreller, Thomas R.
21928936 5/1/2018	T/c and emails with Willkie and OMM re: UST comments to order (1.1); revise confirmation order (.9); t/c with A. Barnes re: Pollard objection (.1); emails re: SMI objection (.1); further revise confirmation order (.5).	2.70	Maghakian, Haig M.
21937610 5/1/2018	Review confirmation order (1.5); call with lenders re UST comments to same (.8); incorporate UST comments to confirmation order (1.3); correspondence with H. Maghakian re same (.3); further comments to confirmation order (.5).	4.40	Nussbaum, Robert D.
21939062 5/1/2018	Review confirmation order and hearing issues (.8); internal team call re same (.9).	1.70	O'Donnell, Dennis C.
21928486 5/1/2018	Review confirmation brief (.9); call w/ V. Chemtob (A&M) re disclosure statement information (.3); correspondence w/ P. Milender re same (.2).	1.40	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21939177 5/2/2018	Review Willkie comments to AST agreement (.3); advice re transfer restrictions and DTC issue (.4); work on closing matters (.5).	1.20	Hlawaty, Roland
21930680 5/2/2018	Review plan (.7); revise confirmation order (.6); email to working group re: same (.2).	1.50	Maghakian, Haig M.
21937615 5/2/2018	Incorporate changes to plan and order (2.0); correspondence with H. Maghakian re same (.6); further revise confirmation order and plan (.6).	3.20	Nussbaum, Robert D.
21944808 5/3/2018	Review final revisions to plan and confirmation order (1.2); correspondence with Milbank team re: same (0.6).	1.80	Bray, Gregory A.
21967185 5/3/2018	Consideration of post-confirmation issues (0.8); calls/correspondence with H. Maghakian and R. Nussbaum re: same (0.5).	1.30	Franzoia, Rachel
21939187 5/3/2018	Review revised Plan and Confirmation Order per judge's requirements (.2); advise re closing matters (.4); review composite comments to AST agreement (.6).	1.20	Hlawaty, Roland
21944959 5/3/2018	Correspondence re final revisions to plan and confirmation order.	1.50	Kreller, Thomas R.
21938285 5/3/2018	Emails with J. Sarkessian, Willkie, Skadden and OMM teams re: confirmation order and plan revisions (.4); review and comment on same (.6); emails with G. Bray and M. Hornung re: effective date, timing (.1).	1.10	Maghakian, Haig M.
21937699 5/3/2018	Coordinate filing of Revised plan and confirmation order (5.3); correspondence with various lenders/creditors/UST/SEC re same (.8); correspondence with H. Maghakian, G. Bray, T. Kreller re same (1.0).	7.10	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21941839 5/3/2018	Review final changes to confirmation order (.6); correspond with R. Nussbaum re same (.2).	0.80	O'Donnell, Dennis C.
21944809 5/4/2018	Review confirmation order (1); calls and correspondence re same (3); evaluate issues re same (3).	7.00	Bray, Gregory A.
21939235 5/4/2018	Discuss closing issues with R. Stern (.3); work on various issues and matters for close (.8); review revised drafts of close documents for corporate side (.7).	1.80	Hlawaty, Roland
21946270 5/4/2018	T/c with A. Logan (Remington) re: confirmation hearing (.1); emails with J. Geisler (Remington) and company advisors re: entry of confirmation order (.1); review closing checklist and plan for closing (1.3).	1.50	Maghakian, Haig M.
21939707 5/4/2018	Review as filed Confirmation Order and Plan.	0.20	Nussbaum, Robert D.
21952563 5/4/2018	Review final changes to confirmation order (.3); correspond with R. Nussbaum re same (.2).	0.50	O'Donnell, Dennis C.
21994727 5/4/2018	Call with R. Hlawaty to discuss closing issues.	0.30	Stern, Renee G.
21969671 5/7/2018	Review corporate docs and consider closing steps re: same.	2.50	Bray, Gregory A.
21969926 5/7/2018	Research internal and external sources re Final Decree Precedent for R. Nussbaum.	1.00	Brewster, Jacqueline
21971606 5/7/2018	Update notice of entry of confirmation order and send to Pachulski team for filing and service (0.4); multiple calls/emails with R. Nussbaum re: post-confirmation issues (0.3); review documents re same (0.7).	1.40	Franzoia, Rachel
21964974 5/7/2018	Review revised subsidiary org docs (.6); analysis of authorized capital issues (.8); and call with Lazard re same (.3).	1.70	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21994849 5/7/2018	Call with S. Badawi re distributions (.2); closing call with corporate team (.8); review precedent re final decree (.4); review plan for issues re record date (.3); calls with R. Franzoia re post-conf. issues and work streams (.3).	2.00	Nussbaum, Robert D.
21994858 5/8/2018	Call with A&M and Prime Clerk to discuss closing issues.	0.50	Badawi, Husam
21969672 5/8/2018	Evaluate closing issues (1.8); call with J. Geisler, R. Hlawaty and Lefkovitz re same (.5); call with working group re: same (0.7)	3.00	Bray, Gregory A.
21971317 5/8/2018	Research and retrieve Notice of Effective Date precedent for R. Nussbaum.	0.20	Brewster, Jacqueline
21971628 5/8/2018	Circulate and correspondence with R. Nussbaum re plan supplement.	0.30	Eskin, Emily Rose
21971716 5/8/2018	Calls/correspondence with R. Nussbaum, H. Maghakian, G. Bray and P. Springer re: post-confirmation issues including second amended plan supplement (0.8); consideration of post-confirmation issues (0.5); conference call with Milbank, Prime Clerk and A&M teams re: closing issues (0.5); review draft press release and conform to language of plan (0.6); review correspondence and documents re: second amended plan supplement (0.4).	2.80	Franzoia, Rachel
21995141 5/8/2018	Call with Prime Clerk, A&M and Milbank team re: Closing.	0.50	Goldberg, Zachary Robert
21964973 5/8/2018	Work on Emerged ROC share capitalization issues (1.0); call with Lazard re same (.2); review comments from transfer agent on agreement (.4); status and closing update discussion with R. Stern re closing issues (.5).	2.10	Hlawaty, Roland
21957755 5/8/2018	Call with prime clerk re closing issues.	0.50	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21969684 5/8/2018	Call with A&M/ team re closing issues (.5); internal correspondence re same (.5).	1.00	Kreller, Thomas R.
21966088 5/8/2018	Review and respond to S. Badawi emails re: plan, implementation, new equity (.5); t/c with Milbank and A&M teams re closing, status, open items (.5); work on closing-related matters (1.6).	2.60	Maghakian, Haig M.
21971883 5/8/2018	Correspondence with R. Franzoia, H. Maghakian and Paul Springer re open issues and work streams (1.5); review plan re ABL fee issue (.5); draft motion for final decree and corresponding order (.9); correspondence with Z. Goldberg re closing issues (.2); review notice of ED precedent (.4).	3.50	Nussbaum, Robert D.
21998684 5/8/2018	Meet with R. Hlawaty regarding ROC share count (.5); review Plan and Disclosure Statement (.2); call with Milbank team, A&M and Prime Clerk to discuss action items for closing (.5).	1.20	Stern, Renee G.
21961165 5/9/2018	Closing call with A&M and Prime Clerk (0.5); follow up on distribution, DTC and closing issues (0.7); follow up with AST on open issues and review and comment on share certificate (0.4); follow up on ballot and solicitation questions and review plan in connection therewith (0.3).	1.90	Badawi, Husam
21969673 5/9/2018	Conference call with company-side team re: closing (0.5); reviews docs re: same (2.0); correspondence with company re: same (0.7); emails with H. Maghakian and Pachulski re: timing of closing and related filings (0.3); consideration of open issues (0.5).	4.00	Bray, Gregory A.
21971611 5/9/2018	Conference call with Milbank, A&M and Prime Clerk team re: closing issues (0.5); review claims register (0.3) correspondence with H. Maghakian and Prime Clerk re: same (0.2); prepare notice of second amended plan supplement (1.4).	2.40	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21995571 5/9/2018	Call with Milbank, Prime Clerk and A&M re: REM Closing.	0.50	Goldberg, Zachary Robert
21964990 5/9/2018	Respond to questions from OMM re SH agreement (.2); work on process and matters for closing (.6); advice re DTC and share distribution issues (.4)	1.20	Hlawaty, Roland
21969683 5/9/2018	Call with team re closing (.5); review issues and internal correspondence re same (1.2).	1.70	Kreller, Thomas R.
21966209 5/9/2018	T/c with Milbank, A&M and Prime Clerk re: closing, open items, DTC, distribution mechanics (.5); review and comment on notice of effective date (.1); emails with R. Nussbaum re: same (.1); review draft sources and uses (.3).	1.00	Maghakian, Haig M.
21971894 5/9/2018	Call with J. Mulvihill (Pachulski) re motion for final decree issue (.4); email correspondence with H. Maghakian re same (.2); correspondence with J. Berman (Prime Clerk) re notice of ED (.2); draft same (.7); correspondence with H. Maghakian re same (.3); correspondence with R. Franzoia re OCP issues (.3); call with H. Maghakian re special notice issue (.5).	2.60	Nussbaum, Robert D.
21997756 5/9/2018	Participated in call with Milbank team to discuss gating items to closing.	0.50	Stern, Renee G.
21969666 5/10/2018	Conference call with Milbank, Prime Clerk, A&M re: closing (0.5); review related docs (1.2); internal correspondence re: same (1.3).	3.00	Bray, Gregory A.
21971631 5/10/2018	Conference call with Milbank, A&M and Prime Clerk team re: closing issues (0.5); conference with R. Nussbaum re: various post-confirmation issues (0.2); revise notice of second amended plan supplement (0.8); correspondence with H. Maghakian and A. Sax-Bolder re: same (0.2).	1.70	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21965017 5/10/2018	Evaluation of share authorization issues (.4); advice on closing steps and process (.9); attend closing mechanics call (.5).	1.80	Hlawaty, Roland
21969680 5/10/2018	Call with team re closing (.5); review issues and documentation re same (.4); internal correspondence re same (.9).	1.80	Kreller, Thomas R.
21997757 5/10/2018	Call with R. Franzoia re closing issues and work streams (.2); call with J. Mulhivill (Pachulski) re motion for final decree (.4); internal closing call (.5); correspondence with S. Badawi re closing issues (.4).;	1.50	Nussbaum, Robert D.
21965959 5/10/2018	Review closing checklist and documents.	0.80	O'Donnell, Dennis C.
21997758 5/10/2018	Call with Milbank team to discuss status of items for closing.	0.50	Stern, Renee G.
21997759 5/11/2018	Internal call to discuss open issues (0.5); internal pre-closing call (0.3); call with OMM and Willkie to discuss closing mechanics (0.5).	1.30	Badawi, Husam
21998128 5/11/2018	Multiple calls with working group and internal team re: closing issues (3.5); work on closing issues/emergence process (2.8); correspondence with working group re: same (0.7); review and comment on press release (0.5); review amended plan supplement (0.4).	7.90	Bray, Gregory A.
21971044 5/11/2018	Conference call with Milbank team to discuss closing issues (0.5); conference call with Milbank, Prime Clerk and A&M re: same (0.3); conference call with working group re: same (0.5); correspondence with Z. Goldberg and R. Stern re: plan supplement docs (0.4); revise notice of second amended plan supplement and circulate for review (1.2); correspond with H. Maghakian and R. Nussbaum re: various post-confirmation and closing issues (0.7).	3.60	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21966170 5/11/2018	Work on closing and emergence issues/process (.8); call with counsel re same (.5); review prime clerk share and litigation trust allocations (.3); analysis of closing share count and warrant pricing (.4); call with AM and Prime Clerk and counsel re closing and share mechanics (.3); attend all hands closing prep call (.5).	2.80	Hlawaty, Roland
21998145 5/11/2018	Attend Milbank closing update call (.5); related correspondence re same (.9); attend prime clerk call and related correspondence (.9);	2.30	Hornung, Meir S.
21969677 5/11/2018	Call with working group re closing issues (.5); all hands call re same (.5); related correspondence and review re same (1.0).	2.00	Kreller, Thomas R.
21969481 5/11/2018	Review closing steps list (.2); t/c with Milbank team re: same, closing status, financing (.5); follow-up call with R. Nussbaum re: notice of effective date, plan supplement (.4); t/c with A&M and Prime Clerk re: closing (.3); emails with L. Kenworthy re: closing, invoices (.1); emails with Z. Goldberg re: same (.1); prepare for closing (1.9); review and comment on press release (.6); emails with J. Sciametta (A&M) re: credit ratings (.1); call with SAM re: DTC requirements (.3); emails with Lazard re: same (.1); t/c with Willkie and OMM re: closing (.5); review and comment on amended plan supplement (.2).	5.30	Maghakian, Haig M.
21971550 5/11/2018	Internal check-in call (.5); call with H. Maghakian re open issues and work streams (.4); call with R. Franzio re same (.2); call with J. Mulvihill (Pachulski) re notice issue (.2); internal closing call (.5); closing call with Willkie and OMM (.6); correspondence with S. Badawi and Z. Goldberg re closing (.4).	2.80	Nussbaum, Robert D.
21976673 5/11/2018	Emails with team re closing and exit issues.	1.20	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21966282 5/11/2018	Call with Milbank team to discuss emergence steps plan (.5); revise emergence steps plan (.5); all hands call to discuss emergence steps plan (.5).	1.50	Stern, Renee G.
21968659 5/12/2018	Review and respond to numerous corresp re closing date and effectiveness matters.	0.50	Hlawaty, Roland
21969696 5/12/2018	Correspond with team re closing status, timing and open issues.	1.50	Kreller, Thomas R.
21971615 5/13/2018	Review plan provisions re: conditions to effectiveness (0.5); correspondence with H. Maghakian and R. Nussbaum re: same (0.3); consideration of issues re: litigation trust agreement (0.3); review correspondence from H. Maghakian and R. Nussbaum re: same (0.2).	1.30	Franzoia, Rachel
21968852 5/13/2018	Review Plan for alternatives to Lit Trust on Effective Date (.4); review and respond to numerous emails re closing and effectiveness issues (.5).	0.90	Hlawaty, Roland
21969694 5/13/2018	Correspond with team re closing status, timing and open issues.	1.00	Kreller, Thomas R.
21969591 5/13/2018	Emails with G. Bray re: litigation trust (.3); review plan re: same, timing of trust formation (.7); review emails re: distributions, closing, exit financing (.4).	1.40	Maghakian, Haig M.
21977600 5/14/2018	Email exchange with R. Stern re plan supplement (0.2); review related docs (0.2).	0.40	Franzoia, Rachel
21974521 5/14/2018	Review Plan "B" for delayed Lit Trust and emergence.	0.60	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02000 ROC/Plan and Disclosure Statement

Date	Description	Hours	Name
21985099 5/14/2018	T/c with Willkie and OMM re: closing (.3); t/c's with J. Zukowski re: litigation trust (.3); t/c with J. Daloia re: same (.2); emails with Milbank team re: closing, litigation trust (.7); work on closing (2.2)	3.70	Maghakian, Haig M.
21988422 5/14/2018	Review emails re closing issues (.8); participate in closing call (.6).	1.40	O'Donnell, Dennis C.
21998218 5/14/2018	Call w/ all lender group re closing steps.	0.30	Springer, Paul J.
21998219 5/14/2018	Compile closing date corporate document redlines for inclusion in Plan supplement amendment.	0.20	Stern, Renee G.
22006327 5/15/2018	Correspondence with Milbank and Pachulski teams re: closing issues (0.5); review plan supplement (0.4).	0.90	Franzoia, Rachel
22001827 5/15/2018	Calls and corr with team re closing issues and post-closing clean up matters and review docs re same	1.50	Kreller, Thomas R.
21985100 5/15/2018	Emails with R. Franzioia and R. Nussbaum re: final plan supplement and notice of effective date (.2); review notice of effective date (.1); emails with S. Badawi re: same (.1).	0.40	Maghakian, Haig M.
21989425 5/15/2018	Revise notice of Effective Date (.2); correspondence with H. Maghakian re same (.1).	0.30	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02100 ROC/Real Estate

Date	Description	Hours	Name
21773940 3/26/2018	Internal correspondence re: local counsel and Alabama mortgage.	0.30	Brabant, Lisa
21781599 3/27/2018	Review and comment on draft Alabama mortgage (1.0); calls and correspondence re: perfection certificate (.1), survey for Alabama and Alabama local counsel (.4).	1.50	Brabant, Lisa
21789066 3/28/2018	Internal calls and correspondence re: Alabama survey and mortgage.	0.80	Brabant, Lisa
21789081 3/29/2018	Correspondence re: Alabama survey.	0.20	Brabant, Lisa
21801450 4/2/2018	Internal correspondence re: Alabama surveys (.3); internal correspondence re: mortgage comments (.2).	0.50	Brabant, Lisa
21808002 4/4/2018	Internal correspondence re: Alabama mortgage, title and survey.	1.00	Brabant, Lisa
21812558 4/5/2018	Internal correspondence re: value of Alabama property and mortgage comments.	0.50	Brabant, Lisa
21812645 4/6/2018	Internal correspondence re: Alabama mortgage.	0.20	Brabant, Lisa
21840622 4/9/2018	Internal correspondence re: mortgage and opinion.	1.00	Brabant, Lisa
21840681 4/10/2018	Internal correspondence re: mortgage, title affidavit and opinion.	1.50	Brabant, Lisa
21840818 4/11/2018	Internal correspondence re: mortgage, title and invoice.	1.50	Brabant, Lisa
21840908 4/12/2018	Internal correspondence re: mortgage, title and opinion for Alabama site.	0.50	Brabant, Lisa
21865252 4/18/2018	Correspondence re: exit financing and real estate deliverables.	0.80	Brabant, Lisa

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02100 ROC/Real Estate

Date	Description	Hours	Name
21875066 4/19/2018	Correspondence with company re: title and surveys.	0.30	Brabant, Lisa
21875619 4/20/2018	Correspondence with R. Yiap re: real estate requirements.	0.50	Brabant, Lisa
21888526 4/24/2018	Correspondence re: surveys and zoning reports.	0.50	Brabant, Lisa
21893088 4/25/2018	Correspondence re: title, surveys and zoning reports (.6). correspondence re: Alabama lien (.4).	1.00	Brabant, Lisa
21905909 4/26/2018	Correspondence re: title amounts (.1). call with M. Allen of O'Melveny re: title and endorsements (.4).	0.50	Brabant, Lisa
21934949 5/1/2018	Internal correspondence re: Alabama zoning ledger and real estate deliverables.	0.30	Brabant, Lisa
21944471 5/2/2018	Internal correspondence re: real estate requirements and zoning letter.	0.50	Brabant, Lisa
21943421 5/3/2018	Internal correspondence re: real estate deliverables (.2); revise credit agreements (.1).	0.30	Brabant, Lisa
21969489 5/11/2018	Calls and correspondence re: post-closing real estate.	1.00	Brabant, Lisa
21969526 5/12/2018	Internal correspondence re: local counsel and opinions.	0.50	Brabant, Lisa
21969533 5/13/2018	Internal correspondence re: mortgage releases and payoff letter.	0.50	Brabant, Lisa
21982849 5/14/2018	Internal correspondence re: payoff letter and mortgage releases.	0.50	Brabant, Lisa
21982910 5/15/2018	Internal correspondence re: mortgage releases.	0.30	Brabant, Lisa

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02200 ROC/Regulatory Matters

Date	Description	Hours	Name
21801534 4/2/2018	Correspond with OMM regarding potential diligence list for sharing with creditors with respect to ITAR/FFL compliance.	0.10	Stern, Renee G.
21827172 4/3/2018	Correspond with R. Hlawaty re Remington CFIUS, ITAR and DSS matters (.4); internal team follow-up correspondence (.4); review background materials (1.0).	1.80	Panahy, Dara A.
21807534 4/4/2018	Analysis of DSS, CFIUS and ITAR issues (.5); corresp with D. Panahy re same (.3); analysis of info from Remington re DSS (.2).	1.00	Hlawaty, Roland
21807052 4/4/2018	Call with M. Trask to discuss DSS oversight of company facilities and security requirements with respect to change of control.	0.30	Stern, Renee G.
21809456 4/5/2018	Corresp with A. Nadritch re SEC inquiry (.2); corresp with OMM re CFIUS (.1).	0.30	Hlawaty, Roland
21826962 4/5/2018	Background/research re: Remington CFIUS/ITAR/DSS matters (.7); coordination with O'Melveny (.2).	0.90	Panahy, Dara A.
21822111 4/9/2018	Corresp with R. Stern re CFIUS regulatory call.	0.10	Hlawaty, Roland
21832331 4/9/2018	Prepare for, and participate on, call with OMM re: Remington CFIUS, ITAR and DSS regulatory matters.	1.00	Panahy, Dara A.
21820484 4/9/2018	Call with OMM to discuss Dept. of Defense oversight of AA&E at company facilities.	0.30	Stern, Renee G.
21928795 4/17/2018	Review and input draft Remington Second A&R Certificate of Incorporation (1.0), Beneficial Ownership thresholds (.5).	1.50	Panahy, Dara A.
21952448 4/30/2018	Inquiry from D. Canavaggio re: Remington re: ITAR reporting requirements, consider same (.8).	0.80	Panahy, Dara A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02200 ROC/Regulatory Matters

Date	Description	Hours	Name
21930747 5/1/2018	Follow up on DTC distribution and ITAR issues (0.8). Call with B. Ganji regarding DDTC and compliance issues (0.4).	1.20	Badawi, Husam
21954597 5/1/2018	Review SEG 100 checking with DTCC (0.2); discuss same with B. Ganji on export controls (0.2); review DTCC rules (0.2).	0.60	Canavaggio, Donald P.
21953116 5/1/2018	Review Remington follow-up questions re: tracking of shareholders and U.S. regulatory reporting requirements (.5); discuss same with B. Ganji (.3).	0.80	Panahy, Dara A.
21956137 5/2/2018	Follow up on SEG 100 matter (0.8); discuss with B. Ganji and D. Panahy (0.2); provide update on call with AST (0.3); AST call (0.5).	1.80	Canavaggio, Donald P.
21956109 5/2/2018	Call with D. Canavaggio re: Remington shareholder tracking, DTC options and reporting requirements (.2); consider same (1.0); review comparable listed ITAR-registered entity procedures (.5).	1.70	Panahy, Dara A.
21956547 5/3/2018	Follow-up correspondence with D. Canavaggio and S. Badawi re: Remington transfer agent and foreign ownership considerations (.8); overlay of ITAR requirements and practical go-forward options (2.8); address S. Badawi follow-up inquiry (1.0).	4.60	Panahy, Dara A.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02300 ROC/Relief from Stay and Adequate Protection

Date	Description	Hours	Name
21805977 4/3/2018	Corresp re Pollard settlement and 8th Cir OTS.	0.20	Hlawaty, Roland
21855349 4/4/2018	Review motion to extend stay in Zick litigation.	0.30	Maghakian, Haig M.
21809463 4/5/2018	Corresp with H. Maghakian re: Dupont issues re stay and ongoing indemnity.	0.10	Hlawaty, Roland
21837047 4/13/2018	Initial analysis of Cerberus motion for COAC termination.	0.40	Hlawaty, Roland
21856322 4/17/2018	Emails with P. Springer and A. Logan re: stay violation notices (.3); review and revise draft letter re: same (.3)	0.60	Maghakian, Haig M.
21858120 4/17/2018	Draft letter re enforcement of the automatic stay (1.2); prepare enclosures to be included with same (.3); correspondence w/ H. Maghakian re same (.2).	1.70	Springer, Paul J.
21876677 4/18/2018	Correspondence with H. Maghakian and T. Kreller re: Cerberus relief from stay motion (.5); correspondence with OMM and Willkie re: same (0.8).	1.30	Bray, Gregory A.
21875025 4/18/2018	Internal call re strategy for Cerberus motions (.5); call with creditor counsel re next steps on Cerberus motions (.4)	0.90	Hlawaty, Roland
21868939 4/18/2018	Correspondence with G. Bray and T. Kreller re: Cerberus relief from stay motion (.5); correspondence with R. Strickland and A. Parlen re: same (.4); corresp. with D. Wills re: tort litigation, stay issues (.3).	1.20	Maghakian, Haig M.
21862310 4/18/2018	Research in connection with response to Cerberus lift stay motion (3.1); correspondence w/ H. Maghakian re same (.3); draft write-up re research results (.5).	3.90	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02300 ROC/Relief from Stay and Adequate Protection

Date	Description	Hours	Name
21875496 4/19/2018	Analysis of terminable at will precedent re: Cerberus motion.	0.40	Hlawaty, Roland
21866548 4/19/2018	Continue research re response to Cerberus lift stay motion (2.3); revise research summary write up re same (1.2); correspondence w/ H. Maghakian re same (.2).	3.70	Springer, Paul J.
21951542 4/23/2018	Correspondence with Lowenstein, OMM, Willkie and Milbank teams re: resolution of Cerberus lift stay motion.	0.90	Bray, Gregory A.
21895356 4/23/2018	Detailed review of analysis of terminable at will precedent re: Cerberus motion.	0.70	Hlawaty, Roland
21878812 4/23/2018	Review G. Bray emails re: resolution of Cerberus lift stay motion.	0.20	Maghakian, Haig M.
22088595 4/24/2018	Email exchange with OMM, Willkie and Milbank teams re: Cerberus lift stay motion and proposed order.	0.70	Bray, Gregory A.
21897574 4/24/2018	Emails with D. Hillman and R. Strickland re: Cerberus relief from stay order (.1); corr with D. McElligot re: same (.2); t/c with T. Cairns re: same (.2).	0.50	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02400 ROC/Reporting

Date	Description	Hours	Name
21772785 3/26/2018	Internal correspondence re indenture reporting covenant question (0.1); call with P. Milender regarding financial statement disclosure (0.1); call with company to discuss draft financial statements (0.3); review and revise draft financials and follow up on open points related thereto (0.6).	1.10	Badawi, Husam
21774822 3/26/2018	Review indenture reporting requirements and preparing response for R. Hlawaty (0.5); review indenture EoD provisions and prepare an overview of cure periods for failure to comply with reporting covenants (0.7); participate in call with S. Jackson (Remington) to discuss appropriate changes to financials (0.2).	1.40	Canavaggio, Donald P.
21973936 3/26/2018	Comment on revised financial statements (.8); advice to S. Jackson (Remington) re financials (.3); analysis of financial statement prep requirements (.2); corresp with securities team re same (.1).	1.40	Hlawaty, Roland
21775363 3/26/2018	Draft comments to financials.	1.30	Milender, Parker
21783164 3/27/2018	Review and revise financial statements and internal correspondence on related issues (0.9); calls with D. Canavaggio regarding DIP ABL and restructuring issues (0.4); review ABL DIP term sheets and incorporate comments and updates to financials (1.2); call with H. Maghakian re same (0.3); incorporate comments into financials (0.3).	3.10	Badawi, Husam
21780739 3/27/2018	Review financial statements to reflect revised language (0.4); correspond with Z. Goldberg to prepare relevant drafting language and review Term Sheets for ABL DIP (0.5); discuss relevant language with S. Badawi (0.2); revise language and confirm feedback from team (0.3); review comments for send-off w/ S. Badawi (0.2); review H. Maghakian comments (0.1).	1.70	Canavaggio, Donald P.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02400 ROC/Reporting

Date	Description	Hours	Name
21780252 3/27/2018	Confer with S. Jackson (Remington) re: initial debtor interview (.3); review and comment on ROC financial statement (.4); confer with S. Badawi re: same (.3).	1.00	Maghakian, Haig M.
21783966 3/28/2018	Review company edits to financial statements and revise to incorporate recent developments (0.6); review letter agreement and RSA and follow up on related reporting and disclosure questions (0.4).	1.00	Badawi, Husam
21784258 3/28/2018	Review revised financial statement (.1); emails with J. Sarkessian (UST) re: top 30 creditors' list (.1).	0.20	Maghakian, Haig M.
21787681 3/29/2018	Emails with M. Robinson and J. Sarkessian (US Trustee) re top 30 list.	0.20	Maghakian, Haig M.
21787687 3/29/2018	T/c with S. Jackson (Remington) re: initial debtor interview.	0.70	Maghakian, Haig M.
21789222 3/30/2018	Internal correspondence on company reporting and compliance questions.	0.20	Badawi, Husam
21803608 3/30/2018	Review reporting certificate requirements (0.4); review indenture (0.3).	0.70	Canavaggio, Donald P.
21977036 3/30/2018	Call with W. Krogseng re: Reporting requirements	0.10	Goldberg, Zachary Robert
21795281 3/30/2018	Emails with B. Wheatley and J. Sarkessian (US Trustee) re: top 30 list.	0.10	Maghakian, Haig M.
21789223 3/31/2018	Follow up review of company questions regarding compliance reporting under indenture (.2), review indenture and respond to inquiries (.1).	0.30	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02400 ROC/Reporting

Date	Description	Hours	Name
21977082 3/31/2018	Review documentation re: Reporting requirements (1.2); correspondences with S. Jackson (Remington) and B. Krogseng re: Reporting requirements (.7); call with R. Hlawaty re: Reporting requirements (.4); call with M. Bellucci re: Reporting requirements (.3).	2.60	Goldberg, Zachary Robert
21790415 3/31/2018	Numerous corresp to/from Milbank team and S Jackson (Remington) re: financial reporting (.3); call with Z. Goldberg re certificate and compliance advice (.4).	0.70	Hlawaty, Roland
21801817 4/1/2018	Emails with S. Jackson (Remington) re: IDI materials.	0.10	Maghakian, Haig M.
21810616 4/2/2018	Internal correspondence on contractual reporting questions and related inquiries.	0.30	Badawi, Husam
21982514 4/2/2018	Internal correspondence and with S. Jackson (Remington) re IDI (.5); review re same (3.5).	4.00	Bray, Gregory A.
21802206 4/2/2018	Participate in call with S. Jackson (Remington) to discuss conference call (0.3); review indenture to determine rules relating to conference call and confirming with S. Badawi and B. Nadritch (0.2); review DIP Loan (0.5); participate in follow up call with S. Jackson (Remington) (0.1).	1.10	Canavaggio, Donald P.
22039746 4/2/2018	Preparation for initial debtor interview and correspondence with working group re. same (2.0).	2.00	Franzoia, Rachel
21801713 4/2/2018	Review IDI materials (.3); emails with S. Jackson (Remington) and L. Jones re: same (.2).	0.50	Maghakian, Haig M.
21810619 4/3/2018	Follow up on questions regarding reporting (.2); review indenture in connection with same (.4).	0.60	Badawi, Husam

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02400 ROC/Reporting

Date	Description	Hours	Name
21803991 4/3/2018	Review and respond to emails re: IDI materials (.4); t/c with S. Jackson (Remington) re: same (.1).	0.50	Maghakian, Haig M.
21810630 4/4/2018	Internal correspondence on reporting issues and questions.	0.30	Badawi, Husam
21983407 4/4/2018	T/c with J. Sciametta (A&M) and S. Jackson (Remington) re: IDI (.5); review IDI materials (.5).	1.00	Maghakian, Haig M.
21810562 4/6/2018	Meet with S. Jackson (Remington) and prepare for IDI meeting (.5); attend IDI meeting (1.4).	1.90	Maghakian, Haig M.
21887203 4/20/2018	Review and incorporate comments from S.Badawi (0.3); corr. re comments with S.Badawi (0.2).	0.50	Canavaggio, Donald P.
21924743 4/27/2018	Review research (0.7); correspond with DTC (0.5).	1.20	Canavaggio, Donald P.
21939178 5/2/2018	Advice re company questions on 1Q statements.	0.40	Hlawaty, Roland
21939256 5/4/2018	Advice re reporting issues for financials (.2); corresp with R. Stern and finance team re same (.2).	0.40	Hlawaty, Roland
21964958 5/7/2018	Prepare responses to OMM questions re financial statements.	0.40	Hlawaty, Roland
21964984 5/8/2018	Review and comment on 1Q financials.	0.80	Hlawaty, Roland
21966086 5/8/2018	Review and comment on financial statement disclosures.	0.50	Maghakian, Haig M.
21979700 5/15/2018	Advise re ROC questions of financial reporting.	0.20	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02500 ROC/Tax

Date	Description	Hours	Name
21803650 3/27/2018	Review tax provisions of Remington DIP Credit Agreement (.8); review comments from Skadden (.5); discuss provisions of Credit Agreement.	1.50	Hanno, David G.
21947151 4/11/2018	Research tax entity classifications and discuss with A. Anderson and R. Kestenbaum (.4)	0.40	Hanno, David G.
21986315 4/13/2018	Listen to tax call.	0.90	Goldberg, Zachary Robert
21947300 4/13/2018	Conference call with C. Thurman, R. Kestenbaum, H. Maghakian, S. Jackson, J. Dempsey and others at Deloitte to discuss deck on possible restructuring plans (1); follow up call with Z. Goldberg, R. Kestenbaum, M. Hornung and H. Maghakian to discuss such call (.5); review deck discussing restructuring plans (1.6); review and revise provisions of Exit TL and ABL Credit Agreement (1.7).	4.80	Hanno, David G.
21837699 4/13/2018	Call with Kestenbaum re tax structure update (.4)	0.40	Hlawaty, Roland
21837235 4/13/2018	Emails with R. Kestenbaum re: tax issues (.3); consider and analyze plan and emergence issues related to same (.3).	0.60	Maghakian, Haig M.
21837588 4/13/2018	Participate in call with Deloitte and client to discuss tax implications of proposed restructuring.	0.90	Stern, Renee G.
21989140 4/16/2018	Attend tax call with Remington, Milbank tax team and Deloitte.	0.40	Goldberg, Zachary Robert
21885505 4/16/2018	Revise tax provisions of Litigation Trust Agreement (2.5); correspondence re provisions with R. Kestenbaum (.7); call with C. Thurman, R. Kestenbaum to follow up from Friday Call re: restructure options (.5); correspondence re restructuring options with R. Kestenbaum, R. Stern and Z. Goldberg (.4) review exit credit agreements re samee (.8).	4.90	Hanno, David G.

MILBANK, TWEED, HADLEY & McCLOYLLP

Description of Legal Services

Ending May 15, 2018

43527.02500 ROC/Tax

Date	Description	Hours	Name
21849434 4/16/2018	Correspondence with R. Kestenbaum re: plan, tax structuring	0.60	Maghakian, Haig M.
21886087 4/17/2018	Review Exit TL ABL and FILO Credit Agreements (1.0); corr. with Z. Goldberg re: the above (.2); corr. with R. Kestenbaum re: the above (.2); review tax provisions of FILO Credit Agreement (1.2).	2.60	Hanno, David G.
21886236 4/18/2018	Review tax provisions of Exit FILO Credit Agreement (1); corr. with R. Kestenbaum on the above and review provisions of Exit FILO Credit Agreement and Exit TL and aBL Agreements (.8).	1.80	Hanno, David G.
21997760 5/11/2018	Calls and follow up with DTC (1) and tax team (.2) regarding eligibility; follow up on tax and eligibility issues and follow up with financial advisors (1.4).	2.60	Badawi, Husam
21969470 5/11/2018	Review 871m form from DTC and review pertinent regulations (.4); discuss form with R. Kestenbaum and S. Badawi (.2).	0.60	Hanno, David G.

Exhibit G

Breakdown of Expenses

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

AIR TRAVEL

	Date	Description	Amount	Name
3731125	4/5/2018	TRAVEL (H) - - VENDOR: HAIG MAGHAKIAN COACH ROUNDTRIP AIRFARE FOR TRIP TO WILMINGTON, DE FOR INTIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18	750.00	Maghakian, Haig M.
3731125	4/5/2018	TRAVEL (H) - - VENDOR: HAIG MAGHAKIAN TRAVEL AGENCY FEES FOR TRIP TO WILMINGTON, DE FOR INITIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18	65.00	Maghakian, Haig M.
3731126	4/17/2018	TRAVEL (H) - - VENDOR: HAIG MAGHAKIAN NONREFUNDABLE TRAVEL AGENCY FEES FOR CANCELLED FLIGHTS TO/FROM PHILADELPHIA 4/17/418 - 4/19/18	30.00	Maghakian, Haig M.
3734444	4/30/2018	TRAVEL (H) - - VENDOR: THOMAS R. KRELLER TRAVEL AGENCY FEE FOR CANCELED TRAVEL TO WILMINGTON, DE FOR COURT HEARING 04/30/18 - 05/02/18	15.00	Kreller, Thomas R.
3735319	4/30/2018	TRAVEL (H) - - VENDOR: HAIG MAGHAKIAN ROUNTRIP COACH AIRFARE FOR TRAVEL TO WILMINGTON, DE FOR CONFIRMATION HEARING 04/30/18 - 05/03/18	750.00	Maghakian, Haig M.
3735319	4/30/2018	TRAVEL (H) - - VENDOR: HAIG MAGHAKIAN TRAVEL AGENCY FEES FOR TRIP TO WILMINGTON, DE FOR CONFIRMATION HEARING 04/30/18 - 05/03/18	60.00	Maghakian, Haig M.
3735670	4/30/2018	TRAVEL (H) - - VENDOR: GREGORY A. BRAY ROUNDTRIP COACH AIRFARE TO NEW YORK FOR COURT HEARING 04/30/18 - 05/03/18	750.00	Bray, Gregory A.
3735670	4/30/2018	TRAVEL (H) - - VENDOR: GREGORY A. BRAY TRAVEL AGENCY FEE FOR TRIP TO NEW YORK FOR COURT HEARING 04/30/18 - 05/03/18	25.00	Bray, Gregory A.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

COLOR COPIES

	Date	Description	Amount	Name
3730606	4/12/2018	COLOR COPIES	147.75	La Office Services,
3730606	4/16/2018	COLOR COPIES	105.25	La Office Services,
3732406	4/19/2018	COLOR COPIES	35.00	Moskovits, Susan
3734236	4/30/2018	COLOR COPIES	0.75	Hlawaty, Roland
3733967	5/1/2018	COLOR COPIES	8.00	La Office Services,

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

COURT SEARCH

	Date	Description	Amount	Name
3729810	4/16/2018	COURT SEARCH - - VENDOR: CSC UCC SEARCHES	545.03	Hlawaty, Roland
3731364	4/23/2018	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER BILL FOR FRG - BILLING CYCLE 01/01/18 TO 03/31/18	557.80	Nolasco, Juan P.
3732061	4/26/2018	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER BILL FOR FRG - BILLING CYCLE 01/01/18 TO 03/31/18	52.20	Nolasco, Juan P.
3732061	4/26/2018	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER BILL FOR FRG - BILLING CYCLE 01/01/18 TO 03/31/18	44.00	Nolasco, Juan P.
3733695	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	1275.92	Gregory, Andrew S.
3733696	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	3301.56	Gregory, Andrew S.
3733696	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	1275.92	Gregory, Andrew S.
3733696	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	1275.92	Gregory, Andrew S.
3733696	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	1275.92	Gregory, Andrew S.
3733696	5/2/2018	COURT SEARCH - - VENDOR: CSC SEARCH FEES	247.30	Gregory, Andrew S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

EXPRESS MAIL

	Date	Description	Amount	Name
3733812	4/11/2018	EXPRESS MAIL NEW YORK NY	14.72	Bronner, Megan

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

FILING FEES

	Date	Description	Amount	Name
3726307	3/27/2018	FILING FEES - - VENDOR: REGISTER OF COPYRIGHTS COPYRIGHT SECURITY RELEASE FILING FEE	210.00	Yohannan Moore, Kristin L.
3732049	4/26/2018	FILING FEES - - VENDOR: CSC UCC FILING	491.00	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3727367	3/26/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: WASHINGTON PETTY CASH	35.00	Johnson, Audrey R.
3727541	3/26/2018	CAB FARES/LOCAL TRANSPORTATION Travel to First Day Hearings	140.00	Hlawaty, Roland
3728670	3/26/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: GREGORY A. BRAY CABS DURING TRIP TO NEW YORK/WILMINGTON FOR BANKRUPTCY FILING/FIRST DAY HEARING 03/26/18 - 03/29/18 3/29 Uber 123.64 Hotel to Airport (JFK) 3/30 Boston Coach 130.88 LAX to Home	254.52	Bray, Gregory A.
3737007	3/26/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RACHEL FRANZOIA 3/26/18-3/28/18 CABS AND UBERS DURING TRIP TO NEW YORK AND DELAWARE FOR FIRST DAY HEARING 3/26 Uber 22.51 Hotel to Penn Station 3/27 Uber 37.41 Penn Station to Hotel 3/28 Uber 99.20 To JFK Airport 3/28 Uber 73.16 LAX to Home	232.28	Franzoia, Rachel
3737007	3/26/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: HAIG MAGHAKIAN 3/26/18-3/29/18 CABS DURING TRIP TO WILMINGTON/NEW YORK FOR BANKRUPTCY FILING AND FIRST DAY HEARING 3/29 Boston Coach	197.92	Maghakian, Haig M.
3733070	3/27/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: WASHINGTON PETTY CASH	35.00	Johnson, Audrey R.
3727578	3/28/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: MEIR HORNUNG 03/28/1/ CAB FARE	47.76	Hornung, Meir S.
3740718	3/28/2018	GROUND TRANSPORTATION - LOCAL CONCORD:112082/991149/668 - 03/28/18 11:42PM From:1 CHASE PLAZA To:250 E. 40 ST	23.17	Springer, Paul J.
3740718	3/28/2018	GROUND TRANSPORTATION - LOCAL CONCORD:112082/803281/516 - 03/28/18 1:03AM From:1 CHASE PLAZA	24.11	Goldberg, Zachary Robert
3727387	3/29/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.GREGORY REF#209356 3/28/18	30.00	Gregory, Andrew S.
3727387	3/29/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.GREGORY REF#209355 3/27/18	30.00	Gregory, Andrew S.
3740718	3/29/2018	GROUND TRANSPORTATION - LOCAL CONCORD:112082/803292/155 - 03/29/18 9:20PM From:1 CHASE PLAZA To:WEST ORANGE, NJ	86.36	Goldberg, Zachary Robert
3727455	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: MEIR HORNUNG 03/26/18 - CAB FARE	47.27	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3727668	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	10.14	O'Donnell, Dennis C.
3727669	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	29.75	O'Donnell, Dennis C.
3727676	3/30/2018	TRANSPORTATION REIMBURSEMENT VOUCHER - - VENDOR: DENNIS O'DONNELL CAB SERVICES	28.50	O'Donnell, Dennis C.
3727677	3/30/2018	TRANSPORTATION REIMBURSEMENT VOUCHER - - VENDOR: DENNIS O'DONNELL CAB SERVICES	11.63	O'Donnell, Dennis C.
3727677	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	9.12	O'Donnell, Dennis C.
3727678	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES IN DC	17.88	O'Donnell, Dennis C.
3727678	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	10.38	O'Donnell, Dennis C.
3727678	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	17.06	O'Donnell, Dennis C.
3727679	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	9.75	O'Donnell, Dennis C.
3727679	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	30.38	O'Donnell, Dennis C.
3727681	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	23.50	O'Donnell, Dennis C.
3727682	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	7.88	O'Donnell, Dennis C.
3727682	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	7.88	O'Donnell, Dennis C.
3727682	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	16.00	O'Donnell, Dennis C.
3727682	3/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL CAB SERVICES	10.38	O'Donnell, Dennis C.
3737526	4/4/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:112546/804042/058 - 04/04/18 8:51PM From:CHASE MANHATTAN PLZ To:HILLSIDE, NJ	75.65	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3739553	4/4/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:112546/804042/058 - 04/04/18 8:51PM From:CHASE MANHATTAN PLZ To:HILLSIDE, NJ	75.65	Hornung, Meir S.
3741205	4/4/2018	GROUND TRANSPORTATION - LOCAL CONCORD:112546/804042/058 - 04/04/18 8:51PM From:CHASE MANHATTAN PLZ To:HILLSIDE, NJ	-75.65	Hornung, Meir S.
3731125	4/5/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: HAIG MAGHAKIAN TAXIS DURING TRIP FOR INTIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18 4/5 Boston Coach 201.28 Airport to Hotel 4/5 Boston Coach 192.68 Home to LAX 4/6 White and Blue Group 11.76 4/6 Boston Coach 228.38 Train to Airport 4/7 Boston Coach 210.01 Lax to Home	844.11	Maghakian, Haig M.
3735657	4/7/2018	CAB FARES/LOCAL TRANSPORTATION CET - group, Inc.: MI001/389787/ - 04/07/18 9:3 From: To:	32.23	Wordprocessing, Printing
3739658	4/9/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:112876/804093/511 - 04/09/18 8:33PM From:1 CHASE PLAZA To:6115 98 ST	48.51	Chandani, Sachin
3736913	4/10/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:113251/804100/138 - 04/10/18 11:11PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert
3739658	4/10/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:112876/989437/585 - 04/10/18 12:30AM From:TEANECK, NJ To:1 CHASE PLAZA	91.74	Cosentino, Richard
3729033	4/11/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL 03/27/18 - CAB FARE	28.50	O'Donnell, Dennis C.
3729033	4/11/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL 03/28/18 - CAB FARE	29.13	O'Donnell, Dennis C.
3729059	4/11/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS O'DONNELL 03/29/18 - CAB FARE	27.25	O'Donnell, Dennis C.
3736877	4/11/2018	CAB FARES/LOCAL TRANSPORTATION CET - group, Inc.: 27930/390134/ - 04/11/18 10:2	33.38	Wordprocessing, Printing
3729505	4/12/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR R.HLAWATY REF#209032 04/11/18	30.00	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3739658	4/12/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:112876/804120/775 - 04/12/18 12:46AM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert
3736913	4/13/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:113251/968189/709 - 04/13/18 9:07PM From:1 CHASE PLAZA To:25 W. 13 ST	19.99	Goldberg, Zachary Robert
3734802	4/15/2018	CAB FARES/LOCAL TRANSPORTATION DIAL:1250116/4576023/117C - 04/15/18 6:00PM From:Liberty St NYC To:37 Gramercy Park E NYC	28.96	Goldberg, Zachary Robert
3740848	4/16/2018	GROUND TRANSPORTATION - LOCAL CONCORD:113647/987133/683 - 04/16/18 8:37PM From:CHASE MANHATTAN PLZ To:HILLSIDE, NJ	75.65	Hornung, Meir S.
3729861	4/17/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR R.STERN REF#209983 04/12/18	20.00	Stern, Renee G.
3730313	4/18/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 04/16/18	20.00	Badawi, Husam
3730313	4/18/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 04/12/18	20.00	Badawi, Husam
3736914	4/18/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:113251/804181/058 - 04/18/18 8:11PM From:CHASE MANHATTAN PLZ To:ELIZABETH, NJ	77.59	Hornung, Meir S.
3736914	4/18/2018	CAB FARES/LOCAL TRANSPORTATION CONCORD:113251/804180/685 - 04/18/18 12:11AM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert
3731362	4/23/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: ZACHARY GOLDBERG 04/16/18 - CAB FARE	14.80	Goldberg, Zachary Robert
3740848	4/24/2018	GROUND TRANSPORTATION - LOCAL CONCORD:113647/804241/303 - 04/24/18 11:18PM From:127 E. 54 ST To:HILLSIDE, NJ	83.03	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3738653	4/27/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: WASHINGTON PETTY CASH	35.00	Johnson, Audrey R.
3733060	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 04/25/18	20.00	Badawi, Husam
3733061	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 04/18/18	20.00	Badawi, Husam
3733075	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR L.SALTER ON 04/27/18	24.10	Salter, Lauren R.
3733175	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR S.MOSKOWITS REF#210591 04/18/18	20.00	Moskovits, Susan
3735319	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: HAIG MAGHAKIAN MILEAGE TO/FROM LAX FOR TRIP TO NEW YORK AND WILMINGTON, DE FOR CONFIRMATION	27.25	Maghakian, Haig M.
3735320	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: HAIG MAGHAKIAN TAXIS AND PARKING DURING TRIP TO WILMINGTON, DE FOR CONFIRMATION HEARING 5/1 121.30 Boston Coach Car Service Airport to Dupont Hotel 5/2 15.00 Scotty's Taxi Service Pachulski to Amtrak Train Station 5/2 247.20 Boston Coach Car Service Penn Station to Hotel 5/3 197.92 Boston Coach Car Service Hotel to JFK Airport 5/3 77.56 The Parking Spot	683.98	Maghakian, Haig M.
3735671	4/30/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: GREGORY A. BRAY TAXIS DURING TRIP TO NEW YORK/WILMINGTON FOR BANKRUPTCY FILING AND FIRST DAY HEARING 04/30/18 - 05/03/18 4/30 114.18 Boston Coach Car Service Palos Verdes Estates, CA to LAX 4/30 89.21 Boston Coach Car Service JFK to Bowery Hotel 5/3 52.70 Uber Bowery Hotel to JFK 5/3 137.71 Boston coach Car Service LAX to Palos Verdes Estates CA	393.80	Bray, Gregory A.
3740605	4/30/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114454/804302/781 - 04/30/18 9:45PM From:CHASE MANHATTAN PLZ To:BOWERY HOTEL	26.70	Thomas, Charmaine
3734397	5/1/2018	Travel to Wilmington, DE, to attend Confirmation	12.00	Nussbaum, Robert D.
3740605	5/1/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114454/805012/789 - 05/01/18 8:43PM From:CHASE MANHATTAN PLZ To:ELIZABETH, NJ	85.59	Hornung, Meir S.
3740965	5/7/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805073/133 - 05/07/18 11:32PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
3740965	5/8/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/45/575 - 05/08/18 9:14PM From:CHASE MANHATTAN PLZ To:HILLSIDE, NJ	79.85	Hornung, Meir S.
3740965	5/9/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805090/828 - 05/09/18 10:06PM From:1 CHASE PLAZA To:25 W. 13 ST	19.99	Goldberg, Zachary Robert
3735414	5/10/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 05/07/18	20.00	Badawi, Husam
3735414	5/10/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 05/04/18	20.00	Badawi, Husam
3740965	5/11/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805110/371 - 05/11/18 10:41PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert
3740965	5/11/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805110/415 - 05/11/18 12:25AM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	20.99	Goldberg, Zachary Robert
3740965	5/12/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805120/946 - 05/12/18 6:21PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	17.87	Goldberg, Zachary Robert
3740965	5/13/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/984021/740 - 05/13/18 4:55PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	25.68	Goldberg, Zachary Robert
3735628	5/14/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR H.BADAWI ON 05/11/18	20.00	Badawi, Husam
3735648	5/14/2018	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DONALD CANAVAGGIO 05/04/18 - CAB FARE	20.30	Canavaggio, Donald P.
3740965	5/14/2018	GROUND TRANSPORTATION - LOCAL CONCORD:114830/805140/762 - 05/14/18 9:02PM From:1 CHASE PLAZA To:37 GRAMERCY PARK E.	19.44	Goldberg, Zachary Robert

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

INTERNET / WIFI ACCESS

	Date	Description	Amount	Name
3731125	4/5/2018	INTERNET / WIFI ACCESS - - VENDOR: HAIG MAGHAKIAN INFLIGHT WIFI DURING TRIP TO NEW YORK/WILMINGTON, DE FOR INITIAL DEBTOR	32.00	Maghakian, Haig M.
3735320	4/30/2018	INTERNET / WIFI ACCESS - - VENDOR: HAIG MAGHAKIAN INFLIGHT WIFI DURING TRIP TO WILMINGTON, DE FOR CONFIRMATION HEARING	32.00	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

LODGING

	Date	Description	Amount	Name
3727541	3/26/2018	LODGING one night stay in Wilmington for First Day Hearings	350.00	Hlawaty, Roland
3727543	3/26/2018	LODGING one night stay while attending hearing in Wilmington, DE.	350.00	O'Donnell, Dennis C.
3727551	3/26/2018	LODGING One night stay in Wilmington, DE, to attend First Day Hearing	350.00	Nussbaum, Robert D.
3728437	3/26/2018	LODGING - - VENDOR: GREGORY A. BRAY 3/26/18 HOTEL IN WILMINGTON, DE DURING TRIP FOR COURT HEARING (one night)	258.70	Bray, Gregory A.
3728670	3/26/2018	LODGING - - VENDOR: GREGORY A. BRAY HOTELS DURING TRIP TO NEW YORK/WILMINGTON FOR COURT HEARING 03/26/18 - 03/29/18 (3 nights)	1575.00	Bray, Gregory A.
3737005	3/26/2018	LODGING - - VENDOR: RACHEL FRANZOIA 3/26/18-3/28/18 HOTELS DURING TRIP TO NEW YORK AND DELAWARE FOR BANKRUPTCY FILING PREPARATION AND FIRST DAY HEARING. (1 night @ \$525, one at \$350)	875.00	Franzoia, Rachel
3737006	3/26/2018	LODGING - - VENDOR: HAIG MAGHAKIAN 3/26/18-3/29/18 HOTELS DURING TRIP TO WILMINGTON FOR BANKRUPTCY FILING PREPARATION AND HEARING (2 nights @\$350, one night @ \$216.04)	916.04	Maghakian, Haig M.
3727578	3/27/2018	LODGING - - VENDOR: MEIR HORNUNG 03/27/18 - One night hotel stay	339.90	Hornung, Meir S.
3731125	4/5/2018	LODGING - - VENDOR: HAIG MAGHAKIAN HOTEL DURING TRIP TO WILMINGTON, DE FOR INTIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18 (one night)	350.00	Maghakian, Haig M.
3735319	4/30/2018	LODGING - - VENDOR: HAIG MAGHAKIAN LODGING DURING TRIP TO WILMINGTON, DE FOR CONFIRMATION HEARING 04/30/18 - 05/03/18 ` 2 nights in Del. at \$350, one night in NY @ \$525	1225.00	Maghakian, Haig M.
3735670	4/30/2018	LODGING - - VENDOR: GREGORY A. BRAY HOTEL DURING TRIP TO NEW YORK FOR CONFIRMATION HEARING 04/30/18 - 05/03/18 ((3 nights @ \$525))	1575.00	Bray, Gregory A.
3734396	5/1/2018	LODGING One night hotel stay in Wilmington, Delaware, to attend Confirmation	350.00	Nussbaum, Robert D.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEAL, OVERTIME

	Date	Description	Amount	Name
3738830	3/16/2018	MEAL, OVERTIME - - VENDOR: HAIG MAGHAKIAN OT DINNER 03/16/18	20.00	Maghakian, Haig M.
3727367	3/26/2018	MEAL, OVERTIME - - VENDOR: WASHINGTON PETTY CASH	10.00	Johnson, Audrey R.
3729045	3/26/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Gregory, Andrew S.
3729056	3/26/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.
3729056	3/26/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3729045	3/27/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Gregory, Andrew S.
3729056	3/27/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3733070	3/27/2018	MEAL, OVERTIME - - VENDOR: WASHINGTON PETTY CASH	10.00	Johnson, Audrey R.
3729056	3/29/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3737421	4/2/2018	MEAL, OVERTIME - - VENDOR: HAIG MAGHAKIAN OT DINNER 04/02/18	20.00	Maghakian, Haig M.
3731488	4/3/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3731488	4/3/2018	MEAL, OVERTIME Seamless Web - OT Meal Working late.	20.00	Milender, Parker
3731487	4/4/2018	MEAL, OVERTIME Seamless Web - OT Meal working late.	20.00	Milender, Parker
3737421	4/4/2018	MEAL, OVERTIME - - VENDOR: HAIG MAGHAKIAN OT DINNER 04/04/18	20.00	Maghakian, Haig M.
3731488	4/5/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Moskovits, Susan
3731488	4/6/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Moskovits, Susan

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEAL, OVERTIME

	Date	Description	Amount	Name
3728635	4/9/2018	MEAL, OVERTIME - - VENDOR: ZACHARY GOLDBERG 03/25/18 - OVERTIME MEAL	15.74	Goldberg, Zachary Robert
3728642	4/9/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 03/28/18 - OT DINNER	16.63	Springer, Paul J.
3728643	4/9/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 03/29/18 - OT DINNER	20.00	Springer, Paul J.
3728643	4/9/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 03/26/18 - OT DINNER	18.25	Springer, Paul J.
3728674	4/9/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER OT DINNER	19.75	Springer, Paul J.
3729059	4/11/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.STERN ON 04/10/18	20.00	Stern, Renee G.
3729195	4/11/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 4/9/18 - OT MEAL	20.00	Springer, Paul J.
3731519	4/11/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3729507	4/12/2018	MEAL, OVERTIME - - VENDOR: MEIR HORNUNG 04/04/18 - OT DINNER MEAL	20.00	Hornung, Meir S.
3731520	4/12/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Badawi, Husam
3731519	4/13/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3729808	4/16/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 04/11/18 - OVERTIME MEALS	19.55	Springer, Paul J.
3729808	4/16/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 04/10/18 - OVERTIME MEAL	19.22	Springer, Paul J.
3734672	4/16/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3734672	4/16/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Badawi, Husam
3734673	4/16/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hanno, David G.
3729861	4/17/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.STERN ON 04/12/18	20.00	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEAL, OVERTIME

	Date	Description	Amount	Name
3734672	4/17/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3734672	4/18/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.
3734672	4/18/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3734672	4/18/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Moskovits, Susan
3734673	4/18/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Badawi, Husam
3734672	4/19/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
3731361	4/23/2018	MEAL, OVERTIME - - VENDOR: ZACHARY GOLDBERG 04/15/18 - OT MEALS	12.09	Goldberg, Zachary Robert
3737376	4/23/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3737377	4/23/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hanessian, Aram
3737376	4/24/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3737376	4/24/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hanessian, Aram
3737376	4/26/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3737377	4/26/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Salter, Lauren R.
3738653	4/27/2018	MEAL, OVERTIME - - VENDOR: WASHINGTON PETTY CASH	20.00	Johnson, Audrey R.
3733072	4/30/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 04/18/18 - OT MEALS	20.00	Springer, Paul J.
3737125	4/30/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3737125	4/30/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEAL, OVERTIME

	Date	Description	Amount	Name
3737125	5/1/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.
3737125	5/2/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3733846	5/3/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.STERN ON 05/01/18	20.00	Stern, Renee G.
3737125	5/3/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3734317	5/4/2018	MEAL, OVERTIME - - VENDOR: PAUL SPRINGER 04/26/18 - OT DINNER MEALS	20.00	Springer, Paul J.
3734318	5/4/2018	MEAL, OVERTIME - - VENDOR: Robert D.Nussbaum 04/26/18 - OT DINNER MEALS	10.83	Nussbaum, Robert D.
3738605	5/7/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.
3738605	5/7/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Stern, Renee G.
3738605	5/7/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3738606	5/7/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Badawi, Husam
3738606	5/8/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.
3738606	5/9/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3738606	5/11/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3738606	5/11/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Badawi, Husam
3735621	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/13/18	20.00	Seeley, Henry
3735621	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/07/18	20.00	Seeley, Henry

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEAL, OVERTIME

	Date	Description	Amount	Name
3735621	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/08/18	20.00	Seeley, Henry
3735622	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/11/18	20.00	Seeley, Henry
3735622	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/9/18	20.00	Seeley, Henry
3735622	5/14/2018	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR H.SEELEY ON 05/10/18	20.00	Seeley, Henry
3738626	5/14/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Goldberg, Zachary Robert
3738626	5/14/2018	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

MEALS - OUT OF TOWN

Date	Description	Amount	Name
3737006 3/26/2018	MEALS - TRAVEL - - VENDOR: RACHEL FRANZOIA 3/26/18-3/28/18 MEALS DURING TRIP TO NEW YORK AND DELAWARE FOR BANKRUPTCY FILING PREPARATION AND FIRST DAY HEARING 3/26 Dunkin 15.73 Lunch 3/26 Codino 50.00 Dinner 3/27 Room Service 35.00 Breakfast 3/27 Dinner for R. Nussbaum & R. Franzoia 100.00 Dinner for two 3/28 Room Service 35.00 Breakfast	235.73	Franzoia, Rachel
3737006 3/26/2018	MEALS - TRAVEL - - VENDOR: HAIG MAGHAKIAN 3/26/18-3/29/18 MEALS DURING TRIP TO PHILADELPHIA FOR BANKRUPTCY FILING PREPARATION AND HEARING 3/26 Breakfast \$25 3/27 Dinner \$50 3/28 Breakfast \$25 3/28 Dinner \$49.53 3/29 Lunch \$39.52 3/29 Dinner \$26.38	215.43	Maghakian, Haig M.
3737931 3/26/2018	MEALS - TRAVEL Breakfast while attending hearing in Wilmington, DE.	25.00	O'Donnell, Dennis C.
3738115 3/26/2018	MEALS - Breakfast in Wilmington, DE while attending First Day Hearing	25.00	Nussbaum, Robert D.
3731125 4/5/2018	MEALS - TRAVEL - - VENDOR: HAIG MAGHAKIAN MEALS DURING TRIP TO WILMINGTON, DE FOR INITIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18 4/5 24.20 Breakfast 4/6 26.09 Breakfast 4/6 44.25 Lunch	94.54	Maghakian, Haig M.
3735320 4/30/2018	MEALS - TRAVEL - - VENDOR: HAIG MAGHAKIAN MEALS DURING TRIP TO WILMINGTON, DE FOR CONFIRMATION HEARING 04/30/18 - 05/03/18 5/1 Room Service 35.00 Lunch 5/1 Room Service 50.00 Dinner 5/2 Room Service 21.80 Breakfast 5/2 Room Service 50.00 Dinner	156.80	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

OUTSIDE MESSENGER

	Date	Description	Amount	Name
3730560	3/31/2018	OUTSIDE MESSENGER --VENDOR: EXPRESS NETWORK Messenger services to R. Franzoia residences	43.60	Franzoia, Rachel
3738490	5/5/2018	OUTSIDE MESSENGER --VENDOR: EXPRESS NETWORK Messenger to H. Maghakian's residence	114.17	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

OUTSIDE REPRODUCTION

	Date	Description	Amount	Name
3730560	3/26/2018	OUTSIDE REPRODUCTION --VENDOR: IDISCOVER Printing and binding services	81.63	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PHOTOCOPIES

	Date	Description	Amount	Name
3726891	3/27/2018	PHOTOCOPIES	0.80	Johnson, Audrey R.
3726891	3/27/2018	PHOTOCOPIES	0.10	Johnson, Audrey R.
3727186	3/27/2018	PHOTOCOPIES	0.10	O'Donnell, Dennis C.
3728383	3/28/2018	PHOTOCOPIES	0.80	O'Donnell, Dennis C.
3728381	4/3/2018	PHOTOCOPIES	122.00	Goldberg, Zachary Robert
3728381	4/3/2018	PHOTOCOPIES	249.40	Goldberg, Zachary Robert
3728381	4/3/2018	PHOTOCOPIES	1.80	Goldberg, Zachary Robert
3728381	4/4/2018	PHOTOCOPIES	66.00	Hornung, Meir S.
3728381	4/4/2018	PHOTOCOPIES	0.20	Hornung, Meir S.
3728383	4/4/2018	PHOTOCOPIES	1.80	O'Donnell, Dennis C.
3729397	4/9/2018	PHOTOCOPIES	10.20	Hornung, Meir S.
3731053	4/13/2018	PHOTOCOPIES	2.70	Hornung, Meir S.
3731054	4/16/2018	PHOTOCOPIES	2.00	O'Donnell, Dennis C.
3731054	4/16/2018	PHOTOCOPIES	36.90	Nielson, Nicole C.
3732406	4/19/2018	PHOTOCOPIES	1.70	Thomas, Charmaine
3732406	4/19/2018	PHOTOCOPIES	105.90	Thomas, Charmaine
3732406	4/25/2018	PHOTOCOPIES	3.10	O'Donnell, Dennis C.
3734235	4/27/2018	PHOTOCOPIES	0.70	Hornung, Meir S.
3734236	4/30/2018	PHOTOCOPIES	0.10	Hlawaty, Roland
3734236	4/30/2018	PHOTOCOPIES	126.60	Thomas, Charmaine
3734236	4/30/2018	PHOTOCOPIES	476.30	Thomas, Charmaine
3734236	4/30/2018	PHOTOCOPIES	6.80	Thomas, Charmaine

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3726891	3/26/2018	PRINTING	2.80	Johnson, Audrey R.
3726948	3/26/2018	PRINTING	27.40	La Office Services,
3726892	3/27/2018	PRINTING	4.10	Johnson, Audrey R.
3727187	3/27/2018	PRINTING	17.80	Goldberg, Zachary Robert
3727187	3/27/2018	PRINTING	1.10	Gregory, Andrew S.
3727187	3/27/2018	PRINTING	0.60	Arogundade, Faridat A,
3727187	3/27/2018	PRINTING	1.50	Esposito, Debra
3727188	3/28/2018	PRINTING	1.60	Gregory, Andrew S.
3728021	3/28/2018	PRINTING	12.80	Muhrez, Diane
3728382	3/28/2018	PRINTING	12.20	Stern, Renee G.
3728382	3/28/2018	PRINTING	4.00	Springer, Paul J.
3728382	3/28/2018	PRINTING	6.60	Milender, Parker
3728383	3/28/2018	PRINTING	10.80	Hlawaty, Roland
3728383	3/28/2018	PRINTING	5.00	O'Donnell, Dennis C.
3728021	3/29/2018	PRINTING	0.40	Muhrez, Diane
3728382	3/29/2018	PRINTING	14.20	Hlawaty, Roland
3728021	3/30/2018	PRINTING	30.70	Muhrez, Diane
3728382	3/30/2018	PRINTING	2.60	Hlawaty, Roland
3728383	3/30/2018	PRINTING	1.40	Hlawaty, Roland
3728021	4/2/2018	PRINTING	0.40	Muhrez, Diane
3728382	4/2/2018	PRINTING	0.50	Stern, Renee G.
3728382	4/2/2018	PRINTING	1.40	Moskovits, Susan
3728383	4/2/2018	PRINTING	0.20	Esposito, Debra
3728383	4/2/2018	PRINTING	10.90	Nussbaum, Robert D.
3728021	4/3/2018	PRINTING	3.70	Muhrez, Diane

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3728382	4/3/2018	PRINTING	22.90	Stern, Renee G.
3728382	4/3/2018	PRINTING	2.30	Hlawaty, Roland
3728021	4/4/2018	PRINTING	10.60	Muhrez, Diane
3728382	4/4/2018	PRINTING	12.90	Hlawaty, Roland
3728383	4/4/2018	PRINTING	0.10	Moskovits, Susan
3728383	4/4/2018	PRINTING	1.80	Esposito, Debra
3729122	4/5/2018	PRINTING	18.30	Muhrez, Diane
3729122	4/5/2018	PRINTING	7.30	Franzoia, Rachel
3729397	4/5/2018	PRINTING	1.10	Stern, Renee G.
3729397	4/5/2018	PRINTING	0.20	Hornung, Meir S.
3729398	4/5/2018	PRINTING	0.90	Moskovits, Susan
3729398	4/5/2018	PRINTING	3.20	Hlawaty, Roland
3729122	4/6/2018	PRINTING	9.60	Franzoia, Rachel
3729122	4/6/2018	PRINTING	6.90	Muhrez, Diane
3729398	4/6/2018	PRINTING	2.00	Stern, Renee G.
3729398	4/6/2018	PRINTING	1.10	Hlawaty, Roland
3729398	4/6/2018	PRINTING	3.50	Hlawaty, Roland
3729398	4/6/2018	PRINTING	2.50	Moskovits, Susan
3729399	4/6/2018	PRINTING	22.00	Hlawaty, Roland
3729398	4/9/2018	PRINTING	9.60	Stern, Renee G.
3729398	4/9/2018	PRINTING	0.20	Hornung, Meir S.
3729398	4/9/2018	PRINTING	1.70	Moskovits, Susan
3729399	4/9/2018	PRINTING	5.30	Shannon, Doug
3729114	4/10/2018	PRINTING	0.20	Palmer, Jenni
3729122	4/10/2018	PRINTING	5.40	Muhrez, Diane

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3729398	4/10/2018	PRINTING	6.90	Stern, Renee G.
3729399	4/10/2018	PRINTING	3.10	Moskovits, Susan
3729399	4/10/2018	PRINTING	1.70	Hlawaty, Roland
3729399	4/10/2018	PRINTING	12.40	O'Donnell, Dennis C.
3730537	4/11/2018	PRINTING	2.20	Johnson, Audrey R.
3730617	4/11/2018	PRINTING	19.60	Muhrez, Diane
3730617	4/11/2018	PRINTING	7.00	Franzoia, Rachel
3730982	4/11/2018	PRINTING	0.60	Seeley, Henry
3731053	4/11/2018	PRINTING	3.10	Stern, Renee G.
3731054	4/11/2018	PRINTING	2.40	Hlawaty, Roland
3731054	4/11/2018	PRINTING	2.20	Esposito, Debra
3731054	4/11/2018	PRINTING	6.10	O'Donnell, Dennis C.
3730606	4/12/2018	PRINTING	10.00	Kreller, Thomas R.
3730606	4/12/2018	PRINTING	10.50	Palmer, Jenni
3730617	4/12/2018	PRINTING	79.30	Muhrez, Diane
3730982	4/12/2018	PRINTING	0.50	Nielson, Nicole C.
3731053	4/12/2018	PRINTING	10.10	Stern, Renee G.
3731054	4/12/2018	PRINTING	15.40	Hlawaty, Roland
3731054	4/12/2018	PRINTING	0.80	Moskovits, Susan
3731054	4/12/2018	PRINTING	25.30	O'Donnell, Dennis C.
3730617	4/13/2018	PRINTING	24.10	Muhrez, Diane
3730982	4/13/2018	PRINTING	2.70	Seeley, Henry
3731053	4/13/2018	PRINTING	9.50	Stern, Renee G.
3731054	4/13/2018	PRINTING	2.30	Moskovits, Susan
3731055	4/13/2018	PRINTING	29.80	Hanno, David G.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3730607	4/16/2018	PRINTING	8.80	La Office Services,
3730607	4/16/2018	PRINTING	11.40	Kreller, Thomas R.
3730618	4/16/2018	PRINTING	8.90	Muhrez, Diane
3730982	4/16/2018	PRINTING	1.20	Seeley, Henry
3730982	4/16/2018	PRINTING	5.20	Nussbaum, Robert D.
3731053	4/16/2018	PRINTING	6.80	Stern, Renee G.
3731053	4/16/2018	PRINTING	23.70	Hornung, Meir S.
3731054	4/16/2018	PRINTING	1.20	O'Donnell, Dennis C.
3731055	4/16/2018	PRINTING	3.60	Hanno, David G.
3730982	4/17/2018	PRINTING	2.60	Nielson, Nicole C.
3731053	4/17/2018	PRINTING	7.10	Hornung, Meir S.
3730982	4/18/2018	PRINTING	0.40	Nielson, Nicole C.
3730983	4/18/2018	PRINTING	3.00	Seeley, Henry
3731053	4/18/2018	PRINTING	23.20	Hornung, Meir S.
3731055	4/18/2018	PRINTING	32.20	Hanno, David G.
3732406	4/19/2018	PRINTING	103.30	Thomas, Charmaine
3732407	4/19/2018	PRINTING	0.50	Nielson, Nicole C.
3732407	4/20/2018	PRINTING	0.30	Nielson, Nicole C.
3732405	4/23/2018	PRINTING	2.40	Hornung, Meir S.
3732406	4/23/2018	PRINTING	1.50	Hlawaty, Roland
3732407	4/23/2018	PRINTING	4.30	Nielson, Nicole C.
3732405	4/24/2018	PRINTING	2.30	Hornung, Meir S.
3732406	4/24/2018	PRINTING	2.40	Springer, Paul J.
3732407	4/24/2018	PRINTING	13.20	Hlawaty, Roland
3732406	4/25/2018	PRINTING	30.30	Hornung, Meir S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3732406	4/25/2018	PRINTING	1.80	Esposito, Debra
3732407	4/25/2018	PRINTING	0.30	Hlawaty, Roland
3732407	4/25/2018	PRINTING	9.30	Miranda-Schmidt, Gail
3733967	4/26/2018	PRINTING	2.80	Muhrez, Diane
3734235	4/26/2018	PRINTING	0.40	Hornung, Meir S.
3734236	4/26/2018	PRINTING	0.20	O'Donnell, Dennis C.
3734236	4/26/2018	PRINTING	0.60	Nielson, Nicole C.
3734237	4/26/2018	PRINTING	5.70	Hlawaty, Roland
3734237	4/26/2018	PRINTING	12.90	Nussbaum, Robert D.
3734237	4/26/2018	PRINTING	18.50	Salter, Lauren R.
3733967	4/27/2018	PRINTING	1.20	Muhrez, Diane
3734235	4/27/2018	PRINTING	0.70	Stern, Renee G.
3734235	4/27/2018	PRINTING	5.60	Hlawaty, Roland
3734237	4/27/2018	PRINTING	8.20	Nussbaum, Robert D.
3734237	4/27/2018	PRINTING	14.90	Hlawaty, Roland
3733960	4/30/2018	PRINTING	0.20	Palmer, Jenni
3733968	4/30/2018	PRINTING	57.30	Muhrez, Diane
3734235	4/30/2018	PRINTING	4.40	Stern, Renee G.
3734235	4/30/2018	PRINTING	0.10	Springer, Paul J.
3734235	4/30/2018	PRINTING	0.20	Thomas, Charmaine
3734235	4/30/2018	PRINTING	3.10	Hlawaty, Roland
3734236	4/30/2018	PRINTING	8.60	Esposito, Debra
3734236	4/30/2018	PRINTING	1.90	Hlawaty, Roland
3734237	4/30/2018	PRINTING	9.20	Hlawaty, Roland
3734237	4/30/2018	PRINTING	5.80	Bryan, Jarret J.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3734237	4/30/2018	PRINTING	0.10	Nussbaum, Robert D.
3734237	4/30/2018	PRINTING	1.10	Thomas, Charmaine
3733968	5/1/2018	PRINTING	17.80	Muhrez, Diane
3733968	5/1/2018	PRINTING	658.20	La Office Services,
3734235	5/1/2018	PRINTING	2.10	Stern, Renee G.
3734235	5/1/2018	PRINTING	52.80	Hlawaty, Roland
3734237	5/1/2018	PRINTING	0.80	Thomas, Charmaine
3734949	5/2/2018	PRINTING	51.40	Muhrez, Diane
3735241	5/2/2018	PRINTING	2.40	Seeley, Henry
3734942	5/3/2018	PRINTING	0.20	Palmer, Jenni
3735241	5/3/2018	PRINTING	7.60	Seeley, Henry
3735298	5/3/2018	PRINTING	9.10	Stern, Renee G.
3735298	5/3/2018	PRINTING	1.80	Hlawaty, Roland
3735299	5/3/2018	PRINTING	8.30	Hlawaty, Roland
3734942	5/4/2018	PRINTING	0.20	Palmer, Jenni
3735298	5/4/2018	PRINTING	0.10	Stern, Renee G.
3735298	5/4/2018	PRINTING	1.60	Hlawaty, Roland
3735299	5/4/2018	PRINTING	0.70	Nussbaum, Robert D.
3735241	5/6/2018	PRINTING	11.70	Seeley, Henry
3735298	5/7/2018	PRINTING	0.80	Stern, Renee G.
3735299	5/7/2018	PRINTING	0.30	Divine, Leana M.
3734950	5/8/2018	PRINTING	3.50	Muhrez, Diane
3735298	5/8/2018	PRINTING	0.20	Stern, Renee G.
3736399	5/9/2018	PRINTING	26.60	Muhrez, Diane
3736793	5/9/2018	PRINTING	2.10	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

PRINTING

	Date	Description	Amount	Name
3736793	5/9/2018	PRINTING	3.80	Hlawaty, Roland
3736794	5/9/2018	PRINTING	0.10	Nussbaum, Robert D.
3736399	5/10/2018	PRINTING	2.20	Muhrez, Diane
3736793	5/10/2018	PRINTING	0.20	Stern, Renee G.
3736793	5/11/2018	PRINTING	0.80	Stern, Renee G.
3736794	5/11/2018	PRINTING	0.70	Hlawaty, Roland
3736399	5/14/2018	PRINTING	44.20	Muhrez, Diane
3736399	5/15/2018	PRINTING	3.10	Muhrez, Diane
3736794	5/15/2018	PRINTING	20.60	Bronner, Megan

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

RAIL

	Date	Description	Amount	Name
3727541	3/26/2018	RAIL Travel to First Day Hearings	194.00	Hlawaty, Roland
3727543	3/26/2018	RAIL Attend hearing in Wilmington, DE.	246.50	O'Donnell, Dennis C.
3727551	3/26/2018	RAIL Travel to Wilmington, DE, to attend First Day Hearing	185.00	Nussbaum, Robert D.
3727553	3/26/2018	RAIL Travel to/from Wilmington, DE, on March 26, 2018	194.00	Lomazow, Tyson
3728437	3/26/2018	RAIL - - VENDOR: GREGORY A. BRAY AMTRAK TO WILMINGTON (3/26 - 3/27)	124.50	Bray, Gregory A.
3727552	3/27/2018	RAIL Travel to/from Wilmington, DE	157.00	Lomazow, Tyson
3728487	3/28/2018	RAIL - - VENDOR: RACHEL FRANZOIA AMTRAK FROM NEW YORK TO DELAWARE FOR BANKRUPTCY FILING PREPARATION AND FIRST DAY HEARING	66.50	Franzoia, Rachel
3737005	3/29/2018	RAIL - VENDOR: HAIG MAGHAKIAN TRAIN TRAVEL DURING TRIP TO WILMINGTON/NEW YORK FOR BANKRUPTCY FILING PREPARATION AND HEARING 3/29/18	61.35	Maghakian, Haig M.
3731125	4/5/2018	RAIL - - VENDOR: HAIG MAGHAKIAN AMTRAK DURING TRIP TO NEW YORK/WILMINGTON, DE FOR INITIAL DEBTOR INTERVIEW 4/5/18 - 4/6/18	163.50	Maghakian, Haig M.
3735670	4/30/2018	RAIL - - VENDOR: GREGORY A. BRAY ROUNDTRIP TRAIN TRAVEL FROM NY TO WILMINGTON FOR COURT HEARING 04/30/18 - 05/03/18	130.50	Bray, Gregory A.
3734395	5/1/2018	RAIL Travel to Wilmington, DE to attend hearing.	173.00	Stone, Alan J.
3734396	5/1/2018	RAIL Travel to Wilmington, Delaware, to attend Confirmation	195.00	Nussbaum, Robert D.
3734447	5/2/2018	Rail Travel to Wilmington for Confirmation Hearing	173.00	Hlawaty, Roland

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3728459	3/26/2018	TELEPHONE SOUNDPATH	65.85	O'Donnell, Dennis C.
3728459	3/26/2018	TELEPHONE SOUNDPATH	44.47	O'Donnell, Dennis C.
3728459	3/26/2018	TELEPHONE SOUNDPATH	2.90	O'Donnell, Dennis C.
3728460	3/26/2018	TELEPHONE SOUNDPATH	1.89	O'Donnell, Dennis C.
3731935	3/26/2018	TELEPHONE LOOPUP	2.58	Nussbaum, Robert D.
3727783	3/27/2018	TELEPHONE - - VENDOR: COURTCALL LLC TELEPHONIC ATTENDANCE AT HEARING 3/27/18 1:00 PM ET	79.00	Kreller, Thomas R.
3729591	3/27/2018	TELEPHONE SNFRN CELL CA MUHREZ, DIANE 4622	0.35	Muhrez, Diane
3729591	3/27/2018	TELEPHONE SNFRN CELL CA MUHREZ, DIANE 4622	0.35	Muhrez, Diane
3731935	3/27/2018	TELEPHONE LOOPUP	15.69	Bryan, Jarret J.
3729593	3/28/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG 4449	1.09	Maghakian, Haig M.
3731935	3/28/2018	TELEPHONE LOOPUP	1.87	Stern, Renee G.
3731935	3/28/2018	TELEPHONE LOOPUP	0.01	Stern, Renee G.
3731935	3/28/2018	TELEPHONE LOOPUP	2.14	Stern, Renee G.
3729593	3/29/2018	TELEPHONE WILMINGTON DE MUHREZ, DIANE 4622	0.72	Muhrez, Diane
3731935	3/29/2018	TELEPHONE LOOPUP	3.37	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3729593	3/30/2018	TELEPHONE GREENSBORO NC MAGHAKIAN, HAIG 4449	9.52	Maghakian, Haig M.
3731935	3/31/2018	TELEPHONE LOOPUP	0.85	Goldberg, Zachary Robert
3731935	3/31/2018	TELEPHONE LOOPUP	2.34	Badawi, Husam
3728869	4/2/2018	TELEPHONE LOSANGELES CA STERN, RENEE 5497	1.83	Stern, Renee G.
3729618	4/2/2018	TELEPHONE CHICAGO IL MAGHAKIAN, HAIG 4449	4.76	Maghakian, Haig M.
3729618	4/2/2018	TELEPHONE PHILADELPH PA MAGHAKIAN, HAIG 4449	0.22	Maghakian, Haig M.
3739595	4/2/2018	TELEPHONE LOOPUP	1.53	Maghakian, Haig M.
3728869	4/3/2018	TELEPHONE LOSANGELES CA STERN, RENEE 5497	0.72	Stern, Renee G.
3728898	4/3/2018	TELEPHONE PORTLAND ME SPRINGER, PAUL 5605	0.66	Springer, Paul J.
3729616	4/3/2018	TELEPHONE WILMINGTON DE PALMER, JENNI 4633	0.72	Misc. Atty'S, Temps, E,
3729618	4/3/2018	TELEPHONE OLATHE KS MUHREZ, DIANE 4622	0.36	Muhrez, Diane
3739595	4/3/2018	TELEPHONE LOOPUP	1.63	Stern, Renee G.
3728869	4/4/2018	TELEPHONE HUNTSVILLE AL STERN, RENEE 5497	5.95	Stern, Renee G.
3729618	4/4/2018	TELEPHONE ROCHESTER NY MUHREZ, DIANE 4622	0.36	Muhrez, Diane

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3729618	4/4/2018	TELEPHONE GREENSBORO NC MAGHAKIAN, HAIG 4449	13.19	Maghakian, Haig M.
3739595	4/4/2018	TELEPHONE LOOPUP	3.13	Maghakian, Haig M.
3727970	4/5/2018	TELEPHONE - - VENDOR: COURTCALL LLC 3/27/18 - USBC-DELAWARE - REMINGTON OUTDOOR COMPANY INC./18-10684	177.00	Finch, Victoria
3729619	4/5/2018	TELEPHONE SUCCASUNNA NJ FRANZOIA , RACHEL 4307	0.22	Misc. Atty'S, Temps, E,
3729619	4/6/2018	TELEPHONE PORTLAND OR MUHREZ, DIANE 4622	0.69	Muhrez, Diane
3729619	4/6/2018	TELEPHONE VICTORVL CA MAGHAKIAN, HAIG 4449	0.10	Maghakian, Haig M.
3739595	4/6/2018	TELEPHONE LOOPUP	3.01	Maghakian, Haig M.
3739596	4/6/2018	TELEPHONE LOOPUP	0.03	Maghakian, Haig M.
3739596	4/6/2018	TELEPHONE LOOPUP	4.63	Milender, Parker
3729977	4/9/2018	TELEPHONE LIVINGSTON NJ MAGHAKIAN, HAIG 4449	1.46	Maghakian, Haig M.
3729977	4/9/2018	TELEPHONE CHARLOTTE NC MAGHAKIAN, HAIG 4449	0.36	Maghakian, Haig M.
3730041	4/9/2018	TELEPHONE LITTLEROCK AR SPRINGER, PAUL 5605	1.09	Springer, Paul J.
3730041	4/9/2018	TELEPHONE RCHFLDSPGS NY SPRINGER, PAUL 5605	0.69	Springer, Paul J.
3730041	4/9/2018	TELEPHONE HERKIMER NY SPRINGER, PAUL 5605	1.05	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description		Amount	Name
3730041	4/9/2018	TELEPHONE DOLGEVILLE NY SPRINGER, PAUL	5605	0.35	Springer, Paul J.
3739596	4/9/2018	TELEPHONE LOOPUP		1.91	Springer, Paul J.
3739596	4/9/2018	TELEPHONE LOOPUP		8.00	Franzoia, Rachel
3729977	4/10/2018	TELEPHONE ALBANY NY MUHREZ, DIANE	4622	0.72	Muhrez, Diane
3730016	4/10/2018	TELEPHONE OMAHA NE SPRINGER, PAUL	5605	0.68	Springer, Paul J.
3730042	4/10/2018	TELEPHONE ALBANY NY SPRINGER, PAUL	5605	0.69	Springer, Paul J.
3739596	4/10/2018	TELEPHONE LOOPUP		12.39	Franzoia, Rachel
3739596	4/10/2018	TELEPHONE LOOPUP		4.74	Maghakian, Haig M.
3739596	4/10/2018	TELEPHONE LOOPUP		1.82	Maghakian, Haig M.
3739596	4/10/2018	TELEPHONE LOOPUP		6.07	Maghakian, Haig M.
3739596	4/10/2018	TELEPHONE LOOPUP		3.79	Goldberg, Zachary Robert
3729977	4/11/2018	TELEPHONE LIVINGSTON NJ MAGHAKIAN, HAIG	4449	1.46	Maghakian, Haig M.
3729977	4/11/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG	4449	0.72	Maghakian, Haig M.
3729978	4/11/2018	TELEPHONE MACON GA MAGHAKIAN, HAIG	4449	0.36	Maghakian, Haig M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description		Amount	Name
3729978	4/11/2018	TELEPHONE GREENSBORO NC MAGHAKIAN, HAIG	4449	7.69	Maghakian, Haig M.
3730044	4/11/2018	TELEPHONE FORT MYERS FL SPRINGER, PAUL	5605	0.72	Springer, Paul J.
3730044	4/11/2018	TELEPHONE FORT MYERS FL SPRINGER, PAUL	5605	1.37	Springer, Paul J.
3730316	4/11/2018	TELEPHONE SOUNDPATH		2.04	O'Donnell, Dennis C.
3739596	4/11/2018	TELEPHONE LOOPUP		5.66	Goldberg, Zachary Robert
3739597	4/11/2018	TELEPHONE LOOPUP		4.31	Maghakian, Haig M.
3739597	4/11/2018	TELEPHONE LOOPUP		0.97	Franzoia, Rachel
3729978	4/12/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG	4449	2.20	Maghakian, Haig M.
3729978	4/12/2018	TELEPHONE HUNTSVL AL MAGHAKIAN, HAIG	4449	0.72	Maghakian, Haig M.
3729978	4/12/2018	TELEPHONE MACON GA MAGHAKIAN, HAIG	4449	0.36	Maghakian, Haig M.
3729978	4/12/2018	TELEPHONE CHCZ 7 STW IL FRANZOIA , RACHEL	4307	0.36	Franzoia, Rachel
3730017	4/12/2018	TELEPHONE BEVERLYHLS CA NUSSBAUM, ROBERT	5226	1.83	Nussbaum, Robert D.
3730045	4/12/2018	TELEPHONE BETHEL MO SPRINGER, PAUL	5605	1.09	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description		Amount	Name
3730045	4/12/2018	TELEPHONE OCALA FL SPRINGER, PAUL	5605	0.87	Springer, Paul J.
3739597	4/12/2018	TELEPHONE LOOPUP		7.87	Franzoia, Rachel
3739597	4/12/2018	TELEPHONE LOOPUP		0.36	Franzoia, Rachel
3729978	4/13/2018	TELEPHONE LA GRANGE IL MAGHAKIAN, HAIG	4449	0.36	Maghakian, Haig M.
3729978	4/13/2018	TELEPHONE CHICAGO IL MAGHAKIAN, HAIG	4449	2.06	Maghakian, Haig M.
3739597	4/13/2018	TELEPHONE LOOPUP		0.53	Franzoia, Rachel
3739597	4/13/2018	TELEPHONE LOOPUP		0.65	Maghakian, Haig M.
3732568	4/16/2018	TELEPHONE MACON GA MAGHAKIAN, HAIG	4449	5.85	Maghakian, Haig M.
3732711	4/16/2018	TELEPHONE CARROLLTON MO SPRINGER, PAUL	5605	0.36	Springer, Paul J.
3732711	4/16/2018	TELEPHONE SCHENECTADY NY SPRINGER, PAUL	5605	1.39	Springer, Paul J.
3732711	4/16/2018	TELEPHONE ST CLOUD MN SPRINGER, PAUL	5605	0.36	Springer, Paul J.
3732711	4/16/2018	TELEPHONE HEBER SPGS AR SPRINGER, PAUL	5605	1.46	Springer, Paul J.
3739597	4/16/2018	TELEPHONE LOOPUP		0.97	Hornung, Meir S.
3739597	4/16/2018	TELEPHONE LOOPUP		1.16	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description		Amount	Name
3739597	4/16/2018	TELEPHONE LOOPUP		14.70	Goldberg, Zachary Robert
3732568	4/17/2018	TELEPHONE MINNEAPOLS MN MAGHAKIAN, HAIG	4449	0.22	Maghakian, Haig M.
3732568	4/17/2018	TELEPHONE UTICA NY MAGHAKIAN, HAIG	4449	0.22	Maghakian, Haig M.
3732712	4/17/2018	TELEPHONE BEVERLYHLS CA SPRINGER, PAUL	5605	1.37	Springer, Paul J.
3739597	4/17/2018	TELEPHONE LOOPUP		11.94	Franzoia, Rachel
3732568	4/18/2018	TELEPHONE HUNTSVLCEL AL MAGHAKIAN, HAIG	4449	2.92	Maghakian, Haig M.
3732568	4/18/2018	TELEPHONE CHICAGO IL MAGHAKIAN, HAIG	4449	0.72	Maghakian, Haig M.
3739598	4/18/2018	TELEPHONE LOOPUP		1.79	Stern, Renee G.
3739598	4/18/2018	TELEPHONE LOOPUP		3.69	Maghakian, Haig M.
3732568	4/19/2018	TELEPHONE HUNTSVLCEL AL MAGHAKIAN, HAIG	4449	6.22	Maghakian, Haig M.
3732715	4/19/2018	TELEPHONE W PALM BCH FL SPRINGER, PAUL	5605	0.36	Springer, Paul J.
3739598	4/19/2018	TELEPHONE LOOPUP		2.47	Franzoia, Rachel
3732569	4/20/2018	TELEPHONE CHICAGO IL MAGHAKIAN, HAIG	4449	2.56	Maghakian, Haig M.
3732716	4/20/2018	TELEPHONE W PALM BCH FL SPRINGER, PAUL	5605	0.36	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3739598	4/20/2018	TELEPHONE LOOPUP	2.12	Maghakian, Haig M.
3733530	4/23/2018	TELEPHONE GARDENA CA HORNUNG, MEIR 5070	9.89	Hornung, Meir S.
3733530	4/23/2018	TELEPHONE BUFFALO NY HORNUNG, MEIR 5070	0.87	Hornung, Meir S.
3733563	4/23/2018	TELEPHONE SKOKIE IL YAN, KEN 5414	3.29	Waiters-Artis, Cynthia
3733563	4/23/2018	TELEPHONE SKOKIE IL YAN, KEN 5414	1.75	Waiters-Artis, Cynthia
3739598	4/23/2018	TELEPHONE LOOPUP	1.49	Maghakian, Haig M.
3739598	4/23/2018	TELEPHONE LOOPUP	4.54	Hornung, Meir S.
3739598	4/23/2018	TELEPHONE LOOPUP	0.93	Franzoia, Rachel
3739598	4/23/2018	TELEPHONE LOOPUP	0.41	Franzoia, Rachel
3733170	4/24/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG 4449	4.76	Maghakian, Haig M.
3733171	4/24/2018	TELEPHONE WILMINGTON DE FRANZOIA, RACHEL 4307	1.83	Franzoia, Rachel
3733530	4/24/2018	TELEPHONE CHICAGO IL HORNUNG, MEIR 5070	0.69	Hornung, Meir S.
3733530	4/24/2018	TELEPHONE BUFFALO NY HORNUNG, MEIR 5070	1.75	Hornung, Meir S.
3739598	4/24/2018	TELEPHONE LOOPUP	5.13	Franzoia, Rachel

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3739598	4/24/2018	TELEPHONE LOOPUP	2.79	Franzoia, Rachel
3739599	4/24/2018	TELEPHONE LOOPUP	0.50	Hornung, Meir S.
3739599	4/24/2018	TELEPHONE LOOPUP	0.95	Goldberg, Zachary Robert
3739599	4/25/2018	TELEPHONE LOOPUP	1.55	Maghakian, Haig M.
3739599	4/25/2018	TELEPHONE LOOPUP	1.23	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE WILMINGTON DE FRANZOIA , RACHEL 4307	1.09	Franzoia, Rachel
3733171	4/26/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG 4449	0.72	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE SYRACUSE 1 NY MAGHAKIAN, HAIG 4449	0.36	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE SYRACUSE 1 NY MAGHAKIAN, HAIG 4449	0.36	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE UTICA NY MAGHAKIAN, HAIG 4449	1.46	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE BATTLE CRK MI MAGHAKIAN, HAIG 4449	1.46	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE TORONTO ON MAGHAKIAN, HAIG 4449	6.16	Maghakian, Haig M.
3733171	4/26/2018	TELEPHONE WILMINGTON DE MAGHAKIAN, HAIG 4449	3.29	Maghakian, Haig M.
3739599	4/26/2018	TELEPHONE LOOPUP	7.00	Stern, Renee G.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3739599	4/26/2018	TELEPHONE LOOPUP	6.91	Franzoia, Rachel
3733171	4/27/2018	TELEPHONE SNFRN CELL CA MAGHAKIAN, HAIG 4449	0.35	Maghakian, Haig M.
3739599	4/27/2018	TELEPHONE LOOPUP	6.35	Franzoia, Rachel
3734693	4/30/2018	TELEPHONE WILMINGTON DE PALMER, JENNI 4633	1.46	Palmer, Jenni
3739599	4/30/2018	TELEPHONE LOOPUP	1.09	Franzoia, Rachel
3739599	4/30/2018	TELEPHONE LOOPUP	1.48	Stern, Renee G.
3739599	4/30/2018	TELEPHONE LOOPUP	1.44	Hornung, Meir S.
3734694	5/3/2018	TELEPHONE WILMINGTON DE PALMER, JENNI 4633	0.36	Palmer, Jenni
3734697	5/4/2018	TELEPHONE CHICAGO IL MAGHAKIAN, HAIG 4449	7.69	Maghakian, Haig M.
3736061	5/7/2018	TELEPHONE WILMINGTON DE MUHREZ, DIANE 4622	0.72	Muhrez, Diane
3736159	5/7/2018	TELEPHONE WILMINGTON DE NUSSBAUM, ROBERT 5226	0.35	Nussbaum, Robert D.
3736061	5/8/2018	TELEPHONE WILMINGTON DE	0.72	Muhrez, Diane
3736159	5/8/2018	TELEPHONE HUNTSVLCEL AL HLAWATY, ROLAND 5735	1.75	Hlawaty, Roland
3736159	5/8/2018	TELEPHONE SYRACUSE 1 NY SPRINGER, PAUL 5605	0.35	Springer, Paul J.

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Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3736160	5/8/2018	TELEPHONE MINNEAPOLS MN BADAWI, SAM 5565	1.09	Badawi, Husam
3736061	5/9/2018	TELEPHONE WILMINGTON DE FRANZOIA , RACHEL 4307	1.83	Misc. Atty'S, Temps, E,
3736160	5/9/2018	TELEPHONE WILMINGTON DE NUSSBAUM, ROBERT 5226	2.79	Nussbaum, Robert D.
3736160	5/9/2018	TELEPHONE VAN NUYS CA NUSSBAUM, ROBERT 5226	0.72	Nussbaum, Robert D.
3736160	5/10/2018	TELEPHONE HUNTSVLCEL AL BADAWI, SAM 5565	1.05	Badawi, Husam
3736160	5/11/2018	TELEPHONE WILMINGTON DE NUSSBAUM, ROBERT 5226	1.05	Nussbaum, Robert D.
3736160	5/11/2018	TELEPHONE LOSANGELES CA BADAWI, SAM 5565	0.72	Badawi, Husam
3737288	5/14/2018	TELEPHONE GEORGETOWN DE SPRINGER, PAUL 5605	0.35	Springer, Paul J.
3737288	5/14/2018	TELEPHONE MALONE NY SPRINGER, PAUL 5605	1.05	Springer, Paul J.
3737289	5/14/2018	TELEPHONE CONWAY AR SPRINGER, PAUL 5605	0.72	Springer, Paul J.
3737289	5/14/2018	TELEPHONE HEBER SPGS AR SPRINGER, PAUL 5605	0.72	Springer, Paul J.
3737289	5/14/2018	TELEPHONE PT ORCHARD WA SPRINGER, PAUL 5605	2.20	Springer, Paul J.

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Ending May 15, 2018

TELEPHONE

	Date	Description	Amount	Name
3737289	5/14/2018	TELEPHONE FORT MYERS FL BADAWI, SAM 5565	1.09	Badawi, Husam
3738826	5/14/2018	TELEPHONE SOUNDPATH	1.91	O'Donnell, Dennis C.
3737289	5/15/2018	TELEPHONE LITTLE ROCK AR SPRINGER, PAUL 5605	0.36	Springer, Paul J.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

TRANSCRIPT/DEPOSITION FEES

	Date	Description	Amount	Name
3728692	4/10/2018	TRANSCRIPT/DEPOSITION FEES - - VENDOR: RELIABLE WILMINGTON TRANSCRIPT - RAND LOGISTICS	826.50	Milender, Parker
3728692	4/10/2018	TRANSCRIPT/DEPOSITION FEES - - VENDOR: RELIABLE WILMINGTON TRANSCRIPT - 1ST COPY - TK HOLDINGS	12.00	Milender, Parker

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Ending May 15, 2018

USPTO

	Date	Description	Amount	Name
3728483	3/27/2018	USPTO	40.00	Yohannan Moore, Kristin L.
3728483	3/27/2018	USPTO	5350.00	Yohannan Moore, Kristin L.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending May 15, 2018

WESTLAW

	Date	Description	Amount	Name
3730310	4/8/2018	WESTLAW	611.99	Franzoia, Rachel
3730311	4/10/2018	WESTLAW	259.12	Springer, Paul J.
3730311	4/10/2018	WESTLAW	119.00	Franzoia, Rachel
3730311	4/11/2018	WESTLAW	3237.97	Franzoia, Rachel
3732544	4/15/2018	WESTLAW	129.56	Nielson, Nicole C.
3732544	4/18/2018	WESTLAW	388.68	Springer, Paul J.
3732544	4/19/2018	WESTLAW	85.00	Franzoia, Rachel
3736943	4/23/2018	WESTLAW	1291.99	Franzoia, Rachel
3736943	4/24/2018	WESTLAW	594.99	Franzoia, Rachel
3736943	4/25/2018	WESTLAW	1325.99	Franzoia, Rachel
3736943	4/26/2018	WESTLAW	1478.99	Franzoia, Rachel
3736943	4/27/2018	WESTLAW	259.12	Nussbaum, Robert D.
3736976	4/29/2018	WESTLAW	259.12	Nussbaum, Robert D.
3736976	4/30/2018	WESTLAW	259.12	Prudenti, Paula M.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

REMINGTON OUTDOOR COMPANY, INC.,
et al.,¹

Reorganized Debtors.

Chapter 11

Case No. 18-10684 (BLS)

(Jointly Administered)

Objection Deadline: July 11, 2018 at 4:00 p.m. (ET)

Hearing Date: July 18, 2018 at 11:00 a.m. (ET)

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that on June 20, 2018, Milbank, Tweed, Hadley & McCloy LLP (“Applicant”), as counsel to the debtors in the above-captioned cases (the “Debtors”), filed the *First and Final Application of Milbank, Tweed, Hadley & McCloy LLP, Counsel to the Reorganized Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”). Applicant is seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$2,827,350.00, and reimbursement for actual and necessary expenses in the amount of \$51,555.69. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of an order with respect to the relief sought in the Application must be filed with the Bankruptcy Court on or before **July 11, 2018 at 4:00 p.m. prevailing Eastern Time.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Remington Outdoor Company, Inc. (4491); FGI Holding Company, LLC (9899); FGI Operating Company, LLC (9774); Remington Arms Company, LLC (0935); Barnes Bullets, LLC (8510); TMRI, Inc. (3522); RA Brands, L.L.C. (1477); FGI finance, Inc. (0109); Remington Arms Distribution Company, LLC (4655); Huntsville Holdings, LLC (3525); 32E Productions, LLC (2381); Great Outdoors Holdco, LLC (7744); and Outdoor Services, LLC (2405). The principal offices of Debtor Remington Arms Distribution Company, LLC, the top-level holding company, are located at 870 Remington Drive, Madison, NC 27005.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) counsel for the Debtors, (i) Milbank, Tweed, Hadley & McCloy LLP, 2029 Century Park East, 33rd Floor, Los Angeles, CA 90067-3019 (Attn: Gregory Bray, Esq., Thomas R. Kreller, Esq., and Haig Maghakian, Esq.) and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899 (Courier 19801) (Attn: Laura Davis Jones, Esq.); (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King St., Lockbox 35, Wilmington, DE 19801 (Attn: Juliet Sarkessian, Esq.); and (c) counsel to the Committee, (i) Fox Rothschild LLP, 919 N. Market Street, Suite 300, Wilmington, DE 19801 (Attn: Seth A. Niederman, Esq.) and (ii) Fox Rothschild LLP, 2000 Market Street, Twentieth Floor, Philadelphia, PA 19103 (Attn: Michael G. Menkowitz, Esq.).

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON **JULY 18, 2018 AT 11:00 A.M. PREVAILING EASTERN TIME BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.**

Dated: June 20, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

MILBANK, TWEED, HADLEY & M^cCLOY LLP

Gregory A. Bray (admitted *pro hac vice*)
Thomas R. Kreller (admitted *pro hac vice*)
Haig M. Maghakian (admitted *pro hac vice*)
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Counsel to the Reorganized Debtors